

PUBLIC DISCLOSURE COPY

## Return of Organization Exempt From Income Tax

Form 990

Department of the Treasury  
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public  
Inspection

## A For the 2024 calendar year, or tax year beginning \_\_\_\_\_ and ending \_\_\_\_\_

B Check if applicable:	C Name of organization  WINDWARD FUND		D Employer identification number  47-3522162	
<input type="checkbox"/> Address change	Doing business as		E Telephone number (202) 795-3074	
<input type="checkbox"/> Name change	Number and street (or P.O. box if mail is not delivered to street address) 1828 L STREET, NW		Room/suite 300-C	G Gross receipts \$ 311,243,316.
<input type="checkbox"/> Initial return	City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<input type="checkbox"/> Final return/terminated	F Name and address of principal officer: LYNN MCNAIR SAME AS C ABOVE		H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<input type="checkbox"/> Amended return	I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		If "No," attach a list. See instructions	
<input type="checkbox"/> Application pending	J Website: <a href="http://WWW.WINDWARDFUND.ORG">WWW.WINDWARDFUND.ORG</a>		H(c) Group exemption number	
K Form of organization: <input type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		L Year of formation: 2015		M State of legal domicile: DC

## Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <b>WINDWARD FUND HOSTS INITIATIVES THAT PURSUE BOLD SOLUTIONS TO ENVIRONMENTAL CHALLENGES.</b>			
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3 Number of voting members of the governing body (Part VI, line 1a)	3	8	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	8	
	5 Total number of individuals employed in calendar year 2024 (Part V, line 2a)	5	181	
	6 Total number of volunteers (estimate if necessary)	6	90	
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.		
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year 201,423,379.	Current Year 295,274,552.	
	9 Program service revenue (Part VIII, line 2g)	279,538.	746,211.	
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	9,541,695.	10,802,148.	
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,127,342.	1,422,843.	
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	212,371,954.	308,245,754.	
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	152,424,070.	176,388,057.	
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.	
Expenses	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	18,998,751.	21,362,133.	
	16a Professional fundraising fees (Part IX, column (A), line 11e)	423,319.	293,138.	
	b Total fundraising expenses (Part IX, column (D), line 25)	1,194,578.		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	40,001,269.	53,276,224.	
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	211,847,409.	251,319,552.	
	19 Revenue less expenses. Subtract line 18 from line 12	524,545.	56,926,202.	
	20 Total assets (Part X, line 16)	Beginning of Current Year 355,450,224.	End of Year 432,729,235.	
21 Total liabilities (Part X, line 26)	92,862,420.	112,578,921.		
22 Net assets or fund balances. Subtract line 21 from line 20	262,587,804.	320,150,314.		

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer  LYNN MCNAIR, PRESIDENT		Date	
	Type or print name and title			
Paid	Preparer's name  MICHAEL LUMSDEN	Preparer's signature  MICHAEL LUMSDEN	Date 11/06/25	Check <input type="checkbox"/> if self-employed PTIN P01262236
	Firm's name  BAKER TILLY ADVISORY GROUP, LP		Firm's EIN 39-0859910	
Preparer Use Only	Firm's address  101 SECOND STREET SUITE 900 SAN FRANCISCO, CA 94105		Phone no. 415-956-1500	

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ..... **1** Briefly describe the organization's mission:

THE WINDWARD FUND ADVANCES PUBLIC AWARENESS ABOUT CONSERVATION,  
 CLIMATE AND ENVIRONMENTAL ISSUES, SUSTAINABLE FOOD SYSTEMS, AND THE  
 PROTECTION OF LAND, WILDLIFE, AND OTHER NATURAL RESOURCES.

(CONTINUED ON SCHEDULE O)

**2** Did the organization undertake any significant program services during the year which were not listed on theprior Form 990 or 990-EZ? .....  Yes  No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? .....  Yes  No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: \_\_\_\_\_) (Expenses \$ 224,244,423. including grants of \$ 168,309,330. ) (Revenue \$ 746,211. )

ENVIRONMENTAL PROGRAMS - WINDWARD FUND'S ENVIRONMENTAL PROGRAMS FOCUS  
 ON A RANGE OF CONSERVATION, CLIMATE, AND ENERGY ISSUES IN THE U.S. AND  
 ABROAD. THESE ISSUES INCLUDE WATER SOLUTIONS IN THE AMERICAN WEST,  
 CLIMATE RESILIENCE, ALTERNATIVE ENERGY SOURCES, REDUCTION OF  
 DEFORESTATION, AND CONSERVATION PLANNING. OUR WORK PRIMARILY INCLUDES  
 CONVENING, GRANTMAKING, COMMUNICATIONS, COORDINATION AMONG  
 STAKEHOLDERS, CIVIC AND MEDIA ENGAGEMENT, AND PUBLIC AWARENESS  
 CAMPAIGNS.

**4b** (Code: \_\_\_\_\_) (Expenses \$ 12,915,511. including grants of \$ 6,797,000. ) (Revenue \$ 0. )

AGRICULTURE, FOOD, AND NUTRITION - WINDWARD'S AGRICULTURE, FOOD, AND  
 NUTRITION PROJECTS SUPPORT COMMUNITY FOOD PRODUCTION AND STRENGTHEN  
 REGIONAL FOOD SYSTEMS BY INCREASING ACCESS TO INFORMATION, SERVICES AND  
 RESOURCES FOR FOOD PRODUCERS.

**4c** (Code: \_\_\_\_\_) (Expenses \$ 1,274,367. including grants of \$ 546,353. ) (Revenue \$ 0. )

PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF - WINDWARD'S PUBLIC  
 SAFETY, DISASTER PREPAREDNESS AND RELIEF PROGRAMS FOCUS ON A RANGE OF  
 ISSUES INCLUDING ASSISTING PUBLIC AGENCIES ON DISASTER RESPONSE,  
 IMPROVING RISK MITIGATION MEASURES, AND DEVELOPING ADVANCED SAFETY  
 SOLUTIONS.

**4d** Other program services (Describe on Schedule O.)(Expenses \$ 1,055,785. including grants of \$ 735,374. ) (Revenue \$ 0. )**4e** Total program service expenses 239,490,086.

Form 990 (2024)

## Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> .....	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions .....	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....	3 X	
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....	4 X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....	5 X	
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....	6 X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....	7 X	
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....	8 X	
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....	9 X	
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....	10 X	
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. <ul style="list-style-type: none"> <li>a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....</li> <li>b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....</li> <li>c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....</li> <li>d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....</li> <li>e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....</li> <li>f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....</li> </ul>	11a X	
11b X	11b X	
11c X	11c X	
11d X	11d X	
11e X	11e X	
11f X	11f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....	12a X	
12b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....	12b X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....	13 X	
14a Did the organization maintain an office, employees, or agents outside of the United States? <ul style="list-style-type: none"> <li>b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> .....</li> </ul>	14a X	
14b X	14b X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....	15 X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....	16 X	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i> .....	17 X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....	18 X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....	19 X	
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....	20a X	
20b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....	20b X	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	21 X	

**Part IV Checklist of Required Schedules (continued)**

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III .....	22	X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J .....	23	X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a .....	24a	X
24b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	24b	
24c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	24c	
24d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	24d	
25a	<b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I .....	25a	X
25b	b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I .....	25b	X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II .....	26	X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III .....	27	X
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
28a	a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV .....	28a	X
28b	b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV .....	28b	X
28c	c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV .....	28c	X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M .....	29	X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M .....	30	X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .....	31	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II .....	32	X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I .....	33	X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 .....	34	X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	35a	X
35b	b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 .....	35b	
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 .....	36	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI .....	37	X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O .....	38	X

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V 

		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....	1a	269
1b	b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....	1b	0
1c	c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	1c	X

## Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return .....	2a	181
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .....	2b	X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year? .....	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .....	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? .....	4a	X
b	If "Yes," enter the name of the foreign country _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? .....	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? .....	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T? .....	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? .....	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? .....	6b	
7	<b>Organizations that may receive deductible contributions under section 170(c).</b>	7a	X
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? .....	7b	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided? .....	7c	X
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? .....	7e	X
d	If "Yes," indicate the number of Forms 8282 filed during the year .....	7f	X
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? .....	7g	
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .....	7h	
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? .....	8	
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? .....	9a	
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? .....	9b	
9	<b>Sponsoring organizations maintaining donor advised funds.</b>		
a	Did the sponsoring organization make any taxable distributions under section 4966? .....		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? .....		
10	<b>Section 501(c)(7) organizations.</b> Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12 .....	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities .....	10b	
11	<b>Section 501(c)(12) organizations.</b> Enter:		
a	Gross income from members or shareholders .....	11a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) .....	11b	
12a	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? .....	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year .....	12b	
13	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
a	Is the organization licensed to issue qualified health plans in more than one state? .....		
Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans .....	13b	
c	Enter the amount of reserves on hand .....	13c	
14a	Did the organization receive any payments for indoor tanning services during the tax year? .....	14a	X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O .....	14b	
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? .....	15	X
If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? .....	16	X
If "Yes," complete Form 4720, Schedule O.			
17	<b>Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? .....	17	
If "Yes," complete Form 6069.			

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

### Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year .....	8	
1b	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	8	
b	Enter the number of voting members included on line 1a, above, who are independent .....		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? .....		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .....		X
6	Did the organization have members or stockholders? .....		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body? .....		
b	Each committee with authority to act on behalf of the governing body? .....		
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O .....		X

### Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a	Did the organization have local chapters, branches, or affiliates? .....	X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13 .....	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done .....	
13	Did the organization have a written whistleblower policy? .....	
14	Did the organization have a written document retention and destruction policy? .....	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	
a	The organization's CEO, Executive Director, or top management official .....	
b	Other officers or key employees of the organization .....	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....	
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .....	
16b		

### Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed	AL, AR, CA, FL, GA, HI, IL, KS, KY, MD, MA, MI
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.	
	<input checked="" type="checkbox"/> Own website	<input type="checkbox"/> Another's website
	<input type="checkbox"/> Upon request	<input type="checkbox"/> Other (explain on Schedule O)
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	
20	State the name, address, and telephone number of the person who possesses the organization's books and records	ARABELLA ADVISORS - (202) 595-1020
	1828 L STREET NW, SUITE 300, WASHINGTON, DC 20036	

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

 Check if Schedule O contains a response or note to any line in this Part VII 
**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

 Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC/ 1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee			
(1) SARAH SMITH PROJECT PROGRAM DIRECTOR	40.00				X		296,200.	0.	53,830.
(2) JAMES WALKER PROJECT CHIEF OPERATING OFFICER	40.00				X		280,165.	0.	37,181.
(3) SARAH LAKE PROJECT CHIEF EXECUTIVE OFFICER	40.00				X		258,938.	0.	30,633.
(4) MELANIE ALLEN PROJECT CO-DIRECTOR	40.00				X		253,826.	0.	28,108.
(5) ERIN ROGERS PROJECT CO-DIRECTOR	40.00				X		257,026.	0.	23,329.
(6) LYNN MCNAIR PRESIDENT	40.00			X			240,597.	0.	24,554.
(7) LEE BODNER BOARD CHAIR	1.00	X	X				0.	0.	0.
(8) HARRY DRUCKER SECRETARY & TREASURER	1.00	X	X				0.	0.	0.
(9) BRUCE BOYD DIRECTOR	1.00	X					0.	0.	0.
(10) DAVID FUKUZAWA DIRECTOR	1.00	X					0.	0.	0.
(11) PAT GONZALES ROGERS DIRECTOR	1.00	X					0.	0.	0.
(12) KRISTEN GRIMM DIRECTOR	1.00	X					0.	0.	0.
(13) JASMINE HALL RATLIFF DIRECTOR	1.00	X					0.	0.	0.
(14) RACHEL LEON DIRECTOR	1.00	X					0.	0.	0.

**Part VII** **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

<b>1b Subtotal .....</b>	1,586,752.	0.	197,635.
<b>c Total from continuation sheets to Part VII, Section A .....</b>	0.	0.	0.
<b>d Total (add lines 1b and 1c) .....</b>	1,586,752.	0.	197,635.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

58

3 Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual .....

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual .....

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person .....

## **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ARABELLA ADVISORS, LLC, 1828 L ST NW, SUITE 300, WASHINGTON, DC 20036	ADMIN., OPERATIONS & SUPPORT SERVICES	7,666,363.
PURPOSE VENTURE ADVISORS LLC 13426 MANGO DRIVE, DEL MAR, CA 92104	CONSULTING SERVICES	1,835,000.
MISSION OPERATIONS LLC 1018 EAST FIFTH STREET, ROYAL OAK, MI 48067	PROJECT MANAGEMENT	675,000.
ABERNETHY SCHWARTZ PARTNERS LLC 2531 JACKSON AVE #337, ANN ARBOR, MI 48103	CONSULTING SERVICES	367,554.
PETER CURTICE 2114 PINE DRIVE, RALEIGH, NC 27608	PROJECT MANAGEMENT	312,400.
<b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	27	

**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII 

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>			
	<b>b</b> Membership dues .....	<b>1b</b>			
	<b>c</b> Fundraising events .....	<b>1c</b>			
	<b>d</b> Related organizations .....	<b>1d</b>			
	<b>e</b> Government grants (contributions) .....	<b>1e</b>			
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b> 295,274,552.			
	<b>g</b> Noncash contributions included in lines 1a-1f .....	<b>1g</b> \$ 47,501.			
	<b>h Total.</b> Add lines 1a-1f .....		295,274,552.		
<b>Program Service Revenue</b>	<b>2 a</b> CONSULTING .....	<b>Business Code</b> 541900	746,211.	746,211.	
	<b>b</b> .....				
	<b>c</b> .....				
	<b>d</b> .....				
	<b>e</b> .....				
	<b>f</b> All other program service revenue .....				
	<b>g Total.</b> Add lines 2a-2f .....		746,211.		
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....		11,240,751.		11,240,751.
	<b>4</b> Income from investment of tax-exempt bond proceeds .....				
	<b>5</b> Royalties .....				
	<b>6 a</b> Gross rents .....	<b>(i) Real</b> <b>6a</b>			
	<b>b</b> Less: rental expenses .....	<b>6b</b>			
	<b>c</b> Rental income or (loss) .....	<b>6c</b>			
	<b>d</b> Net rental income or (loss) .....				
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	<b>(i) Securities</b> <b>7a</b> 2,558,959.	<b>(ii) Other</b>		
	<b>b</b> Less: cost or other basis and sales expenses .....	<b>7b</b> 2,566,868.	430,694.		
	<b>c</b> Gain or (loss) .....	<b>7c</b> -7,909.	-430,694.		
	<b>d</b> Net gain or (loss) .....			-438,603.	-438,603.
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>8a</b>			
	<b>b</b> Less: direct expenses .....	<b>8b</b>			
	<b>c</b> Net income or (loss) from fundraising events .....				
	<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>9a</b>			
	<b>b</b> Less: direct expenses .....	<b>9b</b>			
	<b>c</b> Net income or (loss) from gaming activities .....				
	<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>			
	<b>b</b> Less: cost of goods sold .....	<b>10b</b>			
	<b>c</b> Net income or (loss) from sales of inventory .....				
<b>Miscellaneous Revenue</b>	<b>11 a</b> GENERAL ADMIN RETAINER .....	<b>Business Code</b> 541900	1,232,831.		1,232,831.
	<b>b</b> MISCELLANEOUS REVENUE .....	900099	190,012.		190,012.
	<b>c</b> .....				
	<b>d</b> All other revenue .....				
	<b>e Total.</b> Add lines 11a-11d .....		1,422,843.		
	<b>12 Total revenue.</b> See instructions .....		308,245,754.	746,211.	0. 12,224,991.

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX  X

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 .....	138,487,884.	138,487,884.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....	37,900,173.	37,900,173.		
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....	265,150.	33,144.	232,006.	
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	16,830,212.	15,967,400.	217,054.	645,758.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) .....	859,334.	810,048.	16,515.	32,771.
<b>9</b> Other employee benefits .....	2,149,295.	1,994,802.	73,919.	80,574.
<b>10</b> Payroll taxes .....	1,258,142.	1,170,092.	40,818.	47,232.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management .....	9,028,466.		9,028,466.	
<b>b</b> Legal .....	530,975.	282,286.	248,689.	
<b>c</b> Accounting .....	58,050.	4,725.	53,325.	
<b>d</b> Lobbying .....	270,400.	270,400.		
<b>e</b> Professional fundraising services. See Part IV, line 17 .....	293,138.			293,138.
<b>f</b> Investment management fees .....				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) .....	32,595,358.	32,107,235.	393,018.	95,105.
<b>12</b> Advertising and promotion .....	1,689,183.	1,670,062.	19,121.	
<b>13</b> Office expenses .....	139,244.	125,176.	14,068.	
<b>14</b> Information technology .....	2,257,247.	2,174,002.	83,245.	
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....	104,873.	104,873.		
<b>17</b> Travel .....	3,032,945.	2,977,903.	55,042.	
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials .....				
<b>19</b> Conferences, conventions, and meetings .....	2,445,321.	2,437,189.	8,132.	
<b>20</b> Interest .....				
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....	461,760.	461,760.		
<b>23</b> Insurance .....	91,109.	239.	90,870.	
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) .....				
<b>a</b> DUES/SUBSCRIPTIONS/BOOK .....	269,250.	237,744.	31,506.	
<b>b</b> HONORARIA & GIFTS .....	118,428.	118,428.		
<b>c</b> TAXES .....	77,924.	77,060.	864.	
<b>d</b> LICENSES AND FEES .....	49,210.	46,028.	3,182.	
<b>e</b> All other expenses .....	56,481.	31,433.	25,048.	
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e .....	251,319,552.	239,490,086.	10,634,888.	1,194,578.
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) .....				

## Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X 

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	18,335,082.	1	15,031,628.
	2 Savings and temporary cash investments	243,872,814.	2	314,087,518.
	3 Pledges and grants receivable, net	88,975,465.	3	100,043,595.
	4 Accounts receivable, net	149,855.	4	281,250.
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	816,750.	9	647,033.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	3,117,927.		
	b Less: accumulated depreciation	663,261.	10c	2,454,666.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	145,555.	15	183,545.
	16 Total assets. Add lines 1 through 15 (must equal line 33)	355,450,224.	16	432,729,235.
Liabilities	17 Accounts payable and accrued expenses	8,555,989.	17	8,503,427.
	18 Grants payable	84,300,071.	18	104,075,494.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	6,360.	25	0.
	26 Total liabilities. Add lines 17 through 25	92,862,420.	26	112,578,921.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	11,347,269.	27	22,188,001.
	28 Net assets with donor restrictions	251,240,535.	28	297,962,313.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	262,587,804.	32	320,150,314.
	33 Total liabilities and net assets/fund balances	355,450,224.	33	432,729,235.

Form 990 (2024)

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI 

1 Total revenue (must equal Part VIII, column (A), line 12) .....	1	308,245,754.
2 Total expenses (must equal Part IX, column (A), line 25) .....	2	251,319,552.
3 Revenue less expenses. Subtract line 2 from line 1 .....	3	56,926,202.
4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) .....	4	262,587,804.
5 Net unrealized gains (losses) on investments .....	5	
6 Donated services and use of facilities .....	6	
7 Investment expenses .....	7	
8 Prior period adjustments .....	8	
9 Other changes in net assets or fund balances (explain on Schedule O) .....	9	636,308.
10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) .....	10	320,150,314.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII 

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other .....		
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? .....	2a	x
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
2b Were the organization's financial statements audited by an independent accountant? .....	2b	x
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
2c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? .....	2c	x
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? .....	3a	x
3b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits .....	3b	

Form **990** (2024)

**SCHEDULE A**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2024**

Open to Public  
Inspection

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations .....
  - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	156,673,507.	248,541,952.	194,324,586.	201,373,379.	295,274,552.	1096187976.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
3 The value of services or facilities furnished by a governmental unit to the organization without charge .....						
4 <b>Total.</b> Add lines 1 through 3 .....	156,673,507.	248,541,952.	194,324,586.	201,373,379.	295,274,552.	1096187976.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						235,209,827.
<b>6 Public support.</b> Subtract line 5 from line 4.						860,978,149.

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
7 Amounts from line 4 .....	156,673,507.	248,541,952.	194,324,586.	201,373,379.	295,274,552.	1096187976.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ...	215,014.	90,108.	2,568,349.	9,540,442.	11,240,751.	23,654,664.
9 Net income from unrelated business activities, whether or not the business is regularly carried on .....						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	450,030.	801,101.	1,141,184.	1,127,342.	1,422,843.	4,942,500.
<b>11 Total support.</b> Add lines 7 through 10						1124785140.
<b>12 Gross receipts from related activities, etc. (see instructions)</b> .....					12	1,296,761.
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)) .....	14	76.55	%
15 Public support percentage from 2023 Schedule A, Part II, line 14 .....	15	75.93	%
<b>16a 33 1/3% support test - 2024.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization .....			
<input checked="" type="checkbox"/>			
<b>b 33 1/3% support test - 2023.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization .....			
<input type="checkbox"/>			
<b>17a 10% -facts-and-circumstances test - 2024.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			
<input type="checkbox"/>			
<b>b 10% -facts-and-circumstances test - 2023.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			
<input type="checkbox"/>			
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....			
<input type="checkbox"/>			

Schedule A (Form 990) 2024

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
3 Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
5 The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
9 Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)) .....	15	%
16 Public support percentage from 2023 Schedule A, Part III, line 15 .....	16	%

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2024 (line 10c, column (f), divided by line 13, column (f)) .....	17	%
18 Investment income percentage from 2023 Schedule A, Part III, line 17 .....	18	%

**19a 33 1/3% support tests - 2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete <b>Part I of Schedule L (Form 990)</b> .		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete <b>Part I of Schedule L (Form 990)</b> .		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
b Did the organization have any excess business holdings in the tax year? (Use <b>Schedule C, Form 4720</b> , to determine whether the organization had excess business holdings.)		

**Part IV Supporting Organizations (continued)**

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a	
b A family member of a person described on line 11a above?	11b	
c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .	11c	

**Section B. Type I Supporting Organizations**

	Yes	No
1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2	

**Section C. Type II Supporting Organizations**

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1	

**Section D. All Type III Supporting Organizations**

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2	
3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3	

**Section E. Type III Functionally Integrated Supporting Organizations**

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).

- a  The organization satisfied the Activities Test. Complete line 2 below.
- b  The organization is the parent of each of its supported organizations. Complete line 3 below.
- c  The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions).

2 Activities Test. Answer lines 2a and 2b below.

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI** identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.

- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in **Part VI** the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

3 Parent of Supported Organizations. Answer lines 3a and 3b below.

- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in **Part VI**.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in **Part VI** the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
 All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
<b>8 Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	<b>8</b>		
<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d <b>Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>		
e <b>Discount</b> claimed for blockage or other factors <i>(explain in detail in Part VI):</i>			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035.	6		
7 Recoveries of prior-year distributions	7		
<b>8 Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>		
<b>Section C - Distributable Amount</b>			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		
2 Enter 0.85 of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			

Schedule A (Form 990) 2024

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	5
6	Other distributions (describe in <b>Part VI</b> ). See instructions.	6
7	<b>Total annual distributions.</b> Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	8
9	Distributable amount for 2024 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2024	(iii) Distributable Amount for 2024
1 Distributable amount for 2024 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
3 Excess distributions carryover, if any, to 2024			
a From 2019			
b From 2020			
c From 2021			
d From 2022			
e From 2023			
f <b>Total</b> of lines 3a through 3e			
g Applied to under distributions of prior years			
h Applied to 2024 distributable amount			
i Carryover from 2019 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2024 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2024 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 <b>Excess distributions carryover to 2025.</b> Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2020			
b Excess from 2021			
c Excess from 2022			
d Excess from 2023			
e Excess from 2024			

**Part VI****Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;

Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

**SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:****GENERAL ADMIN RETAINER**

2020 AMOUNT: \$ 435,084.

2021 AMOUNT: \$ 799,767.

2022 AMOUNT: \$ 1,122,458.

2023 AMOUNT: \$ 1,054,492.

2024 AMOUNT: \$ 1,232,831.

**MISCELLANEOUS REVENUE**

2020 AMOUNT: \$ 14,946.

2021 AMOUNT: \$ 1,334.

2022 AMOUNT: \$ 18,726.

2023 AMOUNT: \$ 72,850.

2024 AMOUNT: \$ 190,012.

**SCHEDULE A, PART II:**

**SCHEDULE A, PART II, LINE 1 HAS BEEN UPDATED FROM THE PREVIOUSLY FILED FORM 990 TO REMOVE CONTRIBUTIONS AND/OR PLEDGES IN 2023 WHICH WERE DEEMED UNCOLLECTIBLE.**

**Schedule B  
(Form 990)**(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**Attach to Form 990, 990-EZ, or 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**Organization type** (check one):**Filers of:****Section:**Form 990 or 990-EZ  501(c)( 3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF  501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.**Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (Rev. 12-2024)

Name of organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 53,349,875.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2		\$ 35,000,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3		\$ 31,340,641.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
4		\$ 17,843,350.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
5		\$ 17,000,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
6		\$ 11,150,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 9,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8		\$ 7,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9		\$ 6,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10		\$ 6,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11		\$ 6,400,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12		\$ 6,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

---

Name of organization

**Employer identification number**

## WINDWARD FUND

47-3522162

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____

Name of organization

WINDWARD FUND

Employer identification number

47-3522162

**Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee



**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

**A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		<b>(a) Filing organization's totals</b>	<b>(b) Affiliated group totals</b>												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying) .....														
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) .....														
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) .....														
<b>d</b>	Other exempt purpose expenditures .....														
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) .....														
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1"> <thead> <tr> <th>IF the amount on line 1e, column (a) or (b), is:</th> <th>THEN the lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:	not over \$500,000	20% of the amount on line 1e.	over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	over \$17,000,000	\$1,000,000.		
IF the amount on line 1e, column (a) or (b), is:	THEN the lobbying nontaxable amount is:														
not over \$500,000	20% of the amount on line 1e.														
over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
over \$17,000,000	\$1,000,000.														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) .....														
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0 .....														
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0 .....														
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....	<input type="checkbox"/> Yes	<input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	<b>(a) 2021</b>	<b>(b) 2022</b>	<b>(c) 2023</b>	<b>(d) 2024</b>	<b>(e) Total</b>
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers? .....		X	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? .....	X		
c Media advertisements? .....		X	
d Mailings to members, legislators, or the public? .....	X		14,173.
e Publications, or published or broadcast statements? .....	X		1,873,114.
f Grants to other organizations for lobbying purposes? .....	X		1,590,000.
g Direct contact with legislators, their staffs, government officials, or a legislative body? .....	X		122,217.
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....		X	
i Other activities? .....	X		4,526.
j Total. Add lines 1c through 1i .....			3,604,030.
2a Did the activities in line 1 cause the organization to not be described in section 501(c)(3)? .....		X	
b If "Yes," enter the amount of any tax incurred under section 4912 .....			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members? .....	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? .....	3	

**Part III-B** Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No;" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments, and similar amounts from members .....	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid):		
a Current year .....	2a	
b Carryover from last year .....	2b	
c Total .....	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .....	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? .....	4	
5 Taxable amount of lobbying and political expenditures. See instructions .....	5	

**Part IV** Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-B, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

WINDWARD HAS CONDUCTED LOBBYING ACTIVITIES WITH RESPECT TO LEGISLATION

RELATED TO THE ENVIRONMENT, AGRICULTURE, FOOD, AND NUTRITION.

**SCHEDULE D**

(Form 990)

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

Open to Public  
Inspection**Name of the organization**

WINDWARD FUND

**Employer identification number**

47-3522162

**Part I****Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....		
2 Aggregate value of contributions to (during year) .....		
3 Aggregate value of grants from (during year) .....		
4 Aggregate value at end of year .....		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....		<input type="checkbox"/> Yes <input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (for example, recreation or education)  Preservation of a historically important land area  
 Protection of natural habitat  Preservation of a certified historic structure  
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
2a	
2b	
2c	
2d	

a Total number of conservation easements .....

b Total acreage restricted by conservation easements .....

c Number of conservation easements on a certified historic structure included on line 2a .....

d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register .....

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year .....

4 Number of states where property subject to conservation easement is located .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 .....

\$ .....

(ii) Assets included in Form 990, Part X .....

\$ .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

\$ .....

b Assets included in Form 990, Part X .....

\$ .....

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) (Rev. 12-2024)

LHA 432051 01-02-25

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a  Public exhibition  
 b  Scholarly research  
 c  Preservation for future generations

d  Loan or exchange program  
 e  Other \_\_\_\_\_

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c	
1d	
1e	
1f	

c Beginning balance .....

d Additions during the year .....

e Distributions during the year .....

f Ending balance .....

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

**Part V Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance .....					
1b Contributions .....					
1c Net investment earnings, gains, and losses .....					
1d Grants or scholarships .....					
1e Other expenditures for facilities and programs .....					
1f Administrative expenses .....					
1g End of year balance .....					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment \_\_\_\_\_ %  
 b Permanent endowment \_\_\_\_\_ %  
 c Term endowment \_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? .....

(ii) Related organizations? .....

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? .....

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land .....				
1b Buildings .....				
1c Leasehold improvements .....				
1d Equipment .....	207,927.	43,136.	164,791.	
1e Other .....	2,910,000.	620,125.	2,289,875.	2,454,666.

**Total.** Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)) .....

Schedule D (Form 990) (Rev. 12-2024)

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		

Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		

Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	

Total. (Column (b) must equal Form 990, Part X, line 15, col. (B))

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1 Total revenue, gains, and other support per audited financial statements .....	1	309,614,924.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a Net unrealized gains (losses) on investments .....	2a	
b Donated services and use of facilities .....	2b	
c Recoveries of prior year grants .....	2c	938,476.
d Other (Describe in Part XIII.) .....	2d	
e Add lines 2a through 2d .....	2e	938,476.
3 Subtract line 2e from line 1 .....	3	308,676,448.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b .....	4a	
b Other (Describe in Part XIII.) .....	4b	-430,694.
c Add lines 4a and 4b .....	4c	-430,694.
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) .....	5	308,245,754.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1 Total expenses and losses per audited financial statements .....	1	252,052,414.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a Donated services and use of facilities .....	2a	
b Prior year adjustments .....	2b	
c Other losses .....	2c	
d Other (Describe in Part XIII.) .....	2d	732,862.
e Add lines 2a through 2d .....	2e	732,862.
3 Subtract line 2e from line 1 .....	3	251,319,552.
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b .....	4a	
b Other (Describe in Part XIII.) .....	4b	
c Add lines 4a and 4b .....	4c	0.
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) .....	5	251,319,552.

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART X, LINE 2:**

THE FUND IS GENERALLY EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. IN ADDITION, THE FUND QUALIFIES FOR CHARITABLE CONTRIBUTIONS DEDUCTIONS AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION. INCOME, WHICH IS NOT RELATED TO EXEMPT PURPOSES, LESS APPLICABLE DEDUCTIONS, IS SUBJECT TO FEDERAL AND STATE INCOME TAXES. THERE WAS NO TAX LIABILITY FOR UNRELATED BUSINESS INCOME FOR THE YEARS ENDED DECEMBER 31, 2024 OR 2023. ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN MADE IN THE ACCOMPANYING FINANCIAL STATEMENTS.

THE FUND'S TAX RETURNS ARE SUBJECT TO REVIEW AND EXAMINATION BY FEDERAL AND STATE AUTHORITIES. THE FUND IS NOT AWARE OF ANY ACTIVITIES THAT WOULD JEOPARDIZE ITS TAX-EXEMPT STATUS.

THE FUND DOES NOT HAVE ANY MATERIAL UNCERTAIN TAX POSITIONS. THE FUND FILES INFORMATIONAL TAX RETURNS IN THE U.S. FEDERAL AND STATE JURISDICTIONS.

**PART XI, LINE 4B - OTHER ADJUSTMENTS:**

LOSS ON FIXED ASSET DISPOSAL -430,694.

**PART XII, LINE 2D - OTHER ADJUSTMENTS:**

RETURNED GRANT FUNDS 252,145.

LOSS ON UNCOLLECTIBLE RECEIVABLES 50,023.

**Part XIII Supplemental Information (continued)**

LOSS ON FIXED ASSET DISPOSAL	430,694.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	732,862.

