

PUBLIC DISCLOSURE COPY

# Return of Organization Exempt From Income Tax

OMB No. 1545-0047

# Form 990

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

# 2022

Open to Public Inspection

### A For the 2022 calendar year, or tax year beginning and ending

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization WINDWARD FUND		<b>D</b> Employer identification number 47-3522162
	Doing business as		<b>E</b> Telephone number (202) 795-3074
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	1828 L STREET, NW		300-C
	City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		<b>G</b> Gross receipts \$ 224,227,936.
<b>F</b> Name and address of principal officer: LEE BODNER SAME AS C ABOVE		<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>J</b> Website: WWW.WINDWARDFUND.ORG		If "No," attach a list. See instructions	
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		<b>L</b> Year of formation: 2015	<b>M</b> State of legal domicile: DC
<b>H(c)</b> Group exemption number			

### Part I Summary

Activities & Governance	<b>1</b> Briefly describe the organization's mission or most significant activities: WINDWARD FUND HOSTS INITIATIVES THAT PURSUE BOLD SOLUTIONS TO ENVIRONMENTAL CHALLENGES.		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	8
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	8
	<b>5</b> Total number of individuals employed in calendar year 2022 (Part V, line 2a)	<b>5</b>	125
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	35
	<b>7 a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	0.
<b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11	<b>7b</b>	0.	
Revenue	<b>8</b> Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b> Program service revenue (Part VIII, line 2g)	273,458,042.	194,324,586.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	20,000.	88,512.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	62,370.	2,573,769.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	801,101.	1,141,184.
Expenses	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	274,341,513.	198,128,051.
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	72,403,293.	164,418,961.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	8,797,636.	11,080,917.
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25)	0.	0.
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	205,606.	
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	26,573,573.	27,532,339.
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	107,774,502.	203,032,217.	
Net Assets or Fund Balances	<b>20</b> Total assets (Part X, line 16)	166,567,011.	-4,904,166.
	<b>21</b> Total liabilities (Part X, line 26)	Beginning of Current Year	End of Year
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	328,195,647.	337,278,177.
		35,799,803.	65,009,931.
		292,395,844.	272,268,246.

### Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer		Date		
	LEE BODNER, BOARD CHAIR				
Type or print name and title					
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	MICHAEL LUMSDEN	MICHAEL LUMSDEN	11/07/23		P01262236
Firm's name MOSS ADAMS LLP			Firm's EIN 91-0189318		
Firm's address 101 SECOND STREET SUITE 900 SAN FRANCISCO, CA 94105			Phone no. 415-956-1500		

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: THE WINDWARD FUND ADVANCES PUBLIC AWARENESS ABOUT CONSERVATION, CLIMATE AND ENVIRONMENTAL ISSUES, SUSTAINABLE FOOD SYSTEMS, AND THE PROTECTION OF LAND, WILDLIFE, AND OTHER NATURAL RESOURCES. (CONTINUED ON SCHEDULE O)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 192,933,159. including grants of \$ 162,288,689. ) (Revenue \$ 88,512. ) ENVIRONMENTAL PROGRAMS - WINDWARD FUND'S ENVIRONMENTAL PROGRAMS FOCUS ON A RANGE OF CONSERVATION, CLIMATE, AND ENERGY ISSUES IN THE U.S. AND ABROAD. THESE ISSUES INCLUDE WATER SOLUTIONS IN THE AMERICAN WEST, CLIMATE RESILIENCE, ALTERNATIVE ENERGY SOURCES, REDUCTION OF DEFORESTATION, AND CONSERVATION PLANNING. OUR WORK PRIMARILY INCLUDES CONVENING, GRANTMAKING, COMMUNICATIONS, COORDINATION AMONG STAKEHOLDERS, CIVIC AND MEDIA ENGAGEMENT, AND PUBLIC AWARENESS CAMPAIGNS.

4b (Code: ) (Expenses \$ 1,490,000. including grants of \$ 1,405,000. ) (Revenue \$ 0. ) CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY PROGRAMS - WINDWARD'S CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY PROGRAMS FOCUS ON A RANGE OF ISSUES INCLUDING ADDRESSING ENVIRONMENTAL INEQUALITY, ADVOCATING FOR ACCOUNTABILITY, ENSURING VOICES ARE BEING HEARD, AND EMBRACING A SUSTAINABLE FUTURE.

4c (Code: ) (Expenses \$ 1,343,357. including grants of \$ 573,459. ) (Revenue \$ 0. ) PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF - WINDWARD'S PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF PROGRAMS FOCUS ON A RANGE OF ISSUES INCLUDING ASSISTING PUBLIC AGENCIES ON DISASTER RESPONSE, IMPROVING RISK MITIGATION MEASURES, AND DEVELOPING ADVANCED SAFETY SOLUTIONS.

4d Other program services (Describe on Schedule O.) (Expenses \$ 151,813. including grants of \$ 151,813. ) (Revenue \$ 0. )

4e Total program service expenses 195,918,329.

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Yes, No. Rows include questions 1 through 21 regarding organizational requirements and schedules A through I.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question, Yes, No. Rows 22-38 covering various organizational requirements and schedules.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question, Yes, No. Rows 1a-1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No response boxes. Includes questions 2a through 17 regarding employee counts, tax returns, gross income, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members... 1b Enter the number of voting members included... 2 Did any officer, director, trustee, or key employee have a family relationship... 3 Did the organization delegate control over management duties... 4 Did the organization make any significant changes to its governing documents... 5 Did the organization become aware during the year of a significant diversion of the organization's assets... 6 Did the organization have members or stockholders... 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body... 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body... 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body? 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11b Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 13 Did the organization have a written whistleblower policy? 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a The organization's CEO, Executive Director, or top management official 15b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MD, MA
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. [X] Own website [ ] Another's website [X] Upon request [ ] Other (explain on Schedule O)
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records
ARABELLA ADVISORS - (202) 595-1020
1828 L STREET NW, SUITE 300, WASHINGTON, DC 20036

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
  - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
  - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
  - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CAMMIE CROFT PROJECT CHIEF OF STAFF	40.00				X		231,903.	0.	38,933.	
(2) ERIN ROGERS PROJECT CO-DIRECTOR	40.00				X		240,863.	0.	23,481.	
(3) MELANIE R. ALLEN PROJECT CO-DIRECTOR	40.00				X		240,863.	0.	18,962.	
(4) PATRICIANNA RHEE PROJECT CHIEF PARTNERSHIPS OFFICER	40.00				X		197,828.	0.	20,270.	
(5) STEPHEN PANTANO PROJECT HEAD OF RESEARCH	40.00				X		199,554.	0.	14,864.	
(6) LEE BODNER BOARD CHAIR	1.00	X		X			0.	0.	0.	
(7) HARRY DRUCKER SECRETARY & TREASURER	1.00	X		X			0.	0.	0.	
(8) BRUCE BOYD DIRECTOR	1.00	X					0.	0.	0.	
(9) DAVID FUKUZAWA DIRECTOR	1.00	X					0.	0.	0.	
(10) PAT GONZALES ROGERS DIRECTOR	1.00	X					0.	0.	0.	
(11) KRISTEN GRIMM DIRECTOR	1.00	X					0.	0.	0.	
(12) JASMINE HALL RATLIFF DIRECTOR	1.00	X					0.	0.	0.	
(13) RACHEL LEON DIRECTOR	1.00	X					0.	0.	0.	



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
<b>1b Subtotal</b> .....							1,111,011.	0.	116,510.	
<b>c Total from continuation sheets to Part VII, Section A</b> .....							0.	0.	0.	
<b>d Total (add lines 1b and 1c)</b> .....							1,111,011.	0.	116,510.	

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 21

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> .....		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> .....	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> .....		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ARABELLA ADVISORS, LLC, 1828 L ST NW, SUITE 300, WASHINGTON, DC 20036	ADMIN., OPERATIONS & SUPPORT SERVICES	6,260,770.
ABERNETHY SCHWARTZ PARTNERS LLC PO BOX 7209, ANN ARBOR, MI 48107 TMINUS11	CONSULTING SERVICES	1,182,750.
1021 COLE STREET, SAN FRANCISCO, CA 94117	CONSULTING SERVICES	1,046,660.
PURPOSE VENTURE ADVISORS LLC, 228 PARK AVE S., PMB 53452, NEW YORK, NY 10003	PROJECT MANAGEMENT	840,000.
CONSERVATION STRATEGY GROUP LLC 1100 ELEVENTH ST #200, SACRAMENTO, CA 95814	CONSULTING SERVICES	633,719.
<b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization <span style="float: right;">39</span>		

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

				(A)	(B)	(C)	(D)	
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>						
	<b>b</b> Membership dues .....	<b>1b</b>						
	<b>c</b> Fundraising events .....	<b>1c</b>						
	<b>d</b> Related organizations .....	<b>1d</b>						
	<b>e</b> Government grants (contributions) .....	<b>1e</b>						
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	194,324,586.					
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 13,934,028.					
	<b>h Total.</b> Add lines 1a-1f .....			194,324,586.				
<b>Program Service Revenue</b>	<b>2 a</b> CONSULTING	<b>Business Code</b>	541900	88,512.	88,512.			
	<b>b</b> _____							
	<b>c</b> _____							
	<b>d</b> _____							
	<b>e</b> _____							
	<b>f</b> All other program service revenue .....							
	<b>g Total.</b> Add lines 2a-2f .....			88,512.				
	<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			2,568,349.			2,568,349.
<b>4</b> Income from investment of tax-exempt bond proceeds .....								
<b>5</b> Royalties .....								
<b>6 a</b> Gross rents .....		<b>6a</b>	(i) Real	(ii) Personal				
			<b>b</b> Less: rental expenses ...	<b>6b</b>				
			<b>c</b> Rental income or (loss)	<b>6c</b>				
<b>d</b> Net rental income or (loss) .....								
<b>7 a</b> Gross amount from sales of assets other than inventory .....		<b>7a</b>	(i) Securities	(ii) Other				
			<b>b</b> Less: cost or other basis and sales expenses .....	<b>7b</b>	25,918,143.	181,742.		
			<b>c</b> Gain or (loss) .....	<b>7c</b>	187,162.	-181,742.		
<b>d</b> Net gain or (loss) .....					5,420.		5,420.	
<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....		<b>8a</b>						
			<b>b</b> Less: direct expenses .....	<b>8b</b>				
<b>c</b> Net income or (loss) from fundraising events .....								
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....		<b>9a</b>						
	<b>b</b> Less: direct expenses .....		<b>9b</b>					
<b>c</b> Net income or (loss) from gaming activities .....								
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>							
		<b>b</b> Less: cost of goods sold .....	<b>10b</b>					
		<b>c</b> Net income or (loss) from sales of inventory .....						
<b>Miscellaneous Revenue</b>	<b>11 a</b> GENERAL ADMIN RETAINER	<b>Business Code</b>	541900	1,122,458.			1,122,458.	
	<b>b</b> MISCELLANEOUS REVENUE		900099	18,726.			18,726.	
	<b>c</b> _____							
	<b>d</b> All other revenue .....							
	<b>e Total.</b> Add lines 11a-11d .....			1,141,184.				
<b>12 Total revenue.</b> See instructions .....			198,128,051.	88,512.	0.	3,714,953.		