**SCHEDULE F**  
**(Form 990)**(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service**Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

OMB No. 1545-0047

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.Open to Public  
Inspection

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  Yes  No

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
CENTRAL AMERICA AND THE CARIBBEAN	1	4	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	727,674.
EAST ASIA AND THE PACIFIC	0	16	PROGRAM SERVICES	AGRICULTURE, FOOD, NUTRITION; ENVIRONMENTAL PROGRAMS	430,800.
EUROPE (INCLUDING ICELAND AND GREENLAND)	0	60	PROGRAM SERVICES	AGRICULTURE, FOOD, NUTRITION; ENVIRONMENTAL PROGRAMS	5,850,352.
MIDDLE EAST AND NORTH AFRICA	0	1	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	3,000.
NORTH AMERICA (CANADA AND MEXICO)	0	23	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	1,063,262.
RUSSIA AND NEIGHBORING STATES	0	2	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	205,950.
SOUTH AMERICA	1	19	PROGRAM SERVICES	CAPACITY BUILDING, ENVIRONMENTAL PROGRAMS	456,681.
SOUTH ASIA	0	4	PROGRAM SERVICES	AGRICULTURE, FOOD, NUTRITION; ENVIRONMENTAL PROGRAMS	58,059.
<b>3 a Subtotal</b> .....	2	129			8,795,778.
<b>b Total from continuation sheets to Part I</b> .....	0	10			38,390,308.
<b>c Totals</b> (add lines 3a and 3b) .....	2	139			47,186,086.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) (Rev. 12-2024)

**Part I Continuation of Activities per Region.** (Schedule F (Form 990), Part I, line 3)

<b>(a) Region</b>	<b>(b) Number of offices in the region</b>	<b>(c) Number of employees or agents in region</b>	<b>(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)</b>	<b>(e) If activity listed in (d) is a program service, describe specific type of service(s) in region</b>	<b>(f) Total expenditures for region</b>
SUB-SAHARAN AFRICA	0	10	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	490,135.
CENTRAL AMERICA AND THE CARIBBEAN	0	0	GRANTMAKING		1,483,779.
EAST ASIA AND THE PACIFIC	0	0	GRANTMAKING		3,429,670.
EUROPE (INCLUDING ICELAND AND GREENLAND)	0	0	GRANTMAKING		18,001,872.
NORTH AMERICA (CANADA AND MEXICO)	0	0	GRANTMAKING		7,497,765.
SOUTH AMERICA	0	0	GRANTMAKING		1,555,350.
SOUTH ASIA	0	0	GRANTMAKING		426,984.
SUB-SAHARAN AFRICA	0	0	GRANTMAKING		5,504,753.
<b>Totals</b> .....	►	10			38,390,308.

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		CENTRAL AMERICA AND THE CARIBBEAN	ENVIRONMENTAL PROGRAMS	485,000.	WIRE	0.		
		CENTRAL AMERICA AND THE CARIBBEAN	ENVIRONMENTAL PROGRAMS	998,779.	WIRE	0.		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	1,999,422.	WIRE	0.		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	30,250.	WIRE	0.		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	200,000.	WIRE	0.		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	849,998.	WIRE	0.		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	350,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	749,749.	WIRE	0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ..... 46

3 Enter total number of other organizations or entities ..... 0

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)								
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	250,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	90,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	109,996.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	540,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	7,074,878.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	137,738.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	AGRICULTURE, FOOD, NUTRITION	600,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	500,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	25,063.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)								
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	126,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	2,340,116.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	75,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	781,834.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	1,664,268.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	250,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	249,888.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	300,000.	WIRE	0.		
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	410,000.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)								
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EUROPE ( INCLUDING ICELAND AND GREENLAND )	ENVIRONMENTAL PROGRAMS	1,727,342.	WIRE	0.		
		NORTH AMERICA (CANADA AND MEXICO)	ENVIRONMENTAL PROGRAMS	549,781.	WIRE	0.		
		NORTH AMERICA (CANADA AND MEXICO)	ENVIRONMENTAL PROGRAMS	6,397,984.	WIRE	0.		
		NORTH AMERICA (CANADA AND MEXICO)	AGRICULTURE, FOOD, NUTRITION	250,000.	WIRE	0.		
		NORTH AMERICA (CANADA AND MEXICO)	AGRICULTURE, FOOD, NUTRITION	300,000.	WIRE	0.		
		SOUTH AMERICA	ENVIRONMENTAL PROGRAMS	95,000.	WIRE	0.		
		SOUTH AMERICA	ENVIRONMENTAL PROGRAMS	400,000.	WIRE	0.		
		SOUTH AMERICA	ENVIRONMENTAL PROGRAMS	145,000.	WIRE	0.		
		SOUTH AMERICA	ENVIRONMENTAL PROGRAMS	300,000.	WIRE	0.		

Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)								
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SOUTH AMERICA	ENVIRONMENTAL PROGRAMS	362,000.	WIRE	0.		
		SOUTH AMERICA	AGRICULTURE, FOOD, NUTRITION	250,000.	WIRE	0.		
		SOUTH ASIA	ENVIRONMENTAL PROGRAMS	250,000.	WIRE	0.		
		SOUTH ASIA	ENVIRONMENTAL PROGRAMS	176,984.	WIRE	0.		
		SUB-SAHARAN AFRICA	ENVIRONMENTAL PROGRAMS	490,850.	WIRE	0.		
		SUB-SAHARAN AFRICA	ENVIRONMENTAL PROGRAMS	200,028.	WIRE	0.		
		SUB-SAHARAN AFRICA	ENVIRONMENTAL PROGRAMS	600,000.	WIRE	0.		
		SUB-SAHARAN AFRICA	ENVIRONMENTAL PROGRAMS	350,000.	WIRE	0.		
		SUB-SAHARAN AFRICA	ENVIRONMENTAL PROGRAMS	200,000.	WIRE	0.		

<b>Part II Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States.</b> (Schedule F (Form 990), Part II, line 1)								
1 <b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of non-cash assistance	<b>(h)</b> Description of non-cash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)
		SUB-SAHARAN AFRICA	ENVIRONMENTAL PROGRAMS	3,663,875.	WIRE	0.		

**Part III Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)

**Part IV Foreign Forms**

1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)* .....  Yes  No

2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)* .....  Yes  No

3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)* .....  Yes  No

4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)* .....  Yes  No

5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)* .....  Yes  No

6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)* .....  Yes  No

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**PART I, LINE 2:**

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS AREN'T FILED AS REQUIRED.

**PART I, LINE 3:**

THE ORGANIZATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR EXPENDITURES ON SCHEDULE F, PART I.

**PART II, LINE 1 (ACCOUNTING METHOD):**

THE ORGANIZATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR GRANT EXPENDITURES ON SCHEDULE F, PART II.

**SCHEDULE G  
(Form 990)**(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service**Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**Open to Public  
Inspection**

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a <input type="checkbox"/> Mail solicitations	e <input checked="" type="checkbox"/> Solicitation of nongovernment grants
b <input checked="" type="checkbox"/> Internet and email solicitations	f <input type="checkbox"/> Solicitation of government grants
c <input type="checkbox"/> Phone solicitations	g <input type="checkbox"/> Special fundraising events
d <input checked="" type="checkbox"/> In-person solicitations	

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?  Yes  No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
5IVE LLC - 317 QUINCY STREET NE, MINNEAPOLIS, MN 55413	FUNDRAISING COUNSEL	Yes	No	0.	80,800.	-80,800.
JACOB HAROLD - 3729 MCKINLEY STREET NW, WASHINGTON, DC			X			
KELLY ERHART - 141 SCOTT STREET, SAN FRANCISCO, CA	FUNDRAISING COUNSEL		X	0.	91,450.	-91,450.
PURPOSE VENTURE ADVISORS LLC - 13426 MANGO DRIVE, DEL MAR,	FUNDRAISING COUNSEL		X	0.	17,850.	-17,850.
VW STRATEGIES LLC - 601 10TH STREET, BROOKLYN, NY 11215	FUNDRAISING COUNSEL		X	0.	77,228.	-77,228.
				0.	25,810.	-25,810.
<b>Total</b>				293,138.		-293,138.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MA, MD, MI, MN, MS, NC, ND, NH, NJ, NM, NV  
NY, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

SEE PART IV FOR CONTINUATIONS

LHA 432081 01-14-25

Schedule G (Form 990) (Rev. 12-2024)

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
1	Gross receipts .....				
2	Less: Contributions .....				
3	Gross income (line 1 minus line 2) .....				
4	Cash prizes .....				
5	Noncash prizes .....				
6	Rent/facility costs .....				
7	Food and beverages .....				
8	Entertainment .....				
9	Other direct expenses .....				
10	Direct expense summary. Add lines 4 through 9 in column (d) .....				
11	Net income summary. Subtract line 10 from line 3, column (d) .....				

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
1	Gross revenue .....				
2	Cash prizes .....				
3	Noncash prizes .....				
4	Rent/facility costs .....				
5	Other direct expenses .....				
6	Volunteer labor .....	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7	Direct expense summary. Add lines 2 through 5 in column (d) .....				
8	Net gaming income summary. Subtract line 7 from line 1, column (d) .....				

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? \_\_\_\_\_  Yes  No

b If "No," explain: \_\_\_\_\_

\_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? \_\_\_\_\_  Yes  No

b If "Yes," explain: \_\_\_\_\_

\_\_\_\_\_

11 Does the organization conduct gaming activities with nonmembers? .....  Yes  No

12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? .....  Yes  No

13 Indicate the percentage of gaming activity conducted in:

a The organization's facility .....	13a	%
b An outside facility .....	13b	%

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name \_\_\_\_\_

Address \_\_\_\_\_

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? .....  Yes  No

b If "Yes," enter the amount of gaming revenue received by the organization \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party \$ \_\_\_\_\_

c If "Yes," enter the name and address of the third party:

Name \_\_\_\_\_

Address \_\_\_\_\_

16 Gaming manager information:

Name \_\_\_\_\_

Gaming manager compensation \$ \_\_\_\_\_

Description of services provided  
\_\_\_\_\_  
\_\_\_\_\_

Director/officer  Employee  Independent contractor

17 Mandatory distributions:

a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? .....  Yes  No

b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

**SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:**

(I) NAME OF FUNDRAISER: JACOB HAROLD

(I) ADDRESS OF FUNDRAISER: 3729 MCKINLEY STREET NW, WASHINGTON, DC 20015

(I) NAME OF FUNDRAISER: KELLY ERHART

(I) ADDRESS OF FUNDRAISER: 141 SCOTT STREET, SAN FRANCISCO, CA 94117

(I) NAME OF FUNDRAISER: PURPOSE VENTURE ADVISORS LLC

(I) ADDRESS OF FUNDRAISER: 13426 MANGO DRIVE, DEL MAR, CA 92014

**Part IV** **Supplemental Information** *(continued)*

**SCHEDULE I**  
**(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

OMB No. 1545-0047

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**Open to Public  
Inspection**

Name of the organization

WINDWARD FUND

**Employer identification number**  
47-3522162**Part I General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a) Name and address of organization or government</b>	<b>(b) EIN</b>	<b>(c) IRC section (if applicable)</b>	<b>(d) Amount of cash grant</b>	<b>(e) Amount of noncash assistance</b>	<b>(f) Method of valuation (book, FMV, appraisal, other)</b>	<b>(g) Description of noncash assistance</b>	<b>(h) Purpose of grant or assistance</b>
1000 WOMEN STRONG EDUCATION FUND INC - 2800 S ADAMS ST, UNIT 5651 - TALLAHASSEE, FL 32314	99-2680973	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
2020 FARMERS COOPERATIVE INCORPORATED - 2008 DOCTOR MERRITT ROAD - NATHALIE, VA 24577	85-4197884	501(C)(3)	130,000.	0.			ENVIRONMENTAL PROGRAMS
350 NEW HAMPSHIRE 1 WASHINGTON ST, SUITE 3123 DOVER, NH 03820	32-0690514	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
482 FORWARD 440 BURROUGHS ST DETROIT, MI 48202	47-3537426	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
4DASOIL 6024 RIDGE AVE PHILADELPHIA, PA 19128	87-2797318	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
A BETTER CHANCE A BETTER COMMUNITY 362 WILLIAMS SCOTT ROAD ENFIELD, NC 27823	80-0948099	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 445.