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	143,980,688.	143,980,688.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....	20,438,273.	20,438,273.		
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....				
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	9,039,779.	8,893,773.	15,243.	130,763.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	430,196.	418,621.	5,420.	6,155.
<b>9</b> Other employee benefits .....	966,591.	935,428.	17,410.	13,753.
<b>10</b> Payroll taxes .....	644,351.	633,849.	1,183.	9,319.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management .....	6,610,165.		6,610,165.	
<b>b</b> Legal .....	298,326.	262,148.	36,178.	
<b>c</b> Accounting .....	55,238.	9,788.	45,450.	
<b>d</b> Lobbying .....	142,134.	142,134.		
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees .....				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	12,262,317.	12,143,638.	73,063.	45,616.
<b>12</b> Advertising and promotion .....	3,374,970.	3,374,970.		
<b>13</b> Office expenses .....	101,797.	89,159.	12,638.	
<b>14</b> Information technology .....	2,629,408.	2,585,131.	44,277.	
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....	28,944.	28,944.		
<b>17</b> Travel .....	936,884.	936,884.		
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
<b>19</b> Conferences, conventions, and meetings .....	716,290.	716,290.		
<b>20</b> Interest .....				
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....	34,046.	34,046.		
<b>23</b> Insurance .....	112,230.	69,738.	42,492.	
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> DUES/SUBSCRIPTIONS/BOOK	91,817.	90,814.	1,003.	
<b>b</b> HONORARIA & GIFTS	83,376.	83,376.		
<b>c</b> LICENSE AND FEES	24,800.	21,731.	3,069.	
<b>d</b> TAXES	3,307.	3,129.	178.	
<b>e</b> All other expenses	26,290.	25,777.	513.	
<b>25</b> Total functional expenses. Add lines 1 through 24e	203,032,217.	195,918,329.	6,908,282.	205,606.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)
		Beginning of year		End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	14,987,956.	<b>1</b>	12,172,712.
	<b>2</b> Savings and temporary cash investments .....	194,596,907.	<b>2</b>	212,311,790.
	<b>3</b> Pledges and grants receivable, net .....	117,803,774.	<b>3</b>	108,744,540.
	<b>4</b> Accounts receivable, net .....	75,483.	<b>4</b>	117,045.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	533,530.	<b>9</b>	231,082.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 3,620,832.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 42,398.	197,997.	<b>10c</b> 3,578,434.
	<b>11</b> Investments - publicly traded securities .....		<b>11</b>	
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	0.	<b>15</b>	122,574.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	328,195,647.	<b>16</b>	337,278,177.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	5,056,016.	<b>17</b>	6,246,357.
	<b>18</b> Grants payable .....	30,743,787.	<b>18</b>	58,763,574.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	35,799,803.	<b>26</b>	65,009,931.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	1,488,450.	<b>27</b>	5,217,157.
	<b>28</b> Net assets with donor restrictions .....	290,907,394.	<b>28</b>	267,051,089.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	292,395,844.	<b>32</b>	272,268,246.
<b>33</b> Total liabilities and net assets/fund balances .....	328,195,647.	<b>33</b>	337,278,177.	

Form 990 (2022)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	198,128,051.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	203,032,217.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	-4,904,166.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	292,395,844.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	-15,223,432.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	272,268,246.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>b</b>	Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
<b>c</b>	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.		X
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____		X
<b>b</b>	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		

Form 990 (2022)

**SCHEDULE A**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public Inspection

Name of the organization <p style="text-align:center">WINDWARD FUND</p>	Employer identification number <p style="text-align:center">47-3522162</p>
----------------------------------------------------------------------------	-------------------------------------------------------------------------------

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations .....
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	18,489,653.	40,854,373.	156,673,507.	258,558,042.	194,324,586.	668,900,161.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	18,489,653.	40,854,373.	156,673,507.	258,558,042.	194,324,586.	668,900,161.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						208,806,625.
<b>6 Public support.</b> Subtract line 5 from line 4.						460,093,536.

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>7</b> Amounts from line 4 .....	18,489,653.	40,854,373.	156,673,507.	258,558,042.	194,324,586.	668,900,161.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	54,036.	318,717.	215,014.	90,108.	2,568,349.	3,246,224.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	81,723.	143,637.	450,030.	801,101.	1,141,184.	2,617,675.
<b>11 Total support.</b> Add lines 7 through 10						674,764,060.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	1,061,289.
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	68.19	%
<b>15</b> Public support percentage from 2021 Schedule A, Part II, line 14 .....	<b>15</b>	59.19	%
<b>16a 33 1/3% support test - 2022.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....			<input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2021.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2022.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2021.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....			<input type="checkbox"/>

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2021 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2021 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2022.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2021.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions



**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>b</b> A family member of a person described on line 11a above?		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
<b>11a</b>		
<b>11b</b>		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
<b>1</b>		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
<b>1</b>		
<b>2</b>		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
<b>2</b> Activities Test. Answer lines 2a and 2b below.			
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
<b>2a</b>			
<b>2b</b>			
<b>3a</b>			
<b>3b</b>			

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions.  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2022

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

<b>Section D - Distributions</b>		<b>Current Year</b>
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b>	Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b>	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>
<b>6</b>	Other distributions ( <i>describe in Part VI</i> ). See instructions.	<b>6</b>
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>
<b>9</b>	Distributable amount for 2022 from Section C, line 6	<b>9</b>
<b>10</b>	Line 8 amount divided by line 9 amount	<b>10</b>

<b>Section E - Distribution Allocations</b> (see instructions)	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2022</b>	<b>(iii) Distributable Amount for 2022</b>
<b>1</b> Distributable amount for 2022 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2022 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2022			
<b>a</b> From 2017			
<b>b</b> From 2018			
<b>c</b> From 2019			
<b>d</b> From 2020			
<b>e</b> From 2021			
<b>f</b> <b>Total</b> of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2022 distributable amount			
<b>i</b> Carryover from 2017 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2022 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2022 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7</b> <b>Excess distributions carryover to 2023.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2018			
<b>b</b> Excess from 2019			
<b>c</b> Excess from 2020			
<b>d</b> Excess from 2021			
<b>e</b> Excess from 2022			

Schedule A (Form 990) 2022

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

GENERAL ADMIN RETAINER

2019 AMOUNT: \$ 132,045.

2020 AMOUNT: \$ 435,084.

2021 AMOUNT: \$ 799,767.

2022 AMOUNT: \$ 1,122,458.

MISCELLANEOUS REVENUE

2018 AMOUNT: \$ 81,723.

2019 AMOUNT: \$ 11,592.

2020 AMOUNT: \$ 14,946.

2021 AMOUNT: \$ 1,334.

2022 AMOUNT: \$ 18,726.

SCHEDULE A, PART II:

SCHEDULE A, PART II, LINE 1 HAS BEEN UPDATED FROM THE PREVIOUSLY FILED

FORM 990S TO REMOVE CONTRIBUTIONS AND/OR PLEDGES IN 2018, 2019, 2020

AND 2021 WHICH WERE DEEMED UNCOLLECTIBLE.

**Schedule B**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Attach to Form 990 or Form 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization  WINDWARD FUND	Employer identification number  47-3522162
-------------------------------------------	--------------------------------------------------

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<hr/> <hr/> <hr/>	\$ 20,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<hr/> <hr/> <hr/>	\$ 20,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	<hr/> <hr/> <hr/>	\$ 20,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	<hr/> <hr/> <hr/>	\$ 17,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	<hr/> <hr/> <hr/>	\$ 15,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	<hr/> <hr/> <hr/>	\$ 14,108,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  WINDWARD FUND	Employer identification number  47-3522162
-------------------------------------------	--------------------------------------------------

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	 <hr/> <hr/> <hr/>	\$ 11,103,181.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
8	 <hr/> <hr/> <hr/>	\$ 10,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	 <hr/> <hr/> <hr/>	\$ 5,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10	 <hr/> <hr/> <hr/>	\$ 5,150,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	 <hr/> <hr/> <hr/>	\$ 5,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	 <hr/> <hr/> <hr/>	\$ 5,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization  WINDWARD FUND	Employer identification number  47-3522162
-------------------------------------------	--------------------------------------------------

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
7	PUBLICLY TRADED SECURITIES _____ _____ _____	\$ 10,556,828.	05/26/22
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization  WINDWARD FUND	Employer identification number  47-3522162
-------------------------------------------	--------------------------------------------------

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**SCHEDULE C**  
**(Form 990)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2022**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527  
Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization <b>WINDWARD FUND</b>	Employer identification number <b>47-3522162</b>
----------------------------------------------	-----------------------------------------------------

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ..... \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities .....

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990) 2022

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying) .....														
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) .....														
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) .....														
<b>d</b>	Other exempt purpose expenditures .....														
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) .....														
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width: 50%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) .....														
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0- .....														
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0- .....														
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....														

Yes  No

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

	(a)		(b)
	Yes	No	Amount
For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.			
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers? .....		X	
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..	X		
<b>c</b> Media advertisements? .....	X		624,472.
<b>d</b> Mailings to members, legislators, or the public? .....	X		84,689.
<b>e</b> Publications, or published or broadcast statements? .....	X		23,238.
<b>f</b> Grants to other organizations for lobbying purposes? .....	X		136,215.
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body? .....	X		74,171.
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....		X	
<b>i</b> Other activities? .....	X		148,683.
<b>j</b> Total. Add lines 1c through 1i .....			1,091,468.
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....		X	
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members? .....	1	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	2	
<b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? .....	3	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members .....	1	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year .....	2a	
<b>b</b> Carryover from last year .....	2b	
<b>c</b> Total .....	2c	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .....	3	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? .....	4	
<b>5</b> Taxable amount of lobbying and political expenditures. See instructions .....	5	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

WINDWARD HAS CONDUCTED LOBBYING ACTIVITIES WITH RESPECT TO LEGISLATION

RELATED TO THE ENVIRONMENT, AGRICULTURE, FOOD, AND NUTRITION.