3 Enter total number of other organizations listed in the line 1 table 13.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
A HEALTHIER DEMOCRACY 2045 W GRAND AVE, SUITE B 31638 CHICAGO, IL 60612	86-2040929	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
ACCELERATE CHANGE INC 294 WASHINGTON STREET, SUITE 500 BOSTON, MA 02108	82-3400062	501(C)(3)	155,000.	0.			ENVIRONMENTAL PROGRAMS
ACHIEVING COMMUNITY TASKS SUCCESSFULLY - 1403 LAURENTIDE STREET - HOUSTON, TX 77029	45-5172290	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
ACTA NON VERBA YOUTH URBAN FARM PROJECT - 1001 83RD AVE - OAKLAND, CA 94621	45-0935667	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
ACTION FOR THE CLIMATE EMERGENCY 529 MAIN ST, SUITE 200 CHARLESTOWN, MA 02129	26-3106566	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
ALASKA COMMUNITY ACTION ON TOXICS 1225 E. INTERNATIONAL AIRPORT RD. S ANCHORAGE, AK 99518	92-0177082	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
ALASKA PUBLIC INTEREST RESEARCH GROUP - 308 G STREET, SUITE 202 - ANCHORAGE, AK 99501	92-0047627	501(C)(3)	375,000.	0.			ENVIRONMENTAL PROGRAMS
ALIGN: THE ALLIANCE FOR A GREATER NEW YORK - 50 BROADWAY, 29TH FLOOR - NEW YORK, NY 10004	20-0559291	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ALLIANCE FOR AFFORDABLE ENERGY 4505 S CLAIBORNE AVE NEW ORLEANS, LA 70125	72-1057834	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALTERNATIVES FOR COMMUNITY AND ENVIRONMENT INC - 2201 WASHINGTON ST, SUITE 302 - ROXBURY, MA 02119	04-3228509	501(C)(3)	175,000.	0.			ENVIRONMENTAL PROGRAMS
AMALGAMATED FOUNDATION 1825 K ST. NW WASHINGTON, DC 20006	82-1517696	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
AMERICAN CONSERVATION COALITION PO BOX 371 APPLETON, WI 54912	82-3815628	501(C)(3)	85,000.	0.			ENVIRONMENTAL PROGRAMS
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY STREET PHILADELPHIA, PA 19102	23-1352010	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
AMERICANS FOR FINANCIAL REFORM EDUCATION FUND - 1615 L STREET NW, SUITE 450 - WASHINGTON, DC 20036	82-2553525	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
APPALACHIAN VOICES 164 SOUTH DEPOT ST BOONE, NC 28607	56-2049956	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
ARISE ADELANTE PO BOX 778 ALAMO, TX 78516	74-2880281	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
ARIZONA COALITION FOR CHANGE 1241 E WASHINGTON ST, SUITE 103 PHOENIX, AZ 85034	82-2534431	501(C)(3)	110,500.	0.			ENVIRONMENTAL PROGRAMS
ARIZONA NATIVE VOTE PO BOX 2002 PHOENIX, AZ 85001	87-3613690	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ASIAN PACIFIC ENVIRONMENTAL NETWORK (APEN) - 1212 BROADWAY, SUITE 200 - OAKLAND, CA 94612	94-3261846	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
BARBARA JORDAN INSTITUTE 1808 S GOOD LATIMER EXPY DALLAS, TX 75226	83-2791831	501(C)(3)	112,000.	0.			ENVIRONMENTAL PROGRAMS
BARN RAISING MEDIA INC 550 W BRIAR PLACE, UNIT 3A CHICAGO, IL 60657	88-2659178	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
BENEFICIAL ELECTRIFICATION LEAGUE 3625 N POTOMAC ST ARLINGTON, VA 22213	83-1564810	501(C)(3)	370,000.	0.			ENVIRONMENTAL PROGRAMS
BERRIEN CONNECTION 185 E MAIN STREET, SUITE 101 BENTON HARBOR, MI 49022	88-1689533	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK AND BROWN WOMYN POWER COALITION INC - 800 WISCONSIN ST, BDGL D04 - EAU CLAIRE, WI 54703	83-1400205	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK LIVES MATTER PHOENIX METRO PO BOX 56693 PHOENIX, AZ 85079	84-4398090	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK MALE VOTER PROJECT EF INC 384 NORTHYARDS BLVD NW, SUITE 190 ATLANTA, GA 30313	86-2205899	501(C)(3)	325,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK OWNERS OF SOLAR SERVICES PO BOX 1622 BOWLING GREEN, VA 22427	87-1152840	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BLACK SUSTAINABILITY INC 1403 DOWNS DRIVE SW ATLANTA, GA 30311	85-3364819	501(C)(3)	465,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK TOO EARTH INC 10306 MADISON DR ATLANTA, GA 30346	85-2447901	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK WOMEN RISING 2144 FORDWAY STREET OTTAWA HILLS, OH 43606	83-1904410	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
BLUEPRINT NORTH CAROLINA 3125 POPLARWOOD CT, SUITE 300 RALEIGH, NC 27604	27-2459538	501(C)(3)	530,000.	0.			ENVIRONMENTAL PROGRAMS
BORDER WORKERS UNITED 13371-11 EASTLAKE BLVD, SUITE 104 EL PASO, TX 79928	81-3709604	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
BROAD COMMUNITY CONNECTIONS INC 300 N BROAD ST, STE 208 NEW ORLEANS, LA 70119	26-3184397	501(C)(3)	301,750.	0.			ENVIRONMENTAL PROGRAMS
BRUSHWOOD CENTER AT RYERSON WOODS 21850 N RIVERWOODS RD RIVERWOODS, IL 60015	36-3715155	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
BUSINESS CAPACITY DEVELOPMENT ALLIANCE - 147 PRINCE ST - BROOKLYN, NY 11201	83-4130960	501(C)(3)	300,500.	0.			ENVIRONMENTAL PROGRAMS
BUSINESS EDUCATION FUND 909 ROSE AVE, SUITE 400 NORTH BETHESDA, MD 20852	84-2969730	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BVM CAPACITY BUILDING INSTITUTE INC - 4751 BEST ROAD, SUITE 490 - ATLANTA, GA 30337	82-3835203	501(C)(3)	277,000.	0.			ENVIRONMENTAL PROGRAMS
CALIFORNIA OCEAN SCIENCE TRUST 1017 L STREET, SUITE 293 SACRAMENTO, CA 95814	65-1261006	501(C)(3)	94,726.	0.			ENVIRONMENTAL PROGRAMS
CAPITAL B NEWS LLC 209 W 29TH STREET, SUITE 107 NEW YORK, NY 80023	85-3905902	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CARBON MAPPER INC 680 E COLORADO BLVD, SUITE 180 PASADENA, CA 91101	85-3149996	501(C)(3)	5,000,000.	0.			ENVIRONMENTAL PROGRAMS
CARRIZO COMECRUDO TRIBE OF TEXAS 1250 ROEMER LANE, UNIT C FLORENSVILLE, TX 78114	75-2830923	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
CASA DE MARYLAND INC 8151 15TH AVENUE HYATTSVILLE, MD 20783	52-1372972	501(C)(3)	295,000.	0.			ENVIRONMENTAL PROGRAMS
CASCADE CLIMATE INC 21 KIDDER AVENUE SOMERVILLE, MA 02144	93-2117635	501(C)(3)	1,018,500.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR COALFIELD JUSTICE PO BOX 4023 WASHINGTON, PA 15301	25-1781592	501(C)(3)	257,800.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	52-0888113	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CENTER FOR COMMUNITY STEWARDSHIP INC - 116 N FEW STREET - MADISON, WI 53703	68-0501459	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR INTERNATIONAL ENVIRONMENTAL LAW INC - 1101 15TH STREET NW, 11TH FLOOR - WASHINGTON, DC 20005	52-1633220	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR RURAL AFFAIRS 145 N MAIN STREET LYONS, NE 68038	47-0553823	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER ON POLICY INITIATIVES 3727 CAMINO DEL RIO SOUTH, SUITE 10 SAN DIEGO, CA 92108	33-0824881	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER ON RACE POVERTY & THE ENVIRONMENT - 1012 JEFFERSON STREET - DELANO, CA 93215	05-0557231	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER ON RURAL INNOVATION INC PO BOX 392 HARTLAND, VT 05048	82-4508477	501(C)(3)	64,669.	0.			ENVIRONMENTAL PROGRAMS
CENTER POLE 3391 GARRYOWEN RD GARRYOWEN, MT 59031	20-8780215	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY - 2021 SPERRY AVE, SUITE 9 - VENTURA, CA 93003	77-0578864	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
CENTRO POR LA JUSTICIA 1416 E COMMERCE SAN ANTONIO, TX 78205	74-2720710	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CITIZEN ACTION OF WISCONSIN EDUCATION FUND INC - 221 S 2ND STREET, #300 - MILWAUKEE, WI 53204	39-1520619	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
CITIZENS FOR RESPONSIBLE ENERGY SOLUTIONS FORUM - 1201 PENNSYLVANIA AVENUE NW, SUITE 220 - WASHINGTON, DC 20004	47-2999520	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN AIR TASK FORCE INC 114 STATE STREET, 6TH FLOOR BOSTON, MA 02109	04-3512550	501(C)(3)	673,250.	0.			ENVIRONMENTAL PROGRAMS
CLEAN AND PROSPEROUS AMERICA EDUCATION FUND - PO BOX 21961 - SEATTLE, WA 98111	93-2263138	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN ENERGY DISTRICTS OF IOWA 217 W WATER STREET, UNIT 2 DECORAH, IA 52101	61-1937493	501(C)(3)	175,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN ENERGY FUND OF TEXAS INC 3040 POST OAK BLVD, FLOOR 18 HOUSTON, TX 77056	87-1242944	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN ENERGY WORKS 1666 CONNECTICUT AVE NW, SUITE 100 WASHINGTON, DC 20009	46-4930631	501(C)(3)	750,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN UP THE RIVER ENVIRONMENT 117 SOUTH 1ST STREET MONTEVIDEO, MN 56265	31-1693392	501(C)(3)	115,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN WISCONSIN INC 634 W MAIN ST, SUITE 300 MADISON, WI 53703	39-1413448	501(C)(3)	110,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CLIMATE AND CLEAN ENERGY EQUITY FUND - 1100 13TH ST NW, SUITE 800 - WASHINGTON, DC 20005	87-4680230	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
COLABORATIVA LA MILPA 528 EMMA ROAD ASHEVILLE, NC 28806	20-8303608	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
COLLECTIVE RENAISSANCE GUILD 245 N HIGHLAND AVE, SUITE 230 398 ATLANTA, GA 30307	80-0318694	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COLORADO NONPROFIT DEVELOPMENT CENTER - PO BOX 18770 - DENVER, CO 80218	84-1493585	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COLORADO PEOPLE'S ALLIANCE (COPA) 700 KALAMATH ST DENVER, CO 80204	84-1599036	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
COMMON DEFENSE EDUCATION FUND INC 251 WEST 30TH ST, SUITE 511 NEW YORK, NY 10001	87-1262978	501(C)(3)	175,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITIES FOR A BETTER ENVIRONMENT - 6325 PACIFIC BOULEVARD, SUITE 300 - HUNTINGTON PARK, CA 90255	94-2998086	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITIES UNITED FOR ACTION 1814 DREMAN AVENUE CINCINNATI, OH 45223	31-1429740	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY ENERGY PROJECT INC 2705 E BURNSIDE ST, SUITE 112 PORTLAND, OR 97214	94-3040817	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COMMUNITY FOUNDATION OF SOUTHERN NEW MEXICO - 2640 EL PASEO RD - LAS CRUCES, NM 88001	85-0455682	501(C)(3)	130,000.	0.			AGRICULTURE, FOOD, NUTRITION
COMMUNITY HOUSING AND EMPOWERMENT CONNECTIONS INC - 403 SUN BLVD - BEAR, DE 19701	51-0411465	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY LABOR UNITED 8 BEACON ST, 5TH FLOOR BOSTON, MA 02108	20-3404034	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY VOICES HEARD 115 EAST 106TH ST, 3RD FL NEW YORK, NY 10029	13-3901997	501(C)(3)	40,000.	0.			ENVIRONMENTAL PROGRAMS
CONCERNED CITIZENS OF CHARLES CITY COUNTY - PO BOX 177 - PROVIDENCE FORGE, VA 23140	85-2779200	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
CONGREGATIONS CARING FOR CREATION 4407 E LAKE ST MINNEAPOLIS, MN 55406	26-0735674	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CONNECTICUT CITIZEN RESEARCH GROUP INC - 30 ARBOR ST, SUITE 6N - HARTFORD, CT 06106	06-0889894	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
CONVERGENT RESEARCH INC 4360 HANOVER AVE BOULDER, CO 80305	88-3013217	501(C)(3)	278,000.	0.			ENVIRONMENTAL PROGRAMS
COON CREEK COMMUNITY WATERSHED COUNCIL INC - 401 CENTRAL AVENUE - COON VALLEY, WI 54623	88-2373146	501(C)(3)	65,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CO-OP LEADERSHIP ACADEMY 780 WESTVIEW DR BAYFIELD, CO 81122	99-4006325	501(C)(3)	205,000.	0.			ENVIRONMENTAL PROGRAMS
COOPERACION SANTA ANA 1505 E 17TH ST, SUITE 117 SANTA ANA, CA 92705	87-2148510	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CORNELL UNIVERSITY 377 PINE TREE RD ITHACA, NY 14850	15-0532082	501(C)(3)	2,991,652.	0.			ENVIRONMENTAL PROGRAMS
COSSA INSTITUTE INC 1536 WYNKOOP ST, SUITE 104 DENVER, CO 80202	88-3151196	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
COURIER NEWSROOM INC 101 AVE OF THE AMERICAS, FLOOR 8 TO NEW YORK, NY 10013	83-4159180		100,000.	0.			ENVIRONMENTAL PROGRAMS
COVENANT PATHWAYS PO BOX 455 VANDERWAGEN, NM 87326	47-3515588	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CROATAN INSTITUTE PO BOX 2044 DURHAM, NC 27702	46-3673347	501(C)(3)	106,000.	0.			ENVIRONMENTAL PROGRAMS
CRUDE ACCOUNTABILITY INC PO BOX 423 LINDEN, VA 22642	56-2328811	501(C)(3)	385,000.	0.			ENVIRONMENTAL PROGRAMS
DAIRY GRAZING APPRENTICESHIP INC 247606 GAD RD MEDFORD, WI 54451	46-2694047	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DAY ONE RELIEF PO BOX 4154 CHAPEL HILL, NC 27514	86-2505512	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
DEEDS NOT WORDS PO BOX 303064 AUSTIN, TX 78703	82-3135054	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
DEEP SOUTH CENTER FOR ENVIRONMENTAL JUSTICE - 9801 LAKE FOREST BLVD - NEW ORLEANS, LA 70127	56-2466977	501(C)(3)	450,000.	0.			ENVIRONMENTAL PROGRAMS
DEMOCRACY GREEN 135 RIVERSIDE PARKWAY, SUITE 2P AUSTELL, GA 30168	83-3652553	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
DETROIT BLACK COMMUNITY FOOD SECURITY NETWORK - 11000 W MCNICHOLS RD, SUITE 103 - DETROIT, MI 48221	33-1140762	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
DINE CITIZENS AGAINST RUINING OUR ENVIRONMENT - PO BOX 2548 - WINDOW ROCK, AZ 86515	86-0670809	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
DUWAMISH RIVER CLEANUP COALITION TAG - 7400 3RD AVE SOUTH - SEATTLE, WA 98108	20-4629856	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
EARTH CARE INTERNATIONAL PO BOX 28969 SANTA FE, NM 87592	33-1017279	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
EARTH CHARTER INDIANA 1100 W 42ND STREET, SUITE 220D INDIANAPOLIS, IN 46208	16-1673591	501(C)(3)	16,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY, SUITE 460 BERKELEY, CA 94704	94-2889684	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
EAST ALABAMA BLACK BELT FARMERS' COOPERATIVE - 137 BROWN STREET - UNION SPRINGS, AL 36089	85-2276909		25,000.	0.			AGRICULTURE, FOOD, NUTRITION
EAST HARRIS COUNTY EMPOWERMENT COUNCIL - 11821 EAST FREEWAY, SUITE 500 - HOUSTON, TX 77029	27-0377576	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
EASTERN WOODLAND LACROSSE 5123 N NC HWY 119 MEBBANE, NC 27302	83-2021161	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
ELECTORAL COLLECTIVE 3436 MAGAZINE STREET, FRONT PMB 604 NEW ORLEANS, LA 70130	93-2424611	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS
ELEVATE ENERGY 322 S GREEN STREET, SUITE 300 CHICAGO, IL 60607	36-4443093	501(C)(3)	170,000.	0.			ENVIRONMENTAL PROGRAMS
ENERGY RIGHT 210 E FRANKLIN ST, UNIT C RICHMOND, VA 23219	88-3345386	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL DEFENSE FUND INC 257 PARK AVENUE SOUTH, 17TH FLOOR NEW YORK, NY 10010	11-6107128	501(C)(3)	7,765,690.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL LAW AND POLICY CENTER OF THE MIDWEST - 35 E WACKER DRIVE, SUITE 1600 - CHICAGO, IL 60601	36-3866530	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EQUITY FOR ALL INC 352 UNIVERSITY AVE, SUITE 103 ATLANTA, GA 30310	87-2576242	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
ESTE PODER PO BOX 2064 LINDALE, TX 75771	84-4197985	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
EXTENSIVE EMPOWERMENT PROJECT INC 2012 S JOHN AVE GONZALES, LA 70737	99-0706802	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
FAIR FOOD NETWORK 1442 BRUSH STREET, 3RD FLOOR DETROIT, MI 48226	26-4143394	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
FAIR SHOT TEXAS 1106 LAVACA STREET AUSTIN, TX 78701	87-1208533	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
FAITH IN PLACE 5416 S CORNELL AVE, 4TH FLOOR CHICAGO, IL 60615-5604	36-4540756	501(C)(3)	85,000.	0.			ENVIRONMENTAL PROGRAMS
FAITH IN PUBLIC LIFE INC 1990 M ST NW, SUITE 740 WASHINGTON, DC 20036	20-3798596	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
FAMILY FRIENDLY ACTION FUND 114 NORTH MAIN STREET, SUITE 201 CONCORD, NH 03301	83-1806898	501(C)(4)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FARM ACTION 5 TERRACE CIRCLE MEXICO, MO 65265	84-3606318	501(C)(3)	40,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FARMWORKER ASSOCIATION OF FLORIDA INC - 1264 APOPKA BLVD - APOPKA, FL 32703	59-2683978	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
FEED THE SECOND LINE 3300 ROYAL ST NEW ORLEANS, LA 70117	86-1966210	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
FLOWER HILL INSTITUTE PO BOX 692 JEMEZ PUEBLO, NM 87024	81-4300335	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
FONDY FOOD CENTER INC 2102 W FOND DU LAC AVE MILWAUKEE, WI 53206	31-1751969	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FOOD AND MEDICINE JOBS WITH JUSTICE EDUCATION FUND - 20 IVERS STREET - BREWER, ME 04412	27-0565468	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FOOD FOR CLIMATE LEAGUE 2030 MAPLE AVENUE EVANSTON, IL 60201	84-2916598	501(C)(3)	700,000.	0.			AGRICULTURE, FOOD, NUTRITION
FOOD SYSTEM 6 ACCELERATOR INC 541 JEFFERSON AVE, SUITE 100 REDWOOD CITY, CA 94063	81-1251197	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
FOR MICHIGAN 4158 WASHTEENAW AVE ANN ARBOR, MI 48108	37-2128145	501(C)(4)	75,000.	0.			ENVIRONMENTAL PROGRAMS
FORTH MOBILITY FUND 2035 NW FRONT AVE, SUITE 101 PORTLAND, OR 97209	45-4726335	501(C)(3)	105,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FORWARD MONTANA FOUNDATION PO BOX 2817 MISSOULA, MT 59802	26-2075145	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FORWARD TOGETHER WISCONSIN CO PO BOX 90141 MILWAUKEE, WI 53029	93-1964673	501(C)(3)	22,000.	0.			ENVIRONMENTAL PROGRAMS
FOUNDATION FOR APPALACHIAN KENTUCKY INC - 420 MAIN ST - HAZARD, KY 41701	61-1329396	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FOUNDATION FOR LOUISIANA 2022 ST BERNARD AVE, SUITE 122B NEW ORLEANS, LA 70116	20-3399944	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
FREEDMEN GREEN BANK AND TRUST POB 743 MABLETON, GA 30126	93-2788793		500,000.	0.			ENVIRONMENTAL PROGRAMS
FREEDOM RIGHTEOUS ORGANIZING COLLABORATIVE - 848 W EXCHANGE ST - AKRON, OH 44302	84-4215988	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
FRIENDS OF THE EARTH 1101 15TH STREET NW, 11TH FLOOR WASHINGTON, DC 20005	23-7420660	501(C)(3)	700,000.	0.			AGRICULTURE, FOOD, NUTRITION
FRONTIER CLIMATE MANAGEMENT LLC 354 OYSTER POINT BOULEVARD SAN FRANCISCO, CA 94080	88-1784249		2,828,213.	0.			ENVIRONMENTAL PROGRAMS
GALEO LCDF PO BOX 29506 ATLANTA, GA 30359	20-1565775	501(C)(3)	330,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GATHERING WATERS INC 211 S PATERSON ST, SUITE 270 MADISON, WI 53703	39-1805090	501(C)(3)	68,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA ALLIANCE EDUCATION FUND INC - PO BOX 170495 - ATLANTA, GA 30317	47-4735442	501(C)(3)	450,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA CONSERVATION VOTERS EDUCATION FUND - 725 PONCE DE LEON AVE NE, FLOOR 2 - ATLANTA, GA 30306	58-2559965	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA INTERFAITH POWER AND LIGHT INC - 701 S COLUMBIA DR - DECATUR, GA 30030	26-3446212	501(C)(3)	115,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA STAND UP 2366 SYLVAN ROAD, SUITE B ATLANTA, GA 30344	20-0984437	501(C)(3)	690,000.	0.			ENVIRONMENTAL PROGRAMS
GIRL PLUS ENVIRONMENT CORPORATION 2950 TEJAS TRAIL SW ATLANTA, GA 30331	86-1528869	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
GLOBAL ALLIANCE FOR INCINERATOR ALTERNATIVES - 1958 UNIVERSITY AVE - BERKELEY, CA 94704	45-3543427	501(C)(3)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS
GLOBAL POVERTY PROJECT INC 740 BROADWAY, SUITE 400 NEW YORK, NY 10013	42-1772557	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
GLPA-LEAD EDUCATION FUND 28030 DECLARATION DRIVE NOVI, MI 48377	92-3223912	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GRANITE STATE ORGANIZING PROJECT 1045 ELM STREET, SUITE 201 MANCHESTER, NH 03101	47-0873896	501(C)(3)	78,500.	0.			ENVIRONMENTAL PROGRAMS
GRASSROOTS COLLABORATIVE 637 S DEARBORN ST, THIRD FLOOR CHICAGO, IL 60605	36-4328006	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
GRASSWORKS INC E 17995 WESTERN RD HILLSBORO, WI 54634	39-1614527	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
GREATER CLEVELAND CONGREGATIONS INC - 6114 FRANCIS AVE - CLEVELAND, OH 44127	27-5236392	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
GREATER KANSAS CITY COMMUNITY FOUNDATION - 1055 BROADWAY BLVD, SUITE 130 - KANSAS CITY, MO 64105	43-1152398	501(C)(3)	175,000.	0.			ENVIRONMENTAL PROGRAMS
GREEN THE CHURCH 2323 BROADWAY OAKLAND, CA 94612	26-4726567	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
GREENER BY DEFAULT 1519 W WARREN BLVD, UNIT 503 CHICAGO, IL 60607	92-1286554	501(C)(3)	700,000.	0.			AGRICULTURE, FOOD, NUTRITION
GREENROOTS INC 227 MARGINAL ST, SUITE 1 CHELSEA, MA 02150	81-2718273	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
GRIST MAGAZINE INC 1501 E MADISON ST, SUITE 650 SEATTLE, WA 98122	06-1664153	501(C)(3)	310,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GROUND GAME FUND PO BOX 383 MANCHACA, TX 78652	84-2487707	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
GROUNDSWELL INC 80 M STREET SE WASHINGTON, DC 20003	27-0201126	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
GROUNDWORK CENTER FOR RESILIENT COMMUNITIES INC - 414 EAST EIGHTH STREET, SUITE 204 - TRAVERSE CITY, MI 49686	38-2314954	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
GROUNDWORK MILWAUKEE INC PO BOX 3493 STURTEVANT, WI 53177	32-0182692	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
GROWW EDUCATION 2240 10TH AVE W BALDWIN BALDWIN, WI 54002	92-3659537	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
HARNESS COMMUNITY 530 MOLINO ST, SUITE 105 LOS ANGELES, CA 90013	85-1124839	501(C)(3)	105,000.	0.			ENVIRONMENTAL PROGRAMS
HBCU GREEN FUND 627 LINDA WAY FOREST PARK, GA 30297	47-5650301	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
HEALTHY BUILDING NETWORK 4911 7TH STREET NW WASHINGTON, DC 20011	20-5036229	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
HEALTHY GULF 935 GRAVIER ST, SUITE 700 NEW ORLEANS, LA 70112	72-1447742	501(C)(3)	1,050,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HEARTLAND WORKERS CENTER 4923 SOUTH 24TH STREET, SUITE 101 OMAHA, NE 68107	27-1709471	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
HILLCREST RESIDENTS ASSOCIATION INC - PO BOX 9534 - CORPUS CHRISTI, TX 78469	72-1596851	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
HOMETOWN ORGANIZING PROJECT 395 CRESTVIEW CIRCLE MONTEVALLO, AL 35115	84-3699927	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
HOOD HUGGERS FOUNDATION 21 MARDELL CIRCLE ASHEVILLE, NC 28806	87-3225169	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
HOOSIER ACTION RESOURCE CENTER INC 1461 W BLOOMFIELD RD BLOOMINGTON, IN 47403	83-4091031	501(C)(3)	280,000.	0.			ENVIRONMENTAL PROGRAMS
HOPEWELL FUND 1828 L STREET NW, SUITE 300 D WASHINGTON, DC 20036	47-3681860	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
HOURGLASS CLIMATE INC 18 20 LACKAWANNA PLAZA MONTCLAIR, NJ 07042	99-1349001	501(C)(3)	3,948,938.	0.			ENVIRONMENTAL PROGRAMS
HOUSTON IN ACTION NETWORK 5300 CAROLINE ST HOUSTON, TX 77004	87-3022489	501(C)(3)	1,200,500.	0.			ENVIRONMENTAL PROGRAMS
HUMANE AMERICA ANIMAL FOUNDATION 310 N. INDIAN HILL BLVD, UNIT 800 CLAREMONT, CA 91711	95-4761276	501(C)(3)	270,000.	0.			AGRICULTURE, FOOD, NUTRITION