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization WINDWARD FUND Employer identification number 47-3522162

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include total number at end of year, aggregate value of contributions, grants, and end of year, and two Yes/No questions regarding donor property and grant fund usage.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include purpose(s) of conservation easements, a table for lines 2a-2d (Total number, acreage, certified historic structures, acquired after 2006), and questions 3-9 regarding monitoring, expenses, and reporting.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 3 columns: Question, (a) Donor advised funds, (b) Funds and other accounts. Rows include questions 1a, 1b, 2, and 3 regarding reporting of art and historical treasures.

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**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment \_\_\_\_\_%
  - b Permanent endowment \_\_\_\_\_%
  - c Term endowment \_\_\_\_\_%
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |                                                                                                                     | Yes    | No |
|---------------------------------------------------------------------------------------------------------------------|--------|----|
| (i) Unrelated organizations                                                                                         | 3a(i)  |    |
| (ii) Related organizations                                                                                          | 3a(ii) |    |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? <input type="checkbox"/> | 3b     |    |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		12,894.	6,992.	5,902.
e Other		3,607,938.	35,406.	3,572,532.
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				3,578,434.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...



**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements		<b>1</b>	198,923,024.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>		
<b>b</b>	Donated services and use of facilities	<b>2b</b>	513,231.	
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	100,000.	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	613,231.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	198,309,793.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	-181,742.	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	-181,742.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)		<b>5</b>	198,128,051.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements		<b>1</b>	219,050,622.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities	<b>2a</b>	513,231.	
<b>b</b>	Prior year adjustments	<b>2b</b>		
<b>c</b>	Other losses	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	15,505,174.	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	16,018,405.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	203,032,217.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	0.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)		<b>5</b>	203,032,217.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE FUND IS GENERALLY EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. IN ADDITION, THE FUND QUALIFIES FOR CHARITABLE CONTRIBUTIONS DEDUCTIONS AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION. INCOME, WHICH IS NOT RELATED TO EXEMPT PURPOSES, LESS APPLICABLE DEDUCTIONS, IS SUBJECT TO FEDERAL AND STATE INCOME TAXES. THERE WAS NO TAX LIABILITY FOR UNRELATED BUSINESS INCOME FOR THE YEARS ENDED DECEMBER 31, 2022 OR 2021. ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN MADE IN THE ACCOMPANYING FINANCIAL STATEMENTS.

THE FUND'S TAX RETURNS ARE SUBJECT TO REVIEW AND EXAMINATION BY FEDERAL

**Part XIII** Supplemental Information (continued)

AND STATE AUTHORITIES. THE FUND IS NOT AWARE OF ANY ACTIVITIES THAT WOULD  
JEOPARDIZE TAX-EXEMPT STATUS.

THE FUND DOES NOT HAVE ANY MATERIAL UNCERTAIN TAX POSITIONS. THE FUND  
FILES INFORMATIONAL TAX RETURNS IN THE U.S. FEDERAL AND STATE  
JURISDICTIONS.

PART XI, LINE 4B - OTHER ADJUSTMENTS:

LOSS ON FIXED ASSET DISPOSAL -181,742.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

RETURNED GRANT FUNDS -36,438.

LOSS ON UNCOLLECTIBLE RECEIVABLES 15,359,870.

LOSS ON FIXED ASSET DISPOSAL 181,742.

TOTAL TO SCHEDULE D, PART XII, LINE 2D 15,505,174.

**SCHEDULE F  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization  WINDWARD FUND	Employer identification number  47-3522162
-----------------------------------------------	--------------------------------------------------

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  **Yes**  **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
CENTRAL AMERICA AND THE CARIBBEAN	0	4	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	6,690.
EAST ASIA AND THE PACIFIC	0	4	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	34,731.
EUROPE (INCLUDING ICELAND AND GREENLAND)	0	17	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	1,266,917.
MIDDLE EAST AND NORTH AFRICA	0	1	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	12,000.
NORTH AMERICA (CANADA AND MEXICO)	0	10	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	646,246.
SOUTH AMERICA	0	21	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	1,148,545.
SUB-SAHARAN AFRICA	0	2	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	84,526.
EAST ASIA AND THE PACIFIC	0	0	GRANTMAKING		1,350,000.
<b>3 a Subtotal</b> .....	0	59			4,549,655.
<b>b Total from continuation sheets to Part I</b> .....	0	0			19,088,273.
<b>c Totals</b> (add lines 3a and 3b) .....	0	59			23,637,928.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

**Part I** Continuation of Activities per Region. (Schedule F (Form 990), Part I, line 3)

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
EUROPE (INCLUDING ICELAND AND GREENLAND)	0	0	GRANTMAKING		7,502,480.
NORTH AMERICA (CANADA AND MEXICO)	0	0	GRANTMAKING		1,650,000.
SOUTH AMERICA	0	0	GRANTMAKING		80,000.
SOUTH ASIA	0	0	GRANTMAKING		80,000.
SUB-SAHARAN AFRICA	0	0	GRANTMAKING		9,775,793.
<b>Totals</b> .....					19,088,273.

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	850,000.	WIRE TRANSFER	0.		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	500,000.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	291,600.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	200,000.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	200,000.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	500,000.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	2,085,880.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	4,000,000.	WIRE TRANSFER	0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ..... **14**

3 Enter total number of other organizations or entities ..... **0**

<b>Part II</b> Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)								
<b>1</b> <b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of non-cash assistance	<b>(h)</b> Description of non-cash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	225,000.	WIRE TRANSFER	0.		
		NORTH AMERICA (CANADA AND MEXICO)	CAPACITY BUILDING	150,000.	WIRE TRANSFER	0.		
		NORTH AMERICA (CANADA AND MEXICO)	ENVIRONMENTAL PROGRAMS	1,500,000.	WIRE TRANSFER	0.		
		SOUTH AMERICA	ENVIRONMENTAL PROGRAMS	80,000.	WIRE TRANSFER	0.		
		SOUTH ASIA	ENVIRONMENTAL PROGRAMS	80,000.	WIRE TRANSFER	0.		
		SUB-SAHARAN AFRICA	ENVIRONMENTAL PROGRAMS	9,775,793.	WIRE TRANSFER	0.		



**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* .....  Yes  No
  
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* .....  Yes  No
  
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* .....  Yes  No
  
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* .....  Yes  No
  
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* .....  Yes  No
  
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* .....  Yes  No



**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS AREN'T FILED AS REQUIRED.

PART I, LINE 3:

THE ORGANIZATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR EXPENDITURES ON SCHEDULE F, PART I.

PART II, LINE 1 (ACCOUNTING METHOD):

THE ORGANIZATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR GRANT EXPENDITURES ON SCHEDULE F, PART II.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
**Attach to Form 990.**  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

**Open to Public  
Inspection**

Name of the organization WINDWARD FUND Employer identification number 47-3522162

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
4 VENIR INC 4429 VALLE VISTA PITTSBURG, CA 94565	84-1900977	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
9TO5 NATIONAL ASSOCIATION OF WORKING WOMEN INC - 207 E BUFFALO STREET - MILWAUKEE, WI 53202	34-1246311	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
A BETTER CHANCE A BETTER COMMUNITY 362 WILLIAMS SCOTT ROAD ENFIELD, NC 27823	80-0948099	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
AFRICAN AMERICAN ALLIANCE OF CDFI CEOS INC - 301 E PINE ST - ORLANDO, FL 32801	85-2659114	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
AHTNA INTERTRIBAL RESOURCE COMMISSION - PO BOX 613 - GLENNALLEN, AK 99588	45-3221112	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
ALASKA PUBLIC INTEREST RESEARCH GROUP - 308 G STREET - ANCHORAGE, AK 99501	92-0047627	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... 321.

**3** Enter total number of other organizations listed in the line 1 table ..... 4.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALLIANCE FOR A BETTER IOWA EDUCATION FUND - 2813 VIRGINIA PL - DES MOINES, IA 50266	87-2849854	501(C)(3)	400,000.	0.			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
ALLIANCE FOR A BETTER MINNESOTA EDUCATION FUND - 1600 UNIVERSITY AVE W - ST PAUL, MN 55104	26-0317135	501(C)(3)	150,000.	0.			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
ALLIANCE FOR GLOBAL JUSTICE 225 E. 26TH STREET TUCSON, AZ 85713	52-2094677	501(C)(3)	525,000.	0.			ENVIRONMENTAL PROGRAMS
ALLIANCE FOR YOUTH ORGANIZING 915 5TH ST NW WASHINGTON, DC 20001	46-2465621	501(C)(3)	525,000.	0.			ENVIRONMENTAL PROGRAMS
AMAH MUTSUN LAND TRUST 2460 17TH AVENUE SANTA CRUZ, CA 95062	32-0447436	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
AMERICANS FOR FINANCIAL REFORM EDUCATION FUND - 1615 L STREET NW - WASHINGTON, DC 20036	82-2553525	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
ANTHROPOCENE ALLIANCE 105 NE BAY AVE MICANOPY, FL 32667	81-5166043	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
APPALACHIAN CITIZENS LAW CENTER 317 MAIN ST WHITESBURG, KY 41858	61-1401589	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
APPALACHIAN VOICES 589 W KING STREET BOONE, NC 28607	56-2049956	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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ARCADIA FOOD, INC 9000 RICHMOND HIGHWAY ALEXANDRIA, VA 22309	27-3611614	501(C)(3)	128,422.	0.			ENVIRONMENTAL PROGRAMS
ASIAN PACIFIC ENVIRONMENTAL NETWORK (APEN) - 426 17TH ST - OAKLAND, CA 94612	94-3261846	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
ASSOCIATION FOR THE BETTERMENT OF BUCKSPORT - 8001 MISHOE RD - CONWAY, SC 29527	84-4669585	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ATLANTIC CLIMATE JUSTICE ALLIANCE 1116 EASTON AVE SOMMERSET, NJ 08873	85-2037262	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
BARBARA JORDAN INSTITUTE 1808 S GOOD LATIMER EXPY DALLAS, TX 75226	83-2791831	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
BAYOU CITY WATERKEEPER 2010 N LOOP WEST HOUSTON, TX 77018	26-0187498	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK LIVES MATTER PHOENIX METRO PO BOX 56693 PHOENIX, AZ 85079	84-4398090	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK LIVES MATTER SEACOAST 1 WASHINGTON STREET DOVER, NH 03820	85-3282430	501(C)(3)	35,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK MALE VOTER PROJECT EDUCATION FUND - 384 NORTHYARDS BLVD NW - ATLANTA, GA 30313	86-2205899	501(C)(3)	35,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BLUEPRINT NORTH CAROLINA 3125 POPLARWOOD CT RALEIGH, NC 27604	27-2459538	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
BUSINESS EDUCATION FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009	84-2969730	501(C)(3)	128,000.	0.			ENVIRONMENTAL PROGRAMS
BVM CAPACITY BUILDING INSTITUTE INC - 4751 BEST ROAD - ATLANTA, GA 30337	82-3835203	501(C)(3)	575,000.	0.			ENVIRONMENTAL PROGRAMS
C40 CITIES CLIMATE LEADERSHIP GROUP INC - 120 PARK AVENUE - NEW YORK, NY 10017	90-0634376	501(C)(3)	349,953.	0.			ENVIRONMENTAL PROGRAMS
CAFFEE CAFFEE AND ASSOCIATES PUBLIC HEALTH FOUNDATION - 100 EDDIE SMITH ROAD - HATTIESBURG, MS 39401	42-1627128	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CALHOUN COUNTY RESOURCE WATCH 600 RAMONA RD SEADRIFT, TX 77983	74-2585960	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CALIFORNIA INDIAN MUSEUM AND CULTURAL CENTER INC - 5250 AERO DRIVE - SANTA ROSA, CA 95403	94-3244506	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CAPITAL B NEWS INC 209 W 29TH STREET NEW YORK, NY 80023	85-3905902	501(C)(3)	750,000.	0.			ENVIRONMENTAL PROGRAMS
CARBON MAPPER INC 12 S RAYMOND AVE PASADENA, CA 91105	85-3149996	501(C)(3)	20,000,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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CARBON TRACKER INITIATIVE INC 142 W 57TH ST NEW YORK, NY 10019	82-3744547	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
CARRIZO COMECRUDO TRIBE OF TEXAS 1250 ROEMER LANE FLORESVILLE, TX 78114	75-2830923	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CASA DE MARYLAND INC 8151 15TH AVENUE HYATTSVILLE, MD 20783	52-1372972	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR CLEAN AIR POLICY 750 FIRST STREET NE WASHINGTON, DC 20002	52-1423164	501(C)(3)	535,973.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR COALFIELD JUSTICE PO BOX 4023 WASHINGTON, PA 15301	25-1781592	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	52-0888113	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR EMPOWERED POLITICS EDUCATION FUND - 1042 GRANT AVE - SAN FRANCISCO, CA 94133	84-3636499	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR IDEAS EQUITY AND TRANSFORMATIVE CHANGE - 18104 CROOM RD - BRANDYWINE, MD 20613	84-2045603	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR NEIGHBORHOOD TECHNOLOGY 17 N STATE ST CHICAGO, IL 60602	36-2967283	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

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CENTER FOR PROGRESSIVE REFORM INC 1250 CONNECTICUT AVE NW WASHINGTON, DC 20036	35-2182224	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY - 2021 SPERRY AVE - VENTURA, CA 93003	77-0578864	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
CENTRO POR LA JUSTICIA 1416 E COMMERCE SAN ANTONIO, TX 78205	74-2720710	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CHILDREN OF THE SETTING SUN PRODUCTIONS - PO BOX 1571 - BELLINGHAM, WA 98227	47-5005550	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
CITIZEN ACTION OF WISCONSIN EDUCATION FUND INC - 221 S 2ND STREET - MILWAUKEE, WI 53204	39-1520619	501(C)(3)	215,000.	0.			ENVIRONMENTAL PROGRAMS
CITIZEN AIR MONITORING NETWORK 225 LOUISIANA ST VALLEJO, CA 94590	88-2013080	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CIVIC ENGAGEMENT BEYOND VOTING 1341 E KRISTA WAY TEMPE, AZ 85284	85-4166818	501(C)(4)	25,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN AIR COALITION OF NORTH WHITTIER AND AVOCADO - PO BOX 2733 - AVOCADO HEIGHTS, CA 91746	83-1103587	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN AIR TASK FORCE INC 114 STATE STREET BOSTON, MA 02109	04-3512550	501(C)(3)	2,475,000.	0.			ENVIRONMENTAL PROGRAMS

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CLEAN ENERGY FUND OF TEXAS INC 9610 S FITZGERALD WAY MISSOURI CITY, TX 77459	87-1242944	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
CLEAN UP THE RIVER ENVIRONMENT 117 SOUTH 1ST STREET MONTEVIDEO, MN 56265	31-1693392	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
CLEANAIRE NORTH CAROLINA PO BOX 5311 CHARLOTTE, NC 28299	57-0462653	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
CLEANAIRNOW ASSOCIATION 714 MISSISSIPPI STREET LAWRENCE, KS 66044	82-3986787	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CLIMATE POLICY INITIATIVE INC 575 MARKET STREET SAN FRANCISCO, CA 94105	26-4129153	501(C)(3)	154,500.	0.			ENVIRONMENTAL PROGRAMS
CLIMATE RESOLVE 525 S HEWITT ST LOS ANGELES, CA 90013	46-4736278	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
CLIMATEWORKS FOUNDATION 235 MONTGOMERY ST SAN FRANCISCO, CA 94104	26-2303250	501(C)(3)	410,000.	0.			ENVIRONMENTAL PROGRAMS
COALITION OF COMMUNITY ORGANIZATIONS - 5901 MARKET ST - HOUSTON, TX 77020	46-4368352	501(C)(3)	145,000.	0.			ENVIRONMENTAL PROGRAMS
COMMISSION SHIFT 212 FLORES AVE LAREDO, TX 78040	86-1580865	501(C)(3)	450,000.	0.			ENVIRONMENTAL PROGRAMS

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COMMUNITIES FOR A BETTER ENVIRONMENT - 6325 PACIFIC BOULEVARD - HUNTINGTON PARK, CA 90255	94-2998086	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY HOUSING AND EMPOWERMENT CONNECTIONS INC - 403 SUN BLVD - BEAR, DE 19701	51-0411465	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY INITIATIVES 1000 BROADWAY OAKLAND, CA 94607	94-3255070	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY LABOR UNITED 8 BEACON ST BOSTON, MA 02108	20-3404034	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY MOVEMENT BUILDERS INC 3401 LANTERN VIEW LANE SCOTSDALE, GA 30079	47-4653915	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY PARTNERS 1000 N ALAMEDA STREET LOS ANGELES, CA 90012	95-4302067	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
CONNECTIVE 515 POST OAK BLVD HOUSTON, TX 77027	84-3567749	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
COOPERATION JACKSON 939 W CAPITOL ST JACKSON, MS 39203	47-1153202	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COUNTY OF SAN MATEO 501 WINSLOW STREET REDWOOD CITY, CA 94063	94-6000532	GOVERNMENT	573,459.	0.			PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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CULTURAL FIRE MANAGEMENT COUNCIL PO BOX 357 HOOPA, CA 95546	47-5001679	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
DEEP SOUTH CENTER FOR ENVIRONMENTAL JUSTICE - 9801 LAKE FOREST BLVD - NEW ORLEANS, LA 70127	56-2466977	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
DEL AMO ACTION COMMITTEE PO BOX 549 ROSAMOND, CA 93560	33-0603114	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
DETROIT BLACK COMMUNITY FOOD SECURITY NETWORK - 11000 W MCNICHOLS RD - DETROIT, MI 48221	33-1140762	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
DIRECT AIR CAPTURE COALITION INC 101 W 24TH ST NEW YORK, NY 10011	88-1796646	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
DOWNWINDERS AT RISK EDUCATION FUND 1808 SOUTH GOOD LATIMER EXPY DALLAS, TX 75226	75-2643308	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
DUKE UNIVERSITY 2200 WEST MAIN STREET DURHAM, NC 27705	56-0532129	501(C)(3)	391,311.	0.			ENVIRONMENTAL PROGRAMS
DUWAMISH RIVER CLEANUP COALITION TAG - 7400 3RD AVE SOUTH - SEATTLE, WA 98108	20-4629856	501(C)(3)	70,000.	0.			ENVIRONMENTAL PROGRAMS
EARTHSHOT INSTITUTE 1080 JONES ST BERKELEY, CA 94710	87-4788872	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS

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EARTHWORKS 1612 K ST NW WASHINGTON, DC 20006	52-1557765	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
EAST HARRIS COUNTY EMPOWERMENT COUNCIL - 11821 EAST FREEWAY - HOUSTON, TX 77029	27-0377576	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
EAST MICHIGAN ENVIRONMENTAL ACTION COUNCIL - 4605 CASS AVENUE - DETROIT, MI 48201	23-7241219	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
EASTERN WOODLAND LACROSSE 5123 N NC HWY 119 MEBANE, NC 27302	83-2021161	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL DEFENSE FUND INC 257 PARK AVE S NEW YORK, NY 10010	11-6107128	501(C)(3)	3,401,500.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL DEMOCRACY PROJECT 3630 HIGH STREET OAKLAND, CA 94619	84-3998900	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL JUSTICE COMMUNITY ACTION NETWORK - 209 W MORISSEY BLVD - CLINTON, NC 28328	85-1750203	501(C)(3)	450,000.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL TRANSFORMATION MOVEMENT OF FLINT - 1432 WOODSLEA DRIVE - FLINT, MI 48507	83-2914543	501(C)(3)	80,000.	0.			ENVIRONMENTAL PROGRAMS
ESTE PODER PO BOX 2064 LINDALE, TX 75771	84-4197985	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

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FAIR ELECTIONS CENTER 1825 K ST NW WASHINGTON, DC 20006	81-5447067	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FAITH IN INDIANA 1100 W 42ND ST INDIANAPOLIS, IN 46220	45-2349567	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
FAITH IN PUBLIC LIFE INC 1990 M ST NW WASHINGTON, DC 20036	20-3798596	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
FARM ACTION 5 TERRACE CIRCLE MEXICO, MO 65265	84-3606318	501(C)(3)	49,000.	0.			ENVIRONMENTAL PROGRAMS
FARMWORKER ASSOCIATION OF FLORIDA INC - 1264 APOPKA BLVD - APOPKA, FL 32703	59-2683978	501(C)(3)	175,000.	0.			ENVIRONMENTAL PROGRAMS
FEDERATION OF SOUTHERN COOPERATIVES LAND ASSISTANCE FU - 2769 CHURCH STREET - EAST POINT, GA 30344	58-1026695	501(C)(3)	49,000.	0.			ENVIRONMENTAL PROGRAMS
FIRST ALASKANS INSTITUTE 600 E STREET ANCHORAGE, AK 99501	92-0174854	501(C)(3)	100,000.	0.			CAPACITY BUILDING
FOOD AND MEDICINE JOBS WITH JUSTICE EDUCATION FUND - 20 IVERS STREET - BREWER, ME 04412	27-0565468	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FOOD RESEARCH AND ACTION CENTER 1200 18TH STREET NW WASHINGTON, DC 20036	23-7200739	501(C)(3)	28,603.	0.			ENVIRONMENTAL PROGRAMS