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ILLINOIS PEOPLE'S ACTION PO BOX 76 BLOOMINGTON, IL 61702	37-1371446	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
IN THIS TOGETHER NEPA INC PO BOX 199 MOUNTAIN TOP, PA 18707	87-2762589	501(C)(3)	7,000.	0.			ENVIRONMENTAL PROGRAMS
INCLUSIVE PROSPERITY CAPITAL INC 75 CHARTER OAK AVE, SUITE 1 103 HARTFORD, CT 06106	83-0808658	501(C)(3)	20,000.	0.			ENVIRONMENTAL PROGRAMS
INDIAN NATIONS CONSERVATION ALLIANCE - 1204 EL PRADO PLAZA - TAOS, NM 87571	30-0094371	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR AGRICULTURE AND TRADE POLICY - 1700 SECOND STREET NE, SUITE 200 - MINNEAPOLIS, MN 55413	36-3501938	501(C)(3)	676,500.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR GOVERNANCE AND SUSTAINABLE DEVELOPMENT - 5800 MACARTHUR BLVD NW - WASHINGTON, DC 20016	81-0616238	501(C)(3)	3,438,500.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR LOCAL INNOVATIONS INC - 650 POYDRAS STREET, SUITE 1400 - NEW ORLEANS, LA 70130	45-5538768	501(C)(3)	175,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR LOCAL SELF RELIANCE INC - 2720 E 22ND STREET - MINNEAPOLIS, MN 55406	23-7394104	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR WASHINGTONS FUTURE 2720 VALENCIA ST BELLINGHAM, WA 98226	91-0931421	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
INSTITUTO LAB 221 E INDIANOLA AVE PHOENIX, AZ 85012	83-2887275	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
INTERNATIONAL FOOD POLICY RESEARCH INSTITUTE - 1201 EYE ST NW - WASHINGTON, DC 20005	52-1041632	501(C)(3)	499,209.	0.			ENVIRONMENTAL PROGRAMS
INTERNATIONAL SUSTAINABLE ENERGY FOUNDATION - 808 HARRIS AVE - AUSTIN, TX 78705	87-2509491	501(C)(3)	1,100,000.	0.			ENVIRONMENTAL PROGRAMS
IOWA CITIZENS FOR COMMUNITY IMPROVEMENT - 2001 FOREST AVE - DES MOINES, IA 50311	42-1110721	501(C)(3)	185,000.	0.			ENVIRONMENTAL PROGRAMS
IOWA FARMERS UNION EDUCATION FOUNDATION - PO BOX 1883 - AMES, IA 50010	42-1475262	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
IRONBOUND COMMUNITY CORPORATION 317 ELM ST NEWARK, NJ 07105	22-1916086	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
ISAIAH 2356 UNIVERSITY AVE W, SUITE 405 ST PAUL, MN 55114	41-1957358	501(C)(3)	256,000.	0.			ENVIRONMENTAL PROGRAMS
JASPER COUNTY ECONOMIC DEVELOPMENT ORGANIZATION - PO BOX 314, SUITE B - RENSSELAER, IN 47978	35-1678480	501(C)(3)	29,288.	0.			ENVIRONMENTAL PROGRAMS
JESUS PEOPLE AGAINST POLLUTION PO BOX 765 COLUMBIA, MS 39429	64-0837014	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JO DAVIESS CONSERVATION FOUNDATION INC - 126 N MAIN STREET - ELIZABETH, IL 61028	36-3913497	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
JUST TRANSITION NORTHWEST INDIANA PO BOX 8847 MICHIGAN CITY, IN 46361	86-3764960	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
KANSAS INTERFAITH ACTION PO BOX 654 LAWRENCE, KS 66044	47-3537926	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
KC TENANTS 620 E ARMOUR BOULEVARD KANSAS CITY, MO 64109	84-5137189	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
KENTUCKY COALITION INC PO BOX 1450 LONDON, KY 40743	31-1113237	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
KHEPRW INSTITUTE P.O. BOX 88856 INDIANAPOLIS, IN 46208	20-0820589	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
KLEAN ENERGY KULTURE INC 1175 PEACHTREE ST, SUITE 1000 ATLANTA, GA 30361	88-1908610	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
LA SEMILLA FOOD CENTER PO BOX 2579 ANTHONY, NM 88021	27-2486484	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
LA UNION DEL PUEBLO ENTERO PO BOX 188 SAN JUAN, TX 78589	93-1029197	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LAKESHORE NATURAL RESOURCE PARTNERSHIP - PO BOX 224 - PORT WASHINGTON, WI 53074	16-1663614	501(C)(3)	120,150.	0.			ENVIRONMENTAL PROGRAMS
LAND STEWARDSHIP PROJECT 821 E 35TH ST, STE 200 MINNEAPOLIS, MN 55407	41-1466054	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
LATINO COMMUNITY FUND OF WASHINGTON STATE - PO BOX 30669 - SEATTLE, WA 98103	20-5987399	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
LEADERS IGNITING TRANSFORMATION EDUCATION FUND INC - 132 W MINERAL STREET - MILWAUKEE, WI 53204	82-3151192	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 740 15TH ST NW, SUITE 700 - WASHINGTON, DC 20005	52-1379661	501(C)(3)	800,000.	0.			ENVIRONMENTAL PROGRAMS
LITTLE VILLAGE ENVIRONMENTAL JUSTICE ORGANIZATION - 2445 S SPAULDING AVE - CHICAGO, IL 60623	36-4259477	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
LIVEABLE ARLINGTON 903 LOCH LOMOND DRIVE ARLINGTON, TX 76012	82-1161342	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
LIVELIHOODS KNOWLEDGE EXCHANGE NETWORK - 109 ROSEMONT GARDEN - LEXINGTON, KY 40517	61-1199616	501(C)(3)	82,000.	0.			ENVIRONMENTAL PROGRAMS
LOCAL PROGRESS POLICY INSTITUTE 1200 18TH ST NW, SUITE 700 WASHINGTON, DC 20036	86-3590543	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LOS ANGELES ALLIANCE FOR A NEW ECONOMY - 464 LUCAS AVENUE OFFICE #202 - LOS ANGELES, CA 90017	95-4459427	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
LOUD LIGHT PO BOX 4045 TOPEKA, KS 66604	81-0798700	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
LOUISIANA BUCKET BRIGADE 4731 CANAL STREET NEW ORLEANS, LA 70119	72-1488935	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
LUMEN BIOSCIENCE INC 1441 N 34TH STREET, SUITE 300 SEATTLE, WA 98103	82-0810906		691,857.	0.			ENVIRONMENTAL PROGRAMS
MAINE PEOPLES RESOURCE CENTER 565 CONGRESS ST, UNIT 200 PORTLAND, ME 04101	22-2586108	501(C)(3)	155,000.	0.			ENVIRONMENTAL PROGRAMS
MAKOCE AGRICULTURE DEVELOPMENT INC 1751 MAHPIYA MAZA LANE PORCUPINE, SD 57772	84-4595782	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
MANO AMIGA SM 174 S GUADALUPE STREET, SUITE 205 SAN MARCOS, TX 78666	83-2030465	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MARCH ON MARYLAND 2631 HOUSLEY ROAD, SUITE 1172 ANNAPOLIS, MD 21401	82-0958114	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
MASSACHUSETTS INSTITUTE OF TECHNOLOGY - 77 MASSACHUSETTS AVENUE - CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	350,835.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MDC INC 307 WEST MAIN ST DURHAM, NC 27701	56-0894222	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
MENOMINEE INDIAN TRIBE OF WISCONSIN - PO BOX 910, W2908 TRIBAL OFFICE LOOP ROAD - KESHENA, WI 54135	39-1205576		125,000.	0.			ENVIRONMENTAL PROGRAMS
MERCY FOR ANIMALS 8033 SUNSET BLVD, SUITE 864 LOS ANGELES, CA 90046	54-2076145	501(C)(3)	600,000.	0.			AGRICULTURE, FOOD, NUTRITION
MERIDIAN INSTITUTE 105 VILLAGE PLACE, PO BOX 1829 DILLON, CO 80435	84-1435420	501(C)(3)	1,400,000.	0.			AGRICULTURE, FOOD, NUTRITION
MICHAEL FIELDS AGRICULTURAL INSTITUTE INC - N8030 TOWNLINE RD, PO BOX 990 - EAST TROY, WI 53120	39-1449246	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN ENVIRONMENTAL JUSTICE COALITION - 1725 LAWNDALE STREET - DETROIT, MI 48209	86-1272770	501(C)(3)	215,000.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN FAITH IN ACTION PO BOX 480 FLINT, MI 48501	56-2593271	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN ORGANIZING PROJECT 4405 WESSON STREET DETROIT, MI 48210	38-3058190	501(C)(3)	247,800.	0.			ENVIRONMENTAL PROGRAMS
MICRONESIA CLIMATE CHANGE ALLIANCE INC - 285 FARENHOLT AVENUE, SUITE 303 PMB 1076 - TAMMING, GU 96913	66-0909128	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MIDDLE PASSAGES CEREMONIES AND PORT MARKERS PROJECT INC - PO BOX 3071 - JACKSONVILLE, FL 32206	45-4601270	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
MIDWEST RENEWABLE ENERGY ASSOCIATION - 7558 DEER ROAD - CUSTER, WI 54423	39-1666119	501(C)(3)	17,500.	0.			ENVIRONMENTAL PROGRAMS
MIGHTY EARTH INC 1701 RHODE ISLAND AVE NW, SUITE 31 WASHINGTON, DC 20036	84-4785944	501(C)(3)	2,232,657.	0.			ENVIRONMENTAL PROGRAMS
MIGRANT EQUITY SOUTHEAST 1305 BARNARD STREET, SUITE 2051 SAVANNAH, GA 31401	86-2199824	501(C)(3)	105,500.	0.			ENVIRONMENTAL PROGRAMS
MIIGWECH INC 3625 ZHOW NOONG CIRCLE HARBOR SPRINGS, MI 49740	86-2477694	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MISSOURI RURAL CRISIS CENTER 1108 RANGELINE ST. COLUMBIA, MO 65201	43-1432033	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
MISSOURI WORKERS CENTER 5252 NOTTINGHAM AVE ST LOUIS, MO 63109	86-3339847	501(C)(3)	110,000.	0.			ENVIRONMENTAL PROGRAMS
MN350 4407 E LAKE ST MINNEAPOLIS, MN 55406	45-2754381	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
MONDO BIZARRO PRODUCTIONS 609 ST FERDINAND NEW ORLEANS, LA 70119	84-1891312	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MONTANA HUMAN RIGHTS NETWORK 100 N LAST CHANCE GULCH HELENA, MT 59601	81-0472423	501(C)(3)	70,000.	0.			ENVIRONMENTAL PROGRAMS
MONTPIRG LEADERSHIP FUND 141 CORBIN HALL MISSOULA, MT 59812	81-0486984	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
MOTT HAVEN PORT MORRIS COMMUNITY LAND STEWARDS - 127 LINCOLN AVE - BRONX, NY 10454	82-4463916	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET, 1097 BOULDER, CO 80306	47-3968535	501(C)(3)	470,000.	0.			ENVIRONMENTAL PROGRAMS
MOVEMENT STRATEGY CENTER 436 14TH ST, 5TH FLOOR OAKLAND, CA 94612	20-1037643	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
MULTIPLIER 548 MARKET ST, PMB 81178 SAN FRANCISO, CA 94104	91-2166435	501(C)(3)	23,363.	0.			ENVIRONMENTAL PROGRAMS
NAEVA 7906 MENAUL BLVD NE ALBUQUERQUE, NM 87110	27-1866733	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NAFASI FUND 1101 MCMURTRIE DR HUNTSVILLE, AL 35806	81-5363891	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
NATIONAL COALITION ON BLACK CIVIC PARTICIPATION - 1300 L STREET NW, SUITE 200 - WASHINGTON, DC 20005	52-1253112	501(C)(3)	275,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NATIONAL TRUST FOR LOCAL NEWS 405 WALTHAM STREET, 319 LEXINGTON, MA 02521	86-2022385	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
NATIONAL WILDLIFE FEDERATION 11100 WILDLIFE CENTER DR RESTON, VA 20190	53-0204616	501(C)(3)	105,000.	0.			ENVIRONMENTAL PROGRAMS
NATIONAL YOUNG FARMERS COALITION 418 BROADWAY, SUITE 4 ALBANY, NY 12207	47-2072946	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
NATIVE MOVEMENT PO BOX 83467 FAIRBANKS, AK 99708	68-0535413	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
NATURAL RESOURCE GOVERNANCE INSTITUTE - WALL STREET PLAZA, 88 PINE STREET - NEW YORK, NY 10005	20-4451390	501(C)(3)	992,000.	0.			ENVIRONMENTAL PROGRAMS
NATURAL RESOURCES DEFENSE COUNCIL INC - 40 WEST 20TH ST, 11TH FLR - NEW YORK, NY 10011	13-2654926	501(C)(3)	2,296,667.	0.			ENVIRONMENTAL PROGRAMS
NATURE IS NONPARTISAN INC 251 LITTLE FALLS DR WILMINGTON, DE 19808	99-2462539	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
NAVIGATE MN 1515 E LAKE STREET, SUITE 202 MINNEAPOLIS, MN 55407	45-3808452	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
NC A PHILIP RANDOLPH INSTITUTE INC 1408 HILLSBOROUGH STREET RALEIGH, NC 27605	56-1500282	501(C)(3)	140,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NC WARN 2812 HILLSBOROUGH RD DURHAM, NC 27705	56-1734433	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NEARBY NATURE MILWAUKEE INC 4422 W LEON TERRACE MILWAUKEE, WI 53216	93-2643429	501(C)(3)	75,320.	0.			ENVIRONMENTAL PROGRAMS
NEBRASKA COMMUNITIES UNITED 2108 COUNTY ROAD O FREMONT, NE 68025	81-2319062	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
NEIGHBOR TO NEIGHBOR MASSACHUSETTS EDUCATION FUND - PO BOX 30839 - WORCESTER, MA 01603	04-3507716	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
NEO PHILANTHROPY INC 1001 AVENUE OF THE AMERICAS, 12TH F NEW YORK, NY 10018	13-3191113	501(C)(3)	203,000.	0.			ENVIRONMENTAL PROGRAMS
NETROOTS FOUNDATION 4741 CENTRAL STREET, UNIT 377 KANSAS CITY, MO 64112	20-8672843	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NEW ECONOMY FOR WORKING HOUSTON 2506 SUTHERLAND ST HOUSTON, TX 77023	88-3515317	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NEW ERA COLORADO FOUNDATION 789 SHERMAN STREET DENVER, CO 80203	26-1389272	501(C)(3)	7,000.	0.			ENVIRONMENTAL PROGRAMS
NEW FLORIDA MAJORITY EDUCATION FUND - 10800 BISCAYNE BLVD, SUITE 1050 - MIAMI, FL 33161	45-3956785	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW GEORGIA PROJECT INC 830 GLENWOOD AVE SE, SUITE 510-221 ATLANTA, GA 30316	82-1348307	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
NEW JERSEY ENVIRONMENTAL JUSTICE ALLIANCE - 45 ACADEMY STREET, SUITE 205 - NEWARK, NJ 07102	81-4338010	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
NEW JERSEY RESOURCE PROJECT INC 128 BARTLETT AVE WEST CREEK, NJ 08092	81-1914235	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
NEW MEXICO COMMUNITY FOUNDATION 8 CALLE MEDICO SANTA FE, NM 87701	85-0311210	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NEW PA PROJECT EDUCATION FUND PO BOX 453 WEST CHESTER, PA 19381	87-1276119	501(C)(3)	103,000.	0.			ENVIRONMENTAL PROGRAMS
NEW YORK COMMUNITIES ORGANIZING FUND INC - 470 VANDERBILT AVE, 9TH FLOOR - BROOKLYN, NY 11238	27-2332649	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NOPI INC 83 MORSE STREET, SUITE 6 NORWOOD, MA 02062	81-5089505	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA ASIAN AMERICANS TOGETHER - 711 HILLSBOROUGH ST, SUITE 102 - RALEIGH, NC 27603	81-3125435	501(C)(3)	408,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA BLACK ALLIANCE PO BOX 27886 RALEIGH, NC 27611	56-2210571	501(C)(3)	303,380.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NORTH CAROLINA CLEAN ENERGY FUND 8105 HALETHORPE DRIVE RALEIGH, NC 27613	86-2644198	501(C)(3)	475,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA CLIMATE JUSTICE COLLECTIVE - PO BOX 15422 - DURHAM, NC 28804	87-2961785	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA ENVIRONMENTAL JUSTICE NETWORK - PO BOX 68 - ROCKY MOUNT, NC 27802	20-5966295	501(C)(3)	130,000.	0.			ENVIRONMENTAL PROGRAMS
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH ST, SUITE A BILLINGS, MT 59101	81-0367205	501(C)(3)	205,000.	0.			ENVIRONMENTAL PROGRAMS
OCCIDENTAL COLLEGE 1600 CAMPUS ROAD LOS ANGELES, CA 90041	95-1667177	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
OFICINA LEGAL DEL PUEBLO UNIDO INC 1405 MONTOPOLIS AUSTIN, TX 78741	74-1995879	501(C)(3)	228,000.	0.			ENVIRONMENTAL PROGRAMS
ONE ARIZONA 530 E McDOWELL ROAD, SUITE 107-448 PHOENIX, AZ 85004	37-1782220	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
ONE FAIR WAGE INC 7510 HILLMONT DRIVE OAKLAND, CA 94605	85-0692228	501(C)(3)	7,000.	0.			ENVIRONMENTAL PROGRAMS
ONLINE NEWS ASSOCIATION 1111 N CAPITOL ST NE, 2ND FLOOR WASHINGTON, DC 20002	51-0389878	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OPAL 2788 SE 82ND AVE, #203 PORTLAND, OR 97266	20-2782595	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
ORGANIZED UPLIFTING RESOURCES AND STRATEGIES - 2673 SC HIGHWAY 81 - MOUNT CARMEL, SC 29840	85-1719495	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ORGANIZERS INSTITUTE SOUTH AND WEST IAF - 1106 CLAYTON LANE, STE 120W - AUSTIN, TX 78723	81-1555941	501(C)(3)	99,999.	0.			ENVIRONMENTAL PROGRAMS
OZAUKEE WASHINGTON LAND TRUST INC 200 WISCONSIN STREET WEST BEND, WI 53095	39-1741288	501(C)(3)	173,707.	0.			ENVIRONMENTAL PROGRAMS
PA ALLIANCE FOUNDATION 121 S BROAD ST, SUITE 400 PHILADELPHIA, PA 19107	82-3717563	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
PARTNERS FOR FAITH & JUSTICE 2502 MICKEY DR HEPHZIBAH, GA 30915	88-2448233	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
PARTNERSHIP FOR CIVIL JUSTICE FUND 617 FLORIDA AVENUE NW WASHINGTON, DC 20001	26-2851211	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
PEACH CONCERNED CITIZENS INC 109 S CAMELLIA BLVD, SUITE 101 FORT VALLEY, GA 31030	83-1111184	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
PENNSYLVANIA STANDS UP INSTITUTE 115 N LIME ST LANCASTER, PA 17602	85-4055323	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PEOPLE FOR COMMUNITY RECOVERY 13330 S CORLISS AVE CHICAGO, IL 60827	36-3415767	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLE ORGANIZED FOR WESTSIDE RENEWAL - 1006 1/2 N VERNONT AVE - LOS ANGELES, CA 90029	65-1208274	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLE UNITED FOR SUSTAINABLE HOUSING - 429 PLYMOUTH AVENUE, SUITE 1 - BUFFALO, NY 14213	20-3558447	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLES ACTION INSTITUTE 1130 N MILWAUKEE AVE CHICAGO, IL 60642	36-2755109	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLES JUSTICE COUNCIL 131 41ST ST S BIRMINGHAM, AL 35222	83-0784025	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PHILADELPHIANS ORGANIZED TO WITNESS EMPOWER AND REBUILD - 1415 N BROAD ST, SUITE 223 - PHILADELPHIA, PA 19122	27-4327457	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
PHYSICIANS ASSOCIATION FOR NUTRITION USA INC - 625 KENMOOR AVE SE, SUITE 301 - GRAND RAPIDS, MI 49546	83-3263531	501(C)(3)	500,000.	0.			AGRICULTURE, FOOD, NUTRITION
PHYSICIANS FOR SOCIAL RESPONSIBILITY LOS ANGELES - 617 S OLIVE ST, SUITE 1100 - LOS ANGELES, CA 90014	95-3956136	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
PHYSICIANS SCIENTISTS AND ENGINEERS FOR HEALTHY ENERGY - 1440 BROADWAY, SUITE 750 - OAKLAND, CA 94612	27-4364320	501(C)(3)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PITTSBURGH UNITED 841 CALIFORNIA AVE, 3RD FLOOR PITTSBURGH, PA 15212	20-8534071	501(C)(3)	260,000.	0.			ENVIRONMENTAL PROGRAMS
PODER 6103 LARCH TERRACE AUSTIN, TX 78741	74-2682311	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PODER NC ACTION 1101 HAYNES ST, SUITE 205 RALEIGH, NC 27604	84-2828142	501(C)(4)	125,000.	0.			ENVIRONMENTAL PROGRAMS
POLAR BEAR SUSTAINABLE ENERGY COOPERATIVE - HIGHLAND ST - HIGHLAND PARK, MI 48203	87-1540389	501(C)(12)	100,000.	0.			ENVIRONMENTAL PROGRAMS
POLICHIC ENGAGEMENT FUND 2700 POST OAK BLVD, 21ST FLOOR HOUSTON, TX 77033	84-5178945	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PONTCHARTRAIN CONSERVANCY PO BOX 6965 METAIRIE, LA 70009	72-1152784	501(C)(3)	16,000.	0.			ENVIRONMENTAL PROGRAMS
POTENTIAL ENERGY COALITION INC 477 MADISON AVE, SUITE 600 NEW YORK, NY 10022	82-4652837	501(C)(3)	62,764.	0.			ENVIRONMENTAL PROGRAMS
POWER FOR ALL 1012 TORNEY AVE SAN FRANCISCO, CA 94129	81-3803168	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