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FOUNDATION FOR LOUISIANA 1820 ST CHARLES AVE NEW ORLEANS, LA 70130	20-3399944	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
FRANKLINTON CENTER AT BRICKS INC PO BOX 220 WHITAKERS, NC 27891	56-1511991	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
FREEDOM INC 2030 S PARK STREET MADISON, WI 53713	43-2023570	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FREEDOM RIGHTEOUS ORGANIZING COLLABORATIVE - 848 W EXCHANGE ST - AKRON, OH 44302	84-4215988	501(C)(3)	93,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA COALITION FOR THE PEOPLES AGENDA - 501 PULLIAM STREET - ATLANTA, GA 30312	31-1770856	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA LATINO ALLIANCE FOR HUMAN RIGHTS - 7 DUNWOODY PARK - ATLANTA, GA 30338	76-0809155	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
GLOBAL ALLIANCE FOR INCINERATOR ALTERNATIVES - 1958 UNIVERSITY AVE - BERKELEY, CA 94704	45-3543427	501(C)(3)	429,000.	0.			ENVIRONMENTAL PROGRAMS
GLOBAL ENERGY MONITOR 440 N BARRANCA AVE COVINA, CA 91723	82-2723327	501(C)(3)	1,493,057.	0.			ENVIRONMENTAL PROGRAMS
GO AUSTIN VAMOS AUSTIN 3712 CEDAR ST AUSTIN, TX 78705	83-0915321	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS

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GRADES OF GREEN INC 1730 E HOLLY AVE EL SEGUNDO, CA 90245	27-0637837	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
GRASSROOTS COLLABORATIVE 637 S DEARBORN ST CHICAGO, IL 60605	36-4328006	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
GROUNDSWELL INC 80 M STREET SE WASHINGTON, DC 20003	27-0201126	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
GROUNDWORK OHIO RIVER VALLEY INC 3696 KENDALL AVE CINCINNATI, OH 45208	84-2991804	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
GROUNDWORK USA 22 MAIN ST YONKERS, NY 10701	81-0554362	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
GROWING GARDENS 3114 SE 50TH AVE PORTLAND, OR 97206	93-1213728	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
GULLAH GEECHEE CULTURAL HERITAGE CORRIDOR COMMISSION - 2817 MAYBANK HIGHWAY - JOHNS ISLAND, SC 29455	26-3038383	501(C)(3)	400,000.	0.			ENVIRONMENTAL PROGRAMS
HARAMBEE HOUSE INC 1115 HABERSHAM ST SAVANNAH, GA 31401	58-2219332	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
HARC INC 41550 ECLECTIC STREET PALM DESERT, CA 92260	20-5719074	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HBCU GREEN FUND 627 LINDA WAY FOREST PARK, GA 30297	47-5650301	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
HEARTLANDS CONSERVANCY 29 E MAIN STREET BELLEVILLE, IL 62220	37-1273869	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
HISPANIC FEDERATION INC 55 EXCHANGE PLACE NEW YORK, NY 10005	13-3573852	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
HOME PLANET FUND 259 W SANTA CLARA ST VENTURA, CA 93001	87-2269671	501(C)(3)	19,950,000.	0.			ENVIRONMENTAL PROGRAMS
HOMETOWN ORGANIZING PROJECT 395 CRESTVIEW CIRCLE MONTEVALLO, AL 35115	84-3699927	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
HOOSIER ACTION RESOURCE CENTER INC 1461 W BLOOMFIELD RD BLOOMINGTON, IN 47403	83-4091031	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
HOPEWELL FUND 1828 L STREET NW, SUITE 300-D WASHINGTON, DC 20036	47-3681860	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
HOUSTON IN ACTION 515 NORTH POST OAK BLVD HOUSTON, TX 77027	83-0940984	501(C)(3)	201,750.	0.			ENVIRONMENTAL PROGRAMS
HOUSTON IN ACTION NETWORK 942 HILLSTAR ST HOUSTON, TX 77009	87-3022489	501(C)(3)	1,600,000.	0.			ENVIRONMENTAL PROGRAMS

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ILLINOIS PEOPLE'S ACTION PO BOX 76 BLOOMINGTON, IL 61702	37-1371446	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
INCLUSIV INC 39 BROADWAY NEW YORK, NY 10006	11-2421972	501(C)(3)	430,000.	0.			ENVIRONMENTAL PROGRAMS
INCLUSIVE PROSPERITY CAPITAL INC 75 CHARTER OAK AVE HARTFORD, CT 06106	83-0808658	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
INDIANA UNIVERSITY 1024 E THIRD STREET ROOM 132 BLOOMINGTON, IN 47405	35-6001673	GOVERNMENT	100,000.	0.			ENVIRONMENTAL PROGRAMS
INNOVATION OHIO EDUCATION FUND 360 SOUTH THIRD STREET COLUMBUS, OH 43215	27-4562105	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR AGRICULTURE AND TRADE POLICY - PO BOX 580710 - MINNEAPOLIS, MN 55458	36-3501938	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR GOVERNANCE AND SUSTAINABLE DEVELOPMENT - 5800 MACARTHUR BLVD NW - WASHINGTON, DC 20016	81-0616238	501(C)(3)	4,125,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR LOCAL INNOVATIONS INC - 650 POYDRAS STREET - NEW ORLEANS, LA 70130	45-5538768	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR LOCAL SELF RELIANCE INC - 2720 E 22ND STREET - MINNEAPOLIS, MN 55406	23-7394104	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

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INSTITUTE FOR WASHINGTONS FUTURE 2720 VALENCIA ST BELLINGHAM, WA 98226	91-0931421	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
INTERTRIBAL AGRICULTURE COUNCIL PO BOX 958 BILLINGS, MT 59103	36-3886772	501(C)(3)	49,000.	0.			ENVIRONMENTAL PROGRAMS
ISAAIAH 2356 UNIVERSITY AVE W ST PAUL, MN 55114	41-1957358	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
JAMES BEARD FOUNDATION 167 WEST 12TH STREET NEW YORK, NY 10011	13-2752108	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
JESUS PEOPLE AGAINST POLLUTION PO BOX 765 COLUMBIA, MS 39429	64-0837014	501(C)(3)	52,000.	0.			ENVIRONMENTAL PROGRAMS
JOBS TO MOVE AMERICA 525 S HEWITT STREET LOS ANGELES, CA 90013	81-5339041	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
JOLT INITIATIVE INC PO BOX 4185 AUSTIN, TX 78765	82-1708759	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
JUSTICE OUTSIDE 436 14TH ST OAKLAND, CA 94612	80-0565914	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
KANSAS INTERFAITH ACTION PO BOX 654 LAWRENCE, KS 66044	47-3537926	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

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KARUK TRIBE PO BOX 1016 HAPPY CAMP, CA 96039		GOVERNMENT	125,000.	0.			ENVIRONMENTAL PROGRAMS
KC TENANTS 620 E ARMOUR BOULEVARD KANSAS CITY, MO 64109	84-5137189	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
KHEPRW INSTITUTE P.O. BOX 88856 INDIANAPOLIS, IN 46208	20-0820589	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
KISRA 131 PERKINS AVENUE DUNBAR, WV 25064	55-0727345	501(C)(3)	40,000.	0.			ENVIRONMENTAL PROGRAMS
LAND STEWARDSHIP PROJECT 821 E 35TH ST MINNEAPOLIS, MN 55407	41-1466054	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
LATINO COMMUNITY FUND OF WASHINGTON STATE - PO BOX 30669 - SEATTLE, WA 98103	20-5987399	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 740 15TH ST NW - WASHINGTON, DC 20005	52-1379661	501(C)(3)	70,000.	0.			ENVIRONMENTAL PROGRAMS
LINK HOUSTON 609 MAIN STREET HOUSTON, TX 77002	82-2124290	501(C)(3)	1,301,750.	0.			ENVIRONMENTAL PROGRAMS
LINKED UP CHURCH NORTH INCORPORATED - PO BOX 801281 - ACWORTH, GA 30101	87-1488690	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS

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LITTLE VILLAGE ENVIRONMENTAL JUSTICE ORGANIZATION - 2445 S SPAULDING AVE - CHICAGO, IL 60623	36-4259477	501(C)(3)	275,000.	0.			ENVIRONMENTAL PROGRAMS
LOCAL ENVIRONMENTAL ACTION DEMANDED AGENCY INC - 19289 S 4403 DR - VINITA, OK 74301	73-1592485	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
LOUD LIGHT PO BOX 4045 TOPEKA, KS 66604	81-0798700	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
LOUISIANA ENVIRONMENTAL ACTION NETWORK - 162 CROYDON AVE - BATON ROUGE, LA 70806	72-1051343	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
LOVE IS WHAT LOVE DOES 230 FRANKLIN ST. SELMA, AL 36703	84-3922380	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
MAINE PEOPLES RESOURCE CENTER 565 CONGRESS ST PORTLAND, ME 04101	22-2586108	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
MARCH ON FOUNDATION 820 RITCHIE HWY SEVERNA PARK, MD 21146	82-0958114	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
MASSACHUSETTS INSTITUTE OF TECHNOLOGY - 77 MASSACHUSETTS AVENUE - CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MERIDIAN INSTITUTE 105 VILLAGE PLACE DILLON, CO 80435	84-1435420	501(C)(3)	450,000.	0.			CAPACITY BUILDING

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MI FAMILIA VOTA EDUCATION FUND 3030 N CENTRAL AVE PHOENIX, AZ 85012	20-0182824	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN BLACK EXPO INC 101 SOUTH DIVISION AV GRAND RAPIDS, MI 49503	38-3297241	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN ENVIRONMENTAL JUSTICE COALITION - 1725 LAWDALE STREET - DETROIT, MI 48209	86-1272770	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN FAITH IN ACTION PO BOX 480 FLINT, MI 48501	56-2593271	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
MIGHTY EARTH INC 1150 CONNECTICUT AVE NW WASHINGTON, DC 20036	84-4785944	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MILWAUKEE ENVIRONMENTAL CONSORTIUM INC - 1836 W FOND DU LAC AVE - MILWAUKEE, WI 53205	83-0373300	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
MINNESOTA VOICE 1600 UNIVERSITY AVE W ST PAUL, MN 55104	46-4457692	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
MISSOURI RURAL CRISIS CENTER 1108 RANGELINE ST. COLUMBIA, MO 65201	43-1432033	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
MONTANA HUMAN RIGHTS NETWORK 100 N LAST CHANCE GULCH HELENA, MT 59601	81-0472423	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

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MONTPIRG LEADERSHIP FUND 141 CORBIN HALL MISSOULA, MT 59812	81-0486984	501(C)(3)	35,000.	0.			ENVIRONMENTAL PROGRAMS
MOTHERS OUT FRONT INC PO BOX 55071 BOSTON, MA 02205	46-5758600	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET BOULDER, CO 80306	47-3968535	501(C)(3)	475,000.	0.			ENVIRONMENTAL PROGRAMS
MOVEMENT STRATEGY CENTER 436 14TH ST OAKLAND, CA 94612	20-1037643	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NAACP EMPOWERMENT PROGRAMS MIAMI DADE BRANCH - PO BOX 315 - OPA LOCKA, FL 33054	13-1084135	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NATIONAL BANKERS COMMUNITY ALLIANCE - 1513 P STREET NW - WASHINGTON, DC 20005	86-3843865	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
NATIONAL TRUST FOR LOCAL NEWS 405 WALTHAM STREET LEXINGTON, MA 02521	86-2022385	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
NATIVE RENEWABLES INC 3111 N CADEN COURT FLAGSTAFF, AZ 86004	85-2285816	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NATURAL RESOURCES DEFENSE COUNCIL INC - 40 WEST 20TH ST - NEW YORK, NY 10011	13-2654926	501(C)(3)	1,600,000.	0.			ENVIRONMENTAL PROGRAMS

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NC ASSOCIATION OF BLACK LAWYERS LAND LOSS PREVENTION PROJECT - PO BOX 179 - DURHAM, NC 27702	56-1348982	501(C)(3)	49,000.	0.			ENVIRONMENTAL PROGRAMS
NEBRASKA COMMUNITIES UNITED 2108 COUNTY ROAD O FREMONT, NE 68025	81-2319062	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NEIGHBOR TO NEIGHBOR MASSACHUSETTS 15 COURT SQ BOSTON, MA 02108	04-3507714	501(C)(4)	120,000.	0.			ENVIRONMENTAL PROGRAMS
NEIGHBORHOOD FUNDERS GROUP INC 300 FRANK OGAWA PLAZA OAKLAND, CA 94612	06-1368627	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
NEO PHILANTHROPY INC 45 WEST 36TH STREET NEW YORK, NY 10018	13-3191113	501(C)(3)	255,000.	0.			ENVIRONMENTAL PROGRAMS
NEW ALPHA COMMUNITY DEVELOPMENT CORPORATION - 1528 PALOMAR PARKWAY - FLORENCE, SC 29506	47-3582552	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
NEW GEORGIA PROJECT INC 165 COURTLAND ST NE ATLANTA, GA 30303	82-1348307	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
NEW HAMPSHIRE DEMOCRACY FUND 240 ISLINGTON ST PORTSMOUTH, NH 03801	84-4003182	501(C)(3)	170,000.	0.			ENVIRONMENTAL PROGRAMS
NEW JERSEY LEAGUE OF CONSERVATION VOTERS - 707 STATE RD - PRINCETON, NJ 08536	45-2995824	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

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NEW VENTURE FUND 1828 L STREET NW, SUITE 300-A WASHINGTON, DC 20036	20-5806345	501(C)(3)	375,000.	0.			ENVIRONMENTAL PROGRAMS
NEW VIRGINIA MAJORITY EDUCATION FUND - PO BOX 22063 - ALEXANDRIA, VA 22304	27-1705920	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NOPI INC 83 MORSE STREET NORWOOD, MA 02062	81-5089505	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA ASIAN AMERICANS TOGETHER - 711 HILLSBOROUGH ST - RALEIGH, NC 27603	81-3125434	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA BLACK ALLIANCE PO BOX 27886 RALEIGH, NC 27611	56-2210571	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA CLEAN ENERGY FUND 105 HALETHORPE DRIVE RALEIGH, NC 27613	86-2644198	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA ENVIRONMENTAL JUSTICE NETWORK - PO BOX 68 - ROCKY MOUNT, NC 27802	20-5966295	501(C)(3)	330,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH FUND 1828 L STREET, NW, SUITE 300-F WASHINGTON, DC 20036	83-4011547	501(C)(4)	36,215.	0.			ENVIRONMENTAL PROGRAMS
NORTH MAIN STREET FUND 114 NORTH MAIN STREET CONCORD, NH 03301	82-2861559	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

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NORTHEAST HOUSTON REDEVELOPMENT COUNCIL - 9659 N SAM HOUSTON PARKWAY EAST - HUMBLE, TX 77396	82-3382624	501(C)(3)	450,000.	0.			ENVIRONMENTAL PROGRAMS
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH ST BILLINGS, MT 59101	81-0367205	501(C)(3)	15,000.	0.			ENVIRONMENTAL PROGRAMS
NORTON BAY INTER TRIBAL WATERSHED COUNCIL - PO BOX 15332 - FRITZ CREEK, AK 99603	12-5200060	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ONE ARIZONA 530 E MCDOWELL ROAD PHOENIX, AZ 85004	37-1782220	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
OPEN ENVIRONMENTAL DATA INC 38 S 5TH STREET HUDSON, NY 12534	86-2759780	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
ORGANIZED UPLIFTING RESOURCES AND STRATEGIES - 2673 SC HIGHWAY 81 - MOUNT CARMEL, SC 29840	85-1719495	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
PARTNERSHIP FOR SOUTHERN EQUITY 55 IVAN ALLEN JR. BLVD NW ATLANTA, GA 30308	27-4424115	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
PENNSYLVANIA STANDS UP INSTITUTE 115 N LIME ST LANCASTER, PA 17602	85-4055323	501(C)(3)	170,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLE FOR COMMUNITY RECOVERY 13330 S CORLISS AVE CHICAGO, IL 60827	36-3415767	501(C)(3)	55,000.	0.			ENVIRONMENTAL PROGRAMS

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PEOPLE OF THE SACRED LAND 13028 JULIAN COURT BROOMFIELD, CO 80020	87-2302728	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLE UNITED FOR SUSTAINABLE HOUSING - 429 PLYMOUTH AVENUE - BUFFALO, NY 14213	20-3558447	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLES ACTION INSTITUTE 1130 N MILWAUKEE AVE CHICAGO, IL 60642	36-2755109	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PHYSICIANS FOR SOCIAL RESPONSIBILITY LOS ANGELES - 617 S OLIVE ST - LOS ANGELES, CA 90014	95-3956136	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PHYSICIANS FOR SOCIAL RESPONSIBILITY PENNSYLVANIA - 1501 CHERRY ST - PHILADELPHIA, PA 19102	23-2153775	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PHYSICIANS SCIENTISTS AND ENGINEERS FOR HEALTHY ENERGY - 1440 BROADWAY - OAKLAND, CA 94612	27-4364320	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
PITTSBURGH UNITED 841 CALIFORNIA AVE PITTSBURGH, PA 15212	20-8534071	501(C)(3)	70,000.	0.			ENVIRONMENTAL PROGRAMS
PODER 6103 LARCH TERRACE AUSTIN, TX 78741	74-2682311	501(C)(3)	190,000.	0.			ENVIRONMENTAL PROGRAMS
POLICHIC ENGAGEMENT FUND 2700 POST OAK BLVD HOUSTON, TX 77033	84-5178945	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS

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POTENTIAL ENERGY COALITION INC 477 MADISON AVE NEW YORK, NY 10022	82-4652837	501(C)(3)	13,084,686.	0.			ENVIRONMENTAL PROGRAMS
POWER COALITION FOR EQUITY AND JUSTICE - 4930 WASHINGTON AVE - NEW ORLEANS, LA 70125	83-2511340	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
POWER SHIFT NETWORK 2000 14TH ST NW WASHINGTON, DC 20056	45-5616367	501(C)(3)	350,000.	0.			ENVIRONMENTAL PROGRAMS
PRESIDENT AND FELLOWS OF HARVARD COLLEGE - 1033 MASSACHUSETTS AVENUE - CAMBRIDGE, MA 02138	04-2103580	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
PROGEORGIA STATE TABLE INC 151 ELLIS ST NE ATLANTA, GA 30303	46-1064042	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
PROGRESS NOW EDUCATION 215 S WASHINGTON SQ LANSING, MI 48933	20-8720291	501(C)(3)	150,000.	0.			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA - 2330 PASEO DEL PRADO - LAS VEGAS, NV 89102	88-0318655	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
PROGRESSIVE MARYLAND EDUCATION FUND - PO BOX 6988 - LARGO, MD 20792	03-0401249	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
PUGET SOUND SAGE 414 MAYNARD AVE SEATTLE, WA 98122	20-8974030	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