POWERSWITCH ACTION 1305 FRANKLIN STREET, SUITE 501 OAKLAND, CA 94612	71-0914032	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PRAIRIE RIVERS NETWORK 1605 SOUTH STATE STREET, SUITE 1 CHAMPAIGN, IL 61820	37-6085905	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
PROGEORGIA STATE TABLE INC 151 ELLIS ST NE, 2ND FLOOR ATLANTA, GA 30303	46-1064042	501(C)(3)	450,000.	0.			ENVIRONMENTAL PROGRAMS
PROGRESS NOW EDUCATION 215 S WASHINGTON SQ, SUITE 135 LANSING, MI 48933	20-8720291	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA - 2330 PASEO DEL PRADO, SUITE C109 - LAS VEGAS, NV 89102	88-0318655	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PROGRESSIVE MARYLAND EDUCATION FUND - PO BOX 7595 - LARGO, MD 20792	03-0401249	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
PUBLIC POLICY AND EDUCATION FUND OF NEW YORK - 94 CENTRAL AVE, PO BOX 6517 - ALBANY, NY 12206	13-3364209	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
PUGET SOUND SAGE 414 MAYNARD AVE SEATTLE, WA 98122	20-8974030	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
REFINED COMMUNITY EMPOWERMENT INC 333 2ND ST ST ROSE, LA 70087	93-2677476	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
REFLECTIVE INC 584 CASTRO STREET, UNIT 2116 SAN FRANCISCO, CA 94114	93-2809510	501(C)(3)	437,250.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REGENALL 2060 NEW STREET EAST PETERSBURG, PA 17520	84-4282652	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
REGENTS OF THE UNIVERSITY OF MICHIGAN - 3003 S STATE STREET - ANN ARBOR, MI 48109	38-6006309	GOVERNMENT (U.S.)	25,000.	0.			ENVIRONMENTAL PROGRAMS
REGENTS UNIVERSITY OF CALIFORNIA LOS ANGELES - 10920 WILSHIRE BLVD, SUITE 500 - LOS ANGELES, CA 90024	95-6006143	GOVERNMENT (U.S.)	207,000.	0.			ENVIRONMENTAL PROGRAMS
REGION FIVE DEVELOPMENT COMMISSION 200 1ST STREET NE, SUITE 2 STAPLES, MN 56479	41-1238886	GOVERNMENT (U.S.)	202,605.	0.			ENVIRONMENTAL PROGRAMS
RENEW MISSOURI ADVOCATES 915 EAST ASH COLUMBIA, MI 65201	81-3229949	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
REWIRING AMERICA INC 6218 GEORGIA AVENUE NW, SUITE 1 WASHINGTON, DC 20011	93-2830316	501(C)(3)	1,320,330.	0.			ENVIRONMENTAL PROGRAMS
RGISC INC 1 WEST END WASHINGTON STREET, BLDG LAREDO, TX 78040	74-2742037	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
RIGHTS & DEMOCRACY EDUCATION FUND 70 S WINOOSKI AVE, 205 BURLINGTON, VT 05401	47-5375511	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
RIVER VALLEY ORGANIZING 506 WALNUT STREET EAST LIVERPOOL, OH 43920	85-4007712	501(C)(3)	116,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ROANOKE ECONOMIC DEVELOPMENT INC 518 NC HWY 561 WEST AULANDER, NC 27805	56-2182551	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE, SUITE 200 BOULDER, CO 80301	74-2244146	501(C)(3)	1,960,000.	0.			ENVIRONMENTAL PROGRAMS
ROOT-PIKE WATERSHED INITIATIVE NETWORK INC - 4116 12TH STREET - KENOSHA, WI 53144	20-0971618	501(C)(3)	56,465.	0.			ENVIRONMENTAL PROGRAMS
ROSE COMMUNITY FOUNDATION 4500 CHERRY CREEK DRIVE SOUTH, SUIT DENVER, CO 80246	84-0920862	501(C)(3)	110,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL ADVANCEMENT FOUNDATION INTERNATIONAL - USA - 274 PITTSBORO ELEMENTARY SCHOOL ROAD - PITTSBORO, NC 27312	56-1704863	501(C)(3)	20,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL ARIZONA ENGAGEMENT 381 WEST CENTRAL AVENUE COOLIDGE, AZ 85128	83-3114207	501(C)(3)	505,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL COMMUNITY ASSISTANCE PARTNERSHIP INC - 1725 I STREET NW, SUITE 225 - WASHINGTON, DC 20006	23-7367533	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL ORGANIZING PROJECT PO BOX 664 COTTAGE GROVE, OR 97424	93-1159856	501(C)(3)	56,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL PEOPLES PLATFORM 315 RIVERSIDE AVE WINTHROP, WA 98862	84-4377602	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RURAL ROOTS LOUISIANA 129 EVANGELINE DRIVE DONALDSONVILLE, LA 70346	92-3355135	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL UTAH PROJECT EDUCATION FUND 323 S 600 E, SUITE 130 SALT LAKE CITY, UT 84102	84-2842840	501(C)(3)	230,000.	0.			ENVIRONMENTAL PROGRAMS
RURALORGANIZING.ORG EDUCATION FUND 545 E TOWN STREET COLUMBUS, OH 43215	85-1211115	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
SALZBURG GLOBAL SEMINAR INC 1541 14TH STREET NW, SUITE 2 WEST WASHINGTON, DC 20005	04-2200147	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
SAN BERNARDINO COUNTY FIRE PROTECTION DISTRICT - 157 W 5TH ST, 2ND FLOOR - SAN BERNARDINO, CA 92415	95-6002748	GOVERNMENT (U.S.)	546,353.	0.			PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF
SAN FRANCISCO CHAMBER OF COMMERCE FOUNDATION - 235 MONTGOMERY STREET, SUITE 760 - SAN FRANCISCO, CA 94104	94-3114015	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
SAN JUAN CITIZENS ALLIANCE PO BOX 2461 DURANGO, CO 81302	84-1447465	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
SAVE OUR SCHOOLS ARIZONA NETWORK PO BOX 28370 TEMPE, AZ 85285	83-4555457	501(C)(3)	45,000.	0.			ENVIRONMENTAL PROGRAMS
SCALAWAG PO BOX 129 DURHAM, NC 27702	47-2014247	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SELF HELP ENTERPRISES 8425 W ELOWIN CT VISALIA, CA 93291	94-1592676	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
SHELTERWOOD COLLECTIVE 23500 KING RIDGE RD CAZADERO, CA 95421	85-3979419	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
SHOUT MOUSE PRESS 1638 R ST NW, SUITE 218 WASHINGTON, DC 20009	47-1324990	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
SHOWING UP FOR RACIAL JUSTICE EDUCATION FUND INC - PO BOX 1053 - BUFFALO, NY 14205	82-2309274	501(C)(3)	7,000.	0.			ENVIRONMENTAL PROGRAMS
SIXTEEN THIRTY FUND 1201 CONNECTICUT AVE NW, SUITE 300 WASHINGTON, DC 20036	26-4486735	501(C)(4)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS
SMALL BUSINESS MAJORITY FOUNDATION INC - 1015 15TH STREET NW, SUITE 450 - WASHINGTON, DC 20005	03-0576666	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
SOCE NEIGHBORHOOD ACTION FOUNDATION - 417 E GILBERT ST - WICHITA, KS 67211	47-3299772	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
SOCIAL AND ENVIRONMENTAL ENTREPRENEURS - 23564 CALABASAS ROAD, SUITE 201 - CALABASAS, CA 91302	95-4116679	501(C)(3)	975,300.	0.			ENVIRONMENTAL PROGRAMS
SOCIAL GOOD FUND INC 12651 SAN PABLO AVE, UNIT 5473 RICHMOND, CA 94805	46-1323531	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOL NATION 5009 107 BEATTIES FORD ROAD, BOX 24 CHARLOTTE, NC 28216	82-2997095	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
SOLAR UNITED NEIGHBORS INC 1350 CONNECTICUT AVE NW, SUITE 412 WASHINGTON, DC 20036	46-2462990	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
SOMOS SIEMBRA 801 NEW GARDEN RD GREENSBORO, NC 27410	87-2266951	501(C)(3)	151,000.	0.			ENVIRONMENTAL PROGRAMS
SOMOS UN PUEBLO UNIDO 1804 ESPINACITAS ST SANTA FE, NM 87505	20-4216836	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
SOULARDARITY 21 HIGHLAND STREET HIGHLAND PARK, MI 48203	47-2733535	501(C)(3)	155,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHEAST CLIMATE & ENERGY NETWORK 9311 NW 43RD MANOR SUNRISE, FL 33351	83-2442623	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHEASTERN UTAH ASSOCIATION OF LOCAL GOVERNMENTS - 252 SOUTH FAIRGROUNDS ROAD - PRICE, UT 84501	87-0299154	GOVERNMENT (U.S.)	100,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHERN COALITION FOR SOCIAL JUSTICE - 5517 DURHAM-CHAPEL HILL BLVD - DURHAM, NC 27707	26-0688375	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHERN VISION ALLIANCE PO BOX 51698 DURHAM, NC 27701	61-1639641	501(C)(3)	900,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102	85-0368743	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
SOWEGA RISING INC 2407 CHERRY LAUREL LANE ALBANY, GA 31705	83-2761941	501(C)(3)	175,000.	0.			ENVIRONMENTAL PROGRAMS
SOWING JUSTICE 1238 EAST ALCY RD MEMPHIS, TN 38114	85-4084811	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
STAND UP NASHVILLE 810 DOMINICAN DRIVE NASHVILLE, TN 37228	83-0602074	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
STANFORD UNIVERSITY 485 BROADWAY REDWOOD CITY, CA 94063	94-1156365	501(C)(3)	320,000.	0.			ENVIRONMENTAL PROGRAMS
START EMPOWERMENT INC 14205 N MO PAC EXPY, SUITE 570 AUSTIN, TX 78728	82-4948443	501(C)(3)	155,000.	0.			ENVIRONMENTAL PROGRAMS
STATE DEMOCRACY PROJECT 77 SANDS ST, 6TH FLOOR BROOKLYN, NY 11201	52-2003442	501(C)(3)	600,800.	0.			ENVIRONMENTAL PROGRAMS
STATE INNOVATION EXCHANGE 1360 REGENT ST, PMB 257 MADISON, WI 53715	46-1368531	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
STATE OF MICHIGAN, DEPARTMENT OF LABOR AND ECONOMIC OPPORTUNITY - 105 W ALLEGAN ST, 3RD FLOOR - LANSING, MI 48933	38-6000134	GOVERNMENT (U.S.)	400,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
STATE POWER FUND 425 CHERRY ST, 2ND FLOOR KENT, OH 44240	85-3982823	501(C)(3)	275,000.	0.			ENVIRONMENTAL PROGRAMS
STEP UP LOUISIANA ORGANIZING FUND 2202 SAINT BERNARD AVE, SUITE 124B NEW ORLEANS, LA 70116	85-1061102	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
STRIPE INC 354 OYSTER POINT BLVD SAN FRANCISCO, CA 94080	27-0465600		18,653.	0.			ENVIRONMENTAL PROGRAMS
SUSTAINABLE MARKETS FOUNDATION 40 WEST 37TH STREET, SUITE 1000 NEW YORK, NY 10018	13-4188834	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
SWANITI INITIATIVE 1109 MACRONI STREET, APT A HOUSTON, TX 77019	45-3964226	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
SYMBIOSIS COALITION 2123 BROADWAY AVENUE SW ROANOKE, VA 24014	33-1823095	501(C)(4)	200,000.	0.			ENVIRONMENTAL PROGRAMS
TAKEACTION MINNESOTA EDUCATION FUND - 705 RAYMOND AVENUE, SUITE 100 - ST PAUL, MN 55114	41-1635130	501(C)(3)	185,000.	0.			ENVIRONMENTAL PROGRAMS
TALLAHASSEE FOOD NETWORK INC PO BOX 365 TALLAHASSEE, FL 32303	46-1175320	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
TEACHERS COLLEGE, COLUMBIA UNIVERSITY - 525 W 120TH ST, MAILBOX 30 - NEW YORK, NY 10005	13-1624202	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TESSERACT RESEARCH CENTER INC 1629 K STREET, SUITE 300 WASHINGTON, DC 20006	27-4552853	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS CAMPAIGN FOR THE ENVIRONMENT FUND - 814 SAN JACINTO BLVD, SUITE 408 - AUSTIN, TX 78701	74-2808805	501(C)(3)	535,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS ENVIRONMENTAL JUSTICE ADVOCACY - 900 N. WAYSIDE - HOUSTON, TX 77011	02-0749601	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS FREEDOM NETWORK EDUCATION FUND - 608 W 22ND STREET - AUSTIN, TX 78705	74-2788317	501(C)(3)	650,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS SOUTHERN UNIVERSITY FOUNDATION - 3100 CLEBURNE STREET, HANNAH HALL 201 - HOUSTON, TX 77004	74-1620415	501(C)(3)	450,000.	0.			ENVIRONMENTAL PROGRAMS
THE ALASKA CENTER EDUCATION FUND 808 E STREET, SUITE 100 ANCHORAGE, AK 99501	23-7380045	501(C)(3)	115,000.	0.			ENVIRONMENTAL PROGRAMS
THE BOARD OF TRUSTEES OF THE UNIVERSITY OF ILLINOIS - 1901 SOUTH FIRST STREET, SUITE A - CHAMPAIGN, IL 61820	37-6000511	GOVERNMENT (U.S.)	8,254,990.	0.			ENVIRONMENTAL PROGRAMS
THE BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE NW WASHINGTON, DC 20036	53-0196577	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
THE CAPITAL GOOD FUND 333 SMITH STREET PROVIDENCE, RI 02908	80-0348382	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE CENTER FOR ENERGY EDUCATION 460 AIRPORT ROAD ROANOKE RAPIDS, NC 27870	47-2079791	501(C)(3)	750,000.	0.			ENVIRONMENTAL PROGRAMS
THE DESCENDANTS PROJECT 5593 HIGHWAY 18 VACHERIE, LA 70090	85-3094098	501(C)(3)	115,000.	0.			ENVIRONMENTAL PROGRAMS
THE ENERGY FOUNDATION 301 BATTERY STREET, 5TH FLOOR SAN FRANCISCO, CA 94111	94-3126848	501(C)(3)	3,423,333.	0.			ENVIRONMENTAL PROGRAMS
THE FORWARD FOUNDATION PO BOX 676 CONCORD, NH 03302	88-0808418	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
THE GLOBAL FOODBANKING NETWORK 70 E LAKE ST, SUITE 1200 CHICAGO, IL 60601	20-4268851	501(C)(3)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS
THE GREEN DOOR INITIATIVE 7650 SECOND AVE, #109 DETROIT, MI 48202	27-3467703	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
THE INSTITUTE FOR ENHANCED EQUITY PO BOX 52319 NEW ORLEANS, LA 70152	85-1129350	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
THE INTERNATIONAL COUNCIL ON CLEAN TRANSPORTATION - 1500 K STREET NW, SUITE 650 - WASHINGTON, DC 20005	20-3076690	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
THE NATURE CONSERVANCY 200 POTTERSVILLE RD. CHESTER, NJ 07930	53-0242652	501(C)(3)	1,020,395.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE PARTNERSHIP PROJECT INC 1300 L ST NW, FL 11 WASHINGTON, DC 20005	52-2192070	501(C)(3)	800,000.	0.			ENVIRONMENTAL PROGRAMS
THE PEOPLE'S LOBBY EDUCATION INSTITUTE - 5358 S INDIANA ST, #2S - CHICAGO, IL 60615	45-2550750	501(C)(3)	190,000.	0.			ENVIRONMENTAL PROGRAMS
THE PEOPLES PORT AUTHORITY 216 OHIO AVE PROVIDENCE, RI 02905	88-4041998	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
THE PEW CHARITABLE TRUSTS 2005 MARKET ST PHILADELPHIA, PA 19103	56-2307147	501(C)(3)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS
THE POLLINATION PROJECT FOUNDATION 102 COLLEGE STATION DRIVE, SUITE 3 BREVARD, NC 28712	46-0675457	501(C)(3)	300,000.	0.			AGRICULTURE, FOOD, NUTRITION
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - 2195 HEARST AVE, 120 - BERKELEY, CA 94720	94-6002123	GOVERNMENT (U.S.)	175,000.	0.			ENVIRONMENTAL PROGRAMS
THE REGENTS OF UNIVERSITY OF CALIFORNIA DAVIS - ONE SHIELDS AVENUE - DAVIS, CA 95616	94-6036494	GOVERNMENT (U.S.)	1,100,148.	0.			ENVIRONMENTAL PROGRAMS
THE SHERMAN PARK COMMUNITY ASSOCIATION INC - 3526 W FOND DU LAC AVE - MILWAUKEE, WI 53216	23-7281891	501(C)(3)	142,000.	0.			ENVIRONMENTAL PROGRAMS
THE SMILE TRUST INC 4300 NW 12TH AVE MIAMI, FL 33127	47-2964710	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE TRUST FOR PUBLIC LAND 23 GEARY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	23-7222333	501(C)(3)	143,000.	0.			ENVIRONMENTAL PROGRAMS
THE UWM FOUNDATION INC 1440 E NORTH AVE MILWAUKEE, WI 53202	23-7337744	501(C)(3)	79,000.	0.			ENVIRONMENTAL PROGRAMS
THE WATERSHED CENTER 44 KAYE RD MILLERTON, NY 12546	36-4624060	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
THRIVE NEW ORLEANS 1433 N CLAIBORNE AVE NEW ORLEANS, LA 70116	26-1824498	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129	51-0198509	501(C)(3)	1,270,000.	0.			ENVIRONMENTAL PROGRAMS
THINK BIG ALLIANCE 1865 BROAD ST CRANSTON, RI 02905	86-1855739	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
TRUCHA 601 N MAIN ST, SUITE G MCALLEN, TX 78501	85-3104670	501(C)(3)	63,500.	0.			ENVIRONMENTAL PROGRAMS
TULSA COMMUNITY FOUNDATION 7030 S YALE AVE, SUITE 600 TULSA, OK 74136	73-1554474	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TURNOUT ACTIVISM INC 35 WALDEN ST, APT 3G CAMBRIDGE, MA 02140	83-3917641	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
UFW FOUNDATION PO BOX 23400 LOS ANGELES, CA 90023	95-2703575	501(C)(3)	79,000.	0.			ENVIRONMENTAL PROGRAMS
UKWAKHWA INC N6019 LAMBIE ROAD DE PERE, WI 54115	86-3764912	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE, SUITE 6 CAMBRIDGE, MA 02138	04-2535767	501(C)(3)	66,000.	0.			AGRICULTURE, FOOD, NUTRITION
UNITED PARENTS AGAINST LEAD 4809 OLD WARWICK ROAD RICHMOND, VA 23224	54-1818807	501(C)(3)	165,000.	0.			ENVIRONMENTAL PROGRAMS
UNITED SOUTH AND EASTERN TRIBES INC - 711 STEWARTS FERRY PIKE, SUITE 100 - NASHVILLE, TN 37214	59-1315904	501(C)(3)	220,000.	0.			ENVIRONMENTAL PROGRAMS
UNIVERSITY OF TASMANIA FOUNDATION USA - PO BOX 51211 - EUGENE, OR 97405	20-4173622	501(C)(3)	270,000.	0.			ENVIRONMENTAL PROGRAMS
UPROSE 462 36TH STREET, SUITE 3A BROOKLYN, NY 11232	11-2490531	501(C)(3)	165,000.	0.			ENVIRONMENTAL PROGRAMS
URBAN TILTH 323 BROOKSIDE DRIVE RICHMOND, CA 94801	20-4124161	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
US CLIMATE ACTION NETWORK (USCAN) 700 12TH ST NW, SUITE 700 WASHINGTON, DC 20005	20-4597308	501(C)(3)	21,200.	0.			ENVIRONMENTAL PROGRAMS
VAYLA NEW ORLEANS 13235 CHEF MENTEUR HWY, SUITE A NEW ORLEANS, LA 70129	33-1143213	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
VERDE PO BOX 16850 PORTLAND, OR 97220	20-3685723	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
VIRGINIA ORGANIZING INC 703 CONCORD AVE CHARLOTTESVILLE, VA 22903	54-1674992	501(C)(3)	195,000.	0.			ENVIRONMENTAL PROGRAMS
WAREHOUSE WORKER RESOURCE CENTER 521 N EUCLID AVE ONTARIO, CA 91762	45-2287926	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
WASHINGTON STATE RURAL DEVELOPMENT COUNCIL - 815 S 216TH ST, UNIT 556 - DES MOINES, WA 98198	38-3983361	501(C)(3)	400,000.	0.			ENVIRONMENTAL PROGRAMS
WE ARE DOWN HOME PO BOX 10671 GREENSBORO, NC 27404	83-1247155	501(C)(3)	1,077,500.	0.			ENVIRONMENTAL PROGRAMS
WE MATTER 8MILE COMMUNITY ASSOCIATION - 4115 EVERETT RD - EIGHT MILE, AL 36613	81-3391032	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
WE THE PEOPLE MI 440 BURROUGHS STREET, #174 DETROIT, MI 48202	84-3520391	501(C)(3)	205,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WE WANT GREEN TOO 3007 PENNSYLVANIA STREET DETROIT, MI 48214	45-5324148	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
WEST ATLANTA WATERSHED ALLIANCE 1442 RICHLAND RD SW ATLANTA, GA 30310	20-0890449	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
WEST END REVITALIZATION ASSOCIATION - PO BOX 661, 206 MOORE ROAD - MEBANE, NC 27302	56-1918414	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
WEST STREET RECOVERY 2012 EMANCIPATION AVE HOUSTON, TX 77003	82-2708194	501(C)(3)	401,100.	0.			ENVIRONMENTAL PROGRAMS
WEST VIRGINIA CITIZEN ACTION EDUCATION FUND - 1500 DIXIE STREET - CHARLESTON, WV 25311	11-3660992	501(C)(3)	215,000.	0.			ENVIRONMENTAL PROGRAMS
WESTERN NATIVE VOICE 1215 24TH ST BILLINGS, MT 59102	45-3771715	501(C)(3)	253,600.	0.			ENVIRONMENTAL PROGRAMS
WESTERN ORGANIZATION OF RESOURCE COUNCILS EDUCATION PROJECT - 200 S 27TH STREET - BILLINGS, MT 59101	84-1123481	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
WISCONSIN ALLIANCE FOR EXCELLENT SCHOOLS - 1502 W BROADWAY, SUITE 102 - MADISON, WI 53713	06-1824467	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
WISCONSIN CONSERVATION VOICES 133 S BUTLER ST, SUITE 320 MADISON, WI 53703	73-1628891	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS

## Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WISCONSIN FARMERS UNION FOUNDATION INC - 117 W SPRING STREET - CHIPPEWA FALLS, WI 54729	39-1854577	501(C)(3)	155,000.	0.			ENVIRONMENTAL PROGRAMS
WISCONSIN LAND AND WATER CONSERVATION ASSOCIATION INC - 121 S PINCKNEY ST, SUITE 420 - MADISON, WI 53703	39-1448749	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WISDOM INC 2821 N VEL R PHILLIPS AVE, SUITE 21 MILWAUKEE, WI 53212	39-1985101	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
WOMEN ENGAGED INC 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307	47-3911650	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
WOMEN IN RANCHING INC PO BOX 76 COHAGEN, MT 59322	88-0524625	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN, TX 78723	35-2296166	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
WORKING PARTNERSHIPS USA 2102 ALMADEN RD, #112 SAN JOSE, CA 95125	77-0387535	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WORLD RESOURCES INSTITUTE 10 G STREET NE, SUITE 800 WASHINGTON, DC 20002	52-1257057	501(C)(3)	2,296,667.	0.			ENVIRONMENTAL PROGRAMS
WORLD WILDLIFE FUND INC 1250 24TH ST NW WASHINGTON, DC 20037	52-1693387	501(C)(3)	1,182,340.	0.			ENVIRONMENTAL PROGRAMS