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RE PLUS COLLECTIVE INC PO BOX 6135 CAGUAS, PR 00726	85-2437564	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
REGENTS OF THE UNIVERSITY OF MICHIGAN - 3003 S STATE STREET - ANN ARBOR, MI 48109	38-6006309	GOVERNMENT	250,000.	0.			ENVIRONMENTAL PROGRAMS
REGION FIVE DEVELOPMENT COMMISSION 200 1ST STREET NE STAPLES, MN 56479	41-1238886	GOVERNMENT	75,000.	0.			ENVIRONMENTAL PROGRAMS
RES PUBLICA US INC 31 WOODRUFF AVENUE BROOKLYN, NY 11226	13-4286728	501(C)(3)	19,500.	0.			ENVIRONMENTAL PROGRAMS
RESILIENT VIRGINIA 1005 VINEYARD PATH RD BARBOURSVILLE, VA 22923	54-1757778	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
RESOURCE IMPACT 1341 G STREET NW WASHINGTON, DC 20005	81-2266962	501(C)(3)	18,000.	0.			ENVIRONMENTAL PROGRAMS
RESOURCES FOR THE FUTURE 1616 P ST NW WASHINGTON, DC 20036	53-0220900	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
RESOURCES LEGACY FUND 555 CAPITOL MALL SACRAMENTO, CA 95814	95-4703838	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
RIGHTS & DEMOCRACY EDUCATION FUND 70 S WINOOSKI AVE BURLINGTON, VT 05401	47-5375511	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RIVER VALLEY ORGANIZING 506 WALNUT STREET EAST LIVERPOOL, OH 43920	85-4007712	501(C)(3)	170,000.	0.			ENVIRONMENTAL PROGRAMS
ROCKEFELLER PHILANTHROPY ADVISORS, INC. - 6 WEST 48TH STREET - NEW YORK, NY 10036	13-3615533	501(C)(3)	6,724,500.	0.			ENVIRONMENTAL PROGRAMS
ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE BOULDER, CO 80301	74-2244146	501(C)(3)	3,000,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL ARIZONA ENGAGEMENT 345 E CENTRAL AVE COOLIDGE, AZ 85128	83-3114207	501(C)(3)	285,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL COMMUNITY ASSISTANCE PARTNERSHIP INC - 1725 I ST NW - WASHINGTON, DC 20006	23-7367533	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL ORGANIZING PROJECT PO BOX 664 COTTAGE GROVE, OR 97424	93-1159856	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL UTAH PROJECT EDUCATION FUND 323 S 600 E SALT LAKE CITY, UT 84102	84-2842840	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
RURALORGANIZING.ORG EDUCATION FUND 545 E TOWN STREET COLUMBUS, OH 43215	85-1211115	501(C)(3)	270,000.	0.			ENVIRONMENTAL PROGRAMS
SAVE OUR SCHOOLS ARIZONA NETWORK PO BOX 28370 TEMPE, AZ 85285	83-4555457	501(C)(3)	55,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SCALAWAG PO BOX 129 DURHAM, NC 27702	47-2014247	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
SMALL BUSINESS MAJORITY FOUNDATION INC - 1015 15TH STREET NW - WASHINGTON, DC 20005	03-0576666	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
SOCE NEIGHBORHOOD ACTION FOUNDATION - 417 E GILBERT ST - WICHITA, KS 67211	47-3299772	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
SOCIAL AND ENVIRONMENTAL ENTREPRENEURS - 23564 CALABASAS ROAD - CALABASAS, CA 91302	95-4116679	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
SOCIAL GOOD FUND INC 12651 SAN PABLO AVE RICHMOND, CA 94805	46-1323531	501(C)(3)	300,064.	0.			ENVIRONMENTAL PROGRAMS
SOLAR UNITED NEIGHBORS INC 1350 CONNECTICUT AVE NW WASHINGTON, DC 20036	46-2462990	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
SOMOS SIEMBRA 801 NEW GARDEN RD GREENSBORO, NC 27410	87-2266951	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHEAST ALASKA WATERSHED COALITION - 1107 W 8TH STREET - JUNEAU, AK 99801	37-1651525	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHERN ENVIRONMENTAL LAW CENTER 120 GARRETT STREET CHARLOTTESVILLE, VA 22902	52-1436778	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOUTHERN VISION ALLIANCE PO BOX 51698 DURHAM, NC 27701	61-1639641	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHWEST GEORGIA PROJECT 1216 DAWSON ROAD ALBANY, GA 31701	58-1172475	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102	85-0368743	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHWEST RENEWAL FOUNDATION OF HIGH POINT INC - 501 W HIGH AVENUE - HIGH POINT, NC 27260	45-4840804	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FRESH ARTS PO BOX 66494 HOUSTON, TX 77266	30-0223932	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
STANFORD UNIVERSITY 485 BROADWAY REDWOOD CITY, CA 94063	94-1156365	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
STATE LEADERSHIP PROJECT PO BOX 223 RALEIGH, NC 27602	83-4006980	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
TAKEACTION MINNESOTA EDUCATION FUND - 705 RAYMOND AVENUE - ST PAUL, MN 55114	41-1635130	501(C)(3)	170,000.	0.			ENVIRONMENTAL PROGRAMS
TALLAHASSEE FOOD NETWORK INC PO BOX 365 TALLAHASSEE, FL 32303	46-1175320	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TAPROOT EARTH PO BOX 521217 TULSA, OK 74152	87-1961840	501(C)(3)	2,000,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS CAMPAIGN FOR THE ENVIRONMENT FUND - 814 SAN JACINTO BLVD - AUSTIN, TX 78701	74-2808805	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS ENVIRONMENTAL JUSTICE ADVOCACY - 900 N. WAYSIDE - HOUSTON, TX 77011	02-0749601	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS FREEDOM NETWORK EDUCATION FUND - 608 W 22ND STREET - AUSTIN, TX 78705	74-2788317	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS SOUTHERN UNIVERSITY FOUNDATION - 3100 CLEBURNE STREET - HOUSTON, TX 77004	74-1620415	501(C)(3)	555,000.	0.			ENVIRONMENTAL PROGRAMS
THE DESCENDANTS PROJECT 5593 HIGHWAY 18 VACHERIE, LA 70090	85-3094098	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
THE ENERGY FOUNDATION 301 BATTERY STREET SAN FRANCISCO, CA 94111	94-3126848	501(C)(3)	2,350,000.	0.			ENVIRONMENTAL PROGRAMS
THE FUND FOR A HEALTHIER COLORADO 303 E 17TH AVE DENVER, CO 80203	47-4101801	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
THE GLOBAL FOODBANKING NETWORK 70 E LAKE ST CHICAGO, IL 60601	20-4268851	501(C)(3)	1,236,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE GREEN DOOR INITIATIVE 7650 SECOND AVE DETROIT, MI 48202	27-3467703	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
THE NATURE CONSERVANCY 200 POTTERSVILLE RD. CHESTER, NJ 07930	53-0242652	501(C)(3)	793,333.	0.			ENVIRONMENTAL PROGRAMS
THE NEW NORTH CAROLINA PROJECT FOUNDATION INC - 6012 BAYFIELD PARKWAY - CONCORD, NC 28027	86-3224686	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
THE PARTNERSHIP PROJECT INC PO BOX 65826 WASHINGTON, DC 20035	52-2192070	501(C)(3)	1,400,000.	0.			ENVIRONMENTAL PROGRAMS
THE PEOPLE'S LOBBY EDUCATION INSTITUTE - 5358 S INDIANA ST - CHICAGO, IL 60615	45-2550750	501(C)(3)	190,000.	0.			ENVIRONMENTAL PROGRAMS
THE PEW CHARITABLE TRUSTS 2005 MARKET ST PHILADELPHIA, PA 19103	56-2307147	501(C)(3)	618,448.	0.			ENVIRONMENTAL PROGRAMS
THE SUNRISE PROJECT INC 3500 SOUTH DUPONT HIGHWAY DOVER, DE 19901	87-2370083	501(C)(3)	1,576,977.	0.			ENVIRONMENTAL PROGRAMS
TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129	51-0198509	501(C)(3)	400,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TOGETHER WISCONSIN INC 1314 S 1ST ST MILWAUKEE, WI 53204	81-0684416	501(C)(3)	660,000.	0.			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
TREEPEOPLE INC 12601 MULHOLLAND DRIVE BEVERLY HILLS, CA 90210	23-7314838	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
TRUCHA 601 N MAIN ST MCALLEN, TX 78501	85-3104670	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
UC SANTA BARBARA FOUNDATION 3201 SAASB SANTA BARBARA, CA 93106	23-7314834	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
UNIDOS POR UTUADO INC 26 CALLE BETANCES UTUADO, PR 00641	66-0887715	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
UNITED FOR RESPECT EDUCATION FUND 81 PROSPECT STREET BROOKLYN, NY 11201	13-3885314	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
UNITED STATES ENERGY FOUNDATION 301 BATTERY ST SAN FRANCISCO, CA 94111	83-1740146	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
UNIVERSITY OF MARYLAND 7809 REGENTS DRIVE COLLEGE PARK, MD 20742	52-6002033	GOVERNMENT	55,158.	0.			ENVIRONMENTAL PROGRAMS
UNIVERSITY OF SOUTHERN CALIFORNIA 1150 SOUTH OLIVE STREET LOS ANGELES, CA 90015	95-1642394	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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UPROSE 462 36TH STREET BROOKLYN, NY 11232	11-2490531	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
URBAN TILTH 323 BROOKSIDE DRIVE RICHMOND, CA 94801	20-4124161	501(C)(3)	375,000.	0.			ENVIRONMENTAL PROGRAMS
VERDE PO BOX 16850 PORTLAND, OR 97220	20-3685723	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
VET VOICE FOUNDATION INC PO BOX 10031 PORTLAND, OR 97296	26-4627222	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
VILLAGE & WILDERNESS PROJECT INC 44 VINEYARD AVE OAK BLUFFS, MA 02557	85-1486828	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
VIRGINIA ORGANIZING INC 703 CONCORD AVE CHARLOTTESVILLE, VA 22903	54-1674992	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
VOCES DE LA FRONTERA 1027 S 5TH ST MILWAUKEE, WI 53204	39-2010107	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
VOCES UNIDAS DE LAS MONTANAS PO BOX 3157 GLENWOOD SPRINGS, CO 81602	85-0993139	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
VOTER 88 AMES ST CAMBRIDGE, MA 02142	86-2040929	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WATER FOUNDATION 555 CAPITOL MALL SACRAMENTO, CA 95814	37-1833985	501(C)(3)	94,997.	0.			ENVIRONMENTAL PROGRAMS
WE STAY NOS QUEDAMOS INC 754 MELROSE AVENUE BRONX, NY 10451	13-3724388	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
WE THE PEOPLE MI 440 BURROUGHS STREET DETROIT, MI 48202	84-3520391	501(C)(3)	53,000.	0.			ENVIRONMENTAL PROGRAMS
WEST END REVITALIZATION ASSOCIATION - PO BOX 661 - MEBANE, NC 27302	56-1918414	501(C)(3)	95,000.	0.			ENVIRONMENTAL PROGRAMS
WEST MICHIGAN ENVIRONMENTAL ACTION COUNCIL EDUCATION FOUNDATION - 1007 LAKE DRIVE SE - GRAND RAPIDS, MI 49506	23-7128379	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WEST STREET RECOVERY 2012 EMANCIPATION AVE HOUSTON, TX 77003	82-2708194	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
WEST VIRGINIA CITIZEN ACTION EDUCATION FUND - 1500 DIXIE STREET - CHARLESTON, WV 25311	11-3660992	501(C)(3)	35,000.	0.			ENVIRONMENTAL PROGRAMS
WESTERN NATIVE VOICE 1215 24TH ST BILLINGS, MT 59102	45-3771715	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WESTERN ORGANIZATION OF RESOURCE COUNCILS - 220 S 27TH ST - BILLINGS, MT 59101	45-0356819	501(C)(4)	53,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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WISCONSIN ALLIANCE FOR EXCELLENT SCHOOLS - 681 BROADWAY DRIVE - MONONA, WI 53716	06-1824467	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WISCONSIN CONSERVATION VOICES 133 S BUTLER ST MADISON, WI 53703	73-1628891	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
WISCONSIN FARMERS UNION FOUNDATION INC - 117 W SPRING STREET - CHIPPEWA FALLS, WI 54729	39-1854577	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
WISDOM INC 2821 N 4TH STREET MILWAUKEE, WI 53212	39-1985101	501(C)(3)	65,000.	0.			ENVIRONMENTAL PROGRAMS
WOMEN ENGAGED INC 1530 DEKALB AVENUE ATLANTA, GA 30307	47-3911650	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
WOMEN FOOD AND AGRICULTURE NETWORK 510 PENNSYLVANIA AVE STORY CITY, IA 50248	27-0897403	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
WOMEN IN RANCHING INC PO BOX 76 COHAGEN, MT 59322	88-0524625	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WOODS HOLE OCEANOGRAPHIC INSTITUTION - 569 WOODS HOLE RD - WOODS HOLE, MA 02543	04-2105850	501(C)(3)	2,500,000.	0.			ENVIRONMENTAL PROGRAMS
WORKERS ASSISTANCE PROGRAM INC 2525 WALLINGWOOD DRIVE AUSTIN, TX 78746	74-1847991	501(C)(3)	780,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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WORKING AMERICA EDUCATION FUND 815 16TH STREET NW WASHINGTON, DC 20006	20-2035052	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WORLD RESOURCES INSTITUTE 10 G STREET NE SUITE 800 WASHINGTON, DC 20002	52-1257057	501(C)(3)	1,600,000.	0.			ENVIRONMENTAL PROGRAMS
WORLD WILDLIFE FUND INC 1250 24TH ST NW WASHINGTON, DC 20037	52-1693387	501(C)(3)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS
WV CANT WAIT MUTUAL AID 403 KING AVE FAYETTEVILLE, WV 25840	86-1651437	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
YOUNG WEST VIRGINIA POWER BUILDING MOVEMENT - 5718 RAVEN DRIVE - CHARLESTON, WV 25306	87-1145260	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
YOUTH MINISTRIES FOR PEACE AND JUSTICE - 1384 STRATFORD AVENUE - BRONX, NY 10472	13-4006535	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
YWCA OF SYRACUSE & ONONDAGA CO INC 401 DOUGLAS ST SYRACUSE, NY 13203	15-0532277	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
ZOMA FOUNDATION PO BOX 1860 BENTONVILLE, AR 72712	81-4630003	501(C)(3)	31,781.	0.			ENVIRONMENTAL PROGRAMS

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS AREN'T FILED AS REQUIRED.

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |                                                                    |                                                                                   |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------------|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use          |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence          |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input checked="" type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef)        |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |                                                              |                                                                          |
|--------------------------------------------------------------|--------------------------------------------------------------------------|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....
- c** Participate in or receive payment from an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
<b>1b</b>	X	
<b>2</b>	X	
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>	X	
<b>8</b>		X
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) CAMMIE CROFT PROJECT CHIEF OF STAFF	(i)	218,403.	13,500.	0.	13,100.	25,833.	270,836.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) ERIN ROGERS PROJECT CO-DIRECTOR	(i)	234,963.	5,000.	900.	14,452.	9,029.	264,344.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) MELANIE R. ALLEN PROJECT CO-DIRECTOR	(i)	234,963.	5,000.	900.	13,544.	5,418.	259,825.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) PATRICIANNA RHEE PROJECT CHIEF PARTNERSHIPS OFFICER	(i)	197,115.	0.	713.	11,580.	8,690.	218,098.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) STEPHEN PANTANO PROJECT HEAD OF RESEARCH	(i)	188,304.	11,250.	0.	11,702.	3,162.	214,418.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							



**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

THE ORGANIZATION PROVIDES \$75 PER MONTH FOR FITNESS RELATED COSTS, WHICH  
MAY INCLUDE CLUB FEES. THE AMOUNTS WERE CONSIDERED TAXABLE COMPENSATION TO  
THE EMPLOYEES.

PART I, LINE 3:

WINDWARD FUND DID NOT HAVE A CEO/EXECUTIVE DIRECTOR IN 2022.

PART I, LINE 7:

THE ORGANIZATION PROVIDED BONUSES TO CERTAIN EMPLOYEES, WHICH WOULD BE  
CONSIDERED A "NON-FIXED PAYMENT". BONUSES PAID BY THE ORGANIZATION ARE (IN  
GENERAL) NOT SPECIFIED BY A FIXED FORMULA IN EMPLOYMENT CONTRACTS AND  
DETERMINED (IN PART) WITH DISCRETION IN DETERMINING THE AMOUNT OF BONUS OR  
WHETHER TO MAKE A BONUS PAYMENT.

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2022**

Open to Public Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization: **WINDWARD FUND**  
Employer identification number: **47-3522162**

<b>Part I</b>	<b>Types of Property</b>	<b>(a)</b> Check if applicable	<b>(b)</b> Number of contributions or items contributed	<b>(c)</b> Noncash contribution amounts reported on Form 990, Part VIII, line 1g	<b>(d)</b> Method of determining noncash contribution amounts
1	Art - Works of art				
2	Art - Historical treasures				
3	Art - Fractional interests				
4	Books and publications				
5	Clothing and household goods				
6	Cars and other vehicles				
7	Boats and planes				
8	Intellectual property	X	1	2,865,000.	APPRAISAL
9	Securities - Publicly traded	X	5	11,069,028.	FAIR MARKET VALUE
10	Securities - Closely held stock				
11	Securities - Partnership, LLC, or trust interests				
12	Securities - Miscellaneous				
13	Qualified conservation contribution - Historic structures				
14	Qualified conservation contribution - Other				
15	Real estate - Residential				
16	Real estate - Commercial				
17	Real estate - Other				
18	Collectibles				
19	Food inventory				
20	Drugs and medical supplies				
21	Taxidermy				
22	Historical artifacts				
23	Scientific specimens				
24	Archeological artifacts				
25	Other ( )				
26	Other ( )				
27	Other ( )				
28	Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement ..... **29** 1

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? .....		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2022

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE ORGANIZATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED

AS EACH SEPARATE GIFT) IN SCHEDULE M, PART I, COLUMN (B).

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
Attach to Form 990 or Form 990-EZ.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AS A 501(C)(3) PUBLIC CHARITY, WINDWARD HOSTS PUBLIC AWARENESS

CAMPAIGNS AND GRANT-MAKING PROJECTS THAT ADDRESS CONSERVATION FROM A

RANGE OF ANGLES. WINDWARD ALSO PROVIDES A PLATFORM FOR DONORS TO

CONVENE AND COLLABORATE ON THESE ISSUES, LEVERAGING THE WORK OF OTHER

CONSERVATION PROJECTS HOUSED AT THE FUND TO STRENGTHEN THEIR EFFORTS

AND ADVANCE THE FIELD. WINDWARD IS GOVERNED BY TRUSTEES WITH DEEP

EXPERIENCE IN RUNNING ENVIRONMENTAL ORGANIZATIONS, MANAGING GRANTMAKING

PORTFOLIOS, AND EDUCATING THE PUBLIC ABOUT ENVIRONMENTAL ISSUES.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

OTHER PROGRAMS - WINDWARD FUND'S OTHER PROGRAMS INCLUDE AGRICULTURE,

FOOD, AND NUTRITION, AND CAPACITY BUILDING.

EXPENSES \$ 151,813. INCLUDING GRANTS OF \$ 151,813. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 3:

WINDWARD FUND CONTRACTED WITH ARABELLA ADVISORS, A PROFESSIONAL SERVICES

FIRM THAT SUPPORTS PHILANTHROPISTS AND NONPROFIT ORGANIZATIONS, TO PROVIDE

BUSINESS AND ADMINISTRATIVE SERVICES UNDER AN ADMINISTRATIVE AGREEMENT. IN

THAT CAPACITY, ARABELLA SUPPLIES SYSTEMS AND SERVICES TO ENSURE COMPLIANCE

WITH FEDERAL, STATE, AND LOCAL REGULATIONS AND PROVIDES HR, PAYROLL, AND

OTHER ADMINISTRATIVE FUNCTIONS FOR WINDWARD FUND TO BETTER FURTHER ITS

MISSION AND ACHIEVE IMPACT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT. A COMPLETE COPY

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

232211 10-28-22

Name of the organization WINDWARD FUND	Employer identification number 47-3522162
-------------------------------------------	----------------------------------------------

OF THE FORM 990 IS THEN REVIEWED BY THE ORGANIZATION'S LEGAL COUNSEL AND BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE CONFLICTS OF INTEREST. THE POLICY IS MONITORED AT THE BOARD LEVEL. COVERED INDIVIDUALS CANNOT VOTE ON MATTERS BEFORE THE BOARD WHEN THEY HAVE A CONFLICT IN THE MATTER. DISINTERESTED MEMBERS MUST DETERMINE WHETHER OR NOT THERE ARE ANY SUITABLE ALTERNATIVES TO POTENTIAL TRANSACTIONS THAT CAUSE CONFLICT. IF A COVERED PERSON IS FOUND IN VIOLATION OF THIS POLICY, IT MAY BE CAUSE FOR REMOVAL FROM THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION DID NOT DIRECTLY COMPENSATE ANY OFFICERS OR KEY EMPLOYEES. ACCORDINGLY, FORM 990, PART VI, SECTION B, LINES 15A AND 15B HAVE BEEN MARKED "NO", AS PROVIDED IN THE FORM 990 INSTRUCTIONS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MD, MA, MI, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OK, OR, PA, RI, SC, TN, UT, VA, WI, WV

FORM 990, PART VI, SECTION C, LINE 19:

THE FUND MAKES ITS FORM 1023 APPLICATION FOR RECOGNITION OF EXEMPTION AVAILABLE FOR PUBLIC INSPECTIONS UPON REQUEST. THOSE MATERIALS INCLUDE THE FUND'S INITIAL GOVERNANCE DOCUMENTS, CONFLICTS OF INTEREST POLICY, AND OTHER POLICIES. THE FUND DOES