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WV CANT WAIT MUTUAL AID 403 KING AVE FAYETTEVILLE, WV 25840	86-1651437	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
YOUNG WEST VIRGINIA POWER BUILDING MOVEMENT - 126 EAST BURKE STREET - MARTINSBURG, WV 25401	87-1145260	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS

## Part III

**Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

## Part IV

**Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS AREN'T FILED AS REQUIRED.

**SCHEDULE J**  
**(Form 990)**(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public Inspection**

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use
<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence
<input type="checkbox"/> Tax indemnification and gross-up payments	<input checked="" type="checkbox"/> Health or social club dues or initiation fees
<input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (such as maid, chauffeur, chef)

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

<input type="checkbox"/> Compensation committee	<input type="checkbox"/> Written employment contract
<input type="checkbox"/> Independent compensation consultant	<input type="checkbox"/> Compensation survey or study
<input type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment? .....

**b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....

**c** Participate in or receive payment from an equity-based compensation arrangement? .....

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

THE ORGANIZATION PROVIDES \$75 PER MONTH FOR FITNESS RELATED COSTS, WHICH  
MAY INCLUDE CLUB FEES. THE AMOUNTS WERE CONSIDERED TAXABLE COMPENSATION TO  
THE EMPLOYEES.

PART I, LINE 7:

THE ORGANIZATION PROVIDED BONUSES TO CERTAIN EMPLOYEES, WHICH WOULD BE  
CONSIDERED A "NON-FIXED PAYMENT". BONUSES PAID BY THE ORGANIZATION ARE (IN  
GENERAL) NOT SPECIFIED BY A FIXED FORMULA IN EMPLOYMENT CONTRACTS AND  
DETERMINED (IN PART) WITH DISCRETION IN DETERMINING THE AMOUNT OF BONUS OR  
WHETHER TO MAKE A BONUS PAYMENT.

**SCHEDULE M**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

OMB No. 1545-0047

**2024**

**Open to Public  
Inspection**

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art .....				
2 Art - Historical treasures .....				
3 Art - Fractional interests .....				
4 Books and publications .....				
5 Clothing and household goods .....				
6 Cars and other vehicles .....				
7 Boats and planes .....				
8 Intellectual property .....				
9 Securities - Publicly traded .....	X	4	47,501.	FAIR MARKET VALUE
10 Securities - Closely held stock .....				
11 Securities - Partnership, LLC, or trust interests .....				
12 Securities - Miscellaneous .....				
13 Qualified conservation contribution - Historic structures .....				
14 Qualified conservation contribution - Other ..				
15 Real estate - Residential .....				
16 Real estate - Commercial .....				
17 Real estate - Other .....				
18 Collectibles .....				
19 Food inventory .....				
20 Drugs and medical supplies .....				
21 Taxidermy .....				
22 Historical artifacts .....				
23 Scientific specimens .....				
24 Archeological artifacts .....				
25 Other ( _____ )				
26 Other ( _____ )				
27 Other ( _____ )				
28 Other ( _____ )				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement .....	29			0

30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? .....

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a	X	
31	X	
32a	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

**Part II**

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE ORGANIZATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED AS EACH SEPARATE GIFT) IN SCHEDULE M, PART I, COLUMN (B).

**SCHEDULE O  
(Form 990)**(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.Attach to Form 990 or Form 990-EZ.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:**

AS A 501(C)(3) PUBLIC CHARITY, WINDWARD HOSTS PUBLIC AWARENESS CAMPAIGNS AND GRANT-MAKING PROJECTS THAT ADDRESS CONSERVATION FROM A RANGE OF ANGLES. WINDWARD ALSO PROVIDES A PLATFORM FOR DONORS TO CONVENE AND COLLABORATE ON THESE ISSUES, LEVERAGING THE WORK OF OTHER CONSERVATION PROJECTS HOUSED AT THE FUND TO STRENGTHEN THEIR EFFORTS AND ADVANCE THE FIELD. WINDWARD IS GOVERNED BY TRUSTEES WITH DEEP EXPERIENCE IN RUNNING ENVIRONMENTAL ORGANIZATIONS, MANAGING GRANTMAKING PORTFOLIOS, AND EDUCATING THE PUBLIC ABOUT ENVIRONMENTAL ISSUES.

**FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:**

CAPACITY BUILDING - WINDWARD'S CAPACITY BUILDING PROJECTS SUPPORT THE CAPACITY DEVELOPMENT OF GRANTEES WHO WORK ACROSS ENVIRONMENTAL, CLIMATE, ENERGY, AND OTHER CHARITABLE ISSUES.

EXPENSES \$ 1,055,785. INCLUDING GRANTS OF \$ 735,374. REVENUE \$ 0.

**FORM 990, PART VI, SECTION A, LINE 3:**

WINDWARD FUND CONTRACTED WITH ARABELLA ADVISORS, A PROFESSIONAL SERVICES FIRM THAT SUPPORTS PHILANTHROPISTS AND NONPROFIT ORGANIZATIONS, TO PROVIDE BUSINESS AND ADMINISTRATIVE SERVICES UNDER AN ADMINISTRATIVE AGREEMENT. IN THAT CAPACITY, ARABELLA SUPPLIES SYSTEMS AND SERVICES TO ENSURE COMPLIANCE WITH FEDERAL, STATE, AND LOCAL REGULATIONS AND PROVIDES HR, PAYROLL, AND OTHER ADMINISTRATIVE FUNCTIONS FOR WINDWARD FUND TO BETTER FURTHER ITS MISSION AND ACHIEVE IMPACT.

**FORM 990, PART VI, SECTION B, LINE 11B:**

THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT. A COMPLETE COPY OF THE FORM 990 IS THEN REVIEWED BY THE ORGANIZATION'S LEGAL COUNSEL AND BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

**FORM 990, PART VI, SECTION B, LINE 12C:**

ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE CONFLICTS OF INTEREST. THE POLICY IS MONITORED AT THE BOARD LEVEL. COVERED INDIVIDUALS CANNOT VOTE ON MATTERS BEFORE THE BOARD WHEN THEY HAVE A CONFLICT IN THE MATTER. DISINTERESTED MEMBERS MUST DETERMINE WHETHER OR NOT THERE ARE ANY SUITABLE ALTERNATIVES TO POTENTIAL TRANSACTIONS THAT CAUSE CONFLICT. IF A COVERED PERSON IS FOUND IN VIOLATION OF THIS POLICY, IT MAY BE CAUSE FOR REMOVAL FROM THE BOARD OF DIRECTORS.

**FORM 990, PART VI, SECTION B, LINE 15A:**

COMPENSATION FOR WINDWARD FUND'S PRESIDENT IS REVIEWED BY THE BOARD OF DIRECTORS, WHICH UTILIZES COMPARABILITY DATA TO SUBSTANTIATE THE REASONABLENESS OF THE COMPENSATION PACKAGE.

**FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:**

AL, AR, CA, FL, GA, HI, IL, KS, KY, MD, MA, MI, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OK, OR, PA, RI, SC, TN, UT, VA, WI, WV

**FORM 990, PART VI, SECTION C, LINE 19:**

THE FUND MAKES ITS FORM 1023 APPLICATION FOR RECOGNITION OF EXEMPTION AVAILABLE FOR PUBLIC INSPECTIONS UPON REQUEST. THOSE MATERIALS INCLUDE THE FUND'S INITIAL GOVERNANCE DOCUMENTS, CONFLICTS OF INTEREST POLICY, AND

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

LHA 432211 01-15-25

Schedule O (Form 990) (Rev. 12-2024)

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

OTHER POLICIES. THE FUND DOES NOT MAKE FINANCIAL STATEMENTS AVAILABLE TO  
THE PUBLIC.

## FORM 990, PART IX, LINE 11G, OTHER FEES:

## CONSULTANTS - COMMUNICATIONS:

PROGRAM SERVICE EXPENSES	3,736,783.
MANAGEMENT AND GENERAL EXPENSES	108,285.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	3,845,068.

## OTHER PROFESSIONAL FEES/CONSULTANTS:

PROGRAM SERVICE EXPENSES	493,543.
MANAGEMENT AND GENERAL EXPENSES	3,481.
FUNDRAISING EXPENSES	95,105.
TOTAL EXPENSES	592,129.

## CONSULTANTS - PROJECT MANAGEMENT:

PROGRAM SERVICE EXPENSES	21,418,202.
MANAGEMENT AND GENERAL EXPENSES	191,228.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	21,609,430.

## CONSULTANTS - RESEARCH AND EVALUATION:

PROGRAM SERVICE EXPENSES	6,458,707.
MANAGEMENT AND GENERAL EXPENSES	90,024.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	6,548,731.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	32,595,358.

## FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

LOSS ON UNCOLLECTIBLE RECEIVABLES	-50,023.
RETURNED GRANT FUNDS	-252,145.
RETURNED SUBGRANTEE FUNDS	938,476.
TOTAL TO FORM 990, PART XI, LINE 9	636,308.

Exempt Organization Business Income Tax Return  
(and proxy tax under section 6033(e))Department of the Treasury  
Internal Revenue Service

For calendar year 2024 or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

2024

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is an 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> <input type="checkbox"/> Check box if address changed.	Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.)	<b>D</b> Employer identification number
<b>B</b> Exempt under section <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a) <input type="checkbox"/> 529A	WINDWARD FUND Number, street, and room or suite no. If a P.O. box, see instructions. 1828 L STREET, NW, 300-C City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036	<b>E</b> Group exemption number (see instructions) 47-3522162
<b>C</b> Book value of all assets at end of year .....	432,729,235.	<b>F</b> <input type="checkbox"/> Check box if an amended return.
<b>G</b> Check organization type <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust <input type="checkbox"/> State college/university <input type="checkbox"/> 6417(d)(1)(A) Applicable entity		
<b>H</b> Check if filing only to claim <input type="checkbox"/> Credit from Form 8941 <input type="checkbox"/> Refund shown on Form 2439 <input type="checkbox"/> Elective payment amount from Form 3800		
<b>I</b> Check if a 501(c)(3) organization filing a consolidated return with a 501(c)(2) titleholding corporation .....	<input type="checkbox"/>	
<b>J</b> Enter the number of attached Schedules A (Form 990-T) .....		
<b>K</b> During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter the name and identifying number of the parent corporation	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>L</b> The books are in care of ARABELLA ADVISORS	Telephone number	(202) 595-1020

**Part I Total Unrelated Business Taxable Income**

1 Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) .....	1 0.
2 Reserved .....	2
3 Add lines 1 and 2 .....	3
4 Charitable contributions (see instructions for limitation rules) .....	4 0.
5 Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 .....	5
6 Deduction for net operating loss. See instructions .....	6
7 Total of unrelated business taxable income before specific deduction and section 199A deduction. Subtract line 6 from line 5 .....	7
8 Specific deduction (generally \$1,000, but see instructions for exceptions) .....	8 1,000.
9 <b>Trusts.</b> Section 199A deduction. See instructions .....	9
10 <b>Total deductions.</b> Add lines 8 and 9 .....	10 1,000.
11 <b>Unrelated business taxable income.</b> Subtract line 10 from line 7. If line 10 is greater than line 7, enter zero .....	11 0.

**Part II Tax Computation**

1 <b>Organizations taxable as corporations.</b> Multiply Part I, line 11 by 21% (0.21) .....	1 0.
2 <b>Trusts taxable at trust rates.</b> See instructions for tax computation. Income tax on the amount on Part I, line 11, from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041) .....	2
3 <b>Proxy tax.</b> See instructions .....	3
4a Amount from Form 4255, Part I, line 3, column (q) .....	4a
b Other tax amounts. See instructions .....	4b
5 Alternative minimum tax .....	5
6 <b>Tax on noncompliant facility income.</b> See instructions .....	6
7 <b>Total.</b> Add lines 3 through 6 to line 1 or 2, whichever applies .....	7 0.

**Part III Tax and Payments**

1a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) .....	1a	1e
b Other credits (see instructions) .....	1b	
c General business credit. Attach Form 3800 (see instructions) .....	1c	
d Credit for prior-year minimum tax (attach Form 8801 or 8827) .....	1d	
e <b>Total credits.</b> Add lines 1a through 1d .....	2 0.	
2 Subtract line 1e from Part II, line 7 .....	2	3f
3a Amount from Form 4255, Part I, line 3, column (r) (see instructions) .....	3a	
b Amount due from Form 8611 .....	3b	
c Amount due from Form 8697 .....	3c	
d Amount due from Form 8866 .....	3d	
e Other amounts due (see instructions) .....	3e	
f Total amounts due. Add lines 3a through 3e .....	4 0.	
4 <b>Total tax.</b> Add lines 2 and 3f (see instructions). <input type="checkbox"/> Check if includes tax previously deferred under section 1294. Enter tax amount here .....	4	

**Part III Tax and Payments (continued)**

5	Current net 965 tax liability paid from Form 965-A, Part II, column (k) .....	5	0.
6 a	Payments: Preceding year's overpayment credited to the current year .....	6a	
b	Current year's estimated tax payments. Check if section 643(g) election applies .....	6b	
c	Tax deposited with Form 8868 .....	6c	
d	Foreign organizations: Tax paid or withheld at source (see instructions) .....	6d	
e	Backup withholding (see instructions) .....	6e	
f	Credit for small employer health insurance premiums (attach Form 8941) .....	6f	
g	Elective payment election amount from Form 3800 .....	6g	
h	Payment from Form 2439 .....	6h	
i	Credit from Form 4136 .....	6i	
j	Other (see instructions) .....	6j	
7	<b>Total payments.</b> Add lines 6a through 6j .....	7	
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached .....	8	
9	<b>Tax due.</b> If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed .....	9	
10	<b>Overpayment.</b> If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid .....	10	
11	Enter the amount of line 10 you want: <b>Credited to 2025 estimated tax</b> <span style="float: right;">Refunded</span>	11	

**Part IV Statements Regarding Certain Activities and Other Information (see instructions)**

1	At any time during the 2024 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here .....	Yes	No
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? .....		X
3	Enter the amount of tax-exempt interest received or accrued during the tax year .....	\$	
4	Enter available pre-2018 NOL carryovers here \$ .....	Do not include any post-2017 NOL carryover shown on Schedule A (Form 990-T). Don't reduce the NOL carryover shown here by any deduction reported on Part I, line 6.	
5	Post-2017 NOL carryovers. Enter the Business Activity Code and available post-2017 NOL carryovers. Don't reduce the amounts shown below by any NOL claimed on any Schedule A, Part II, line 17 for the tax year. See instructions.		
	Business Activity Code	Available post-2017 NOL carryover	
		\$	
		\$	
		\$	
		\$	
6 a	Reserved for future use .....		
b	Reserved for future use .....		

**Part V Supplemental Information**

Provide any additional information. See instructions.

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer	Date	Title	PRESIDENT	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MICHAEL LUMSDEN	MICHAEL LUMSDEN	11/06/25		P01262236
	Firm's name	BAKER TILLY ADVISORY GROUP, LP		Firm's EIN	39-0859910
	Firm's address	101 SECOND STREET SUITE 900 SAN FRANCISCO, CA 94105		Phone no.	415-956-1500

Form 990-T (2024)

## FOOTNOTES

## STATEMENT 1

THE ORGANIZATION DID NOT GENERATE UNRELATED BUSINESS INCOME DURING 2024; RATHER, FORM 990-T IS BEING FILED TO FACILITATE THE FILING OF FORM 5713, "INTERNATIONAL BOYCOTT REPORT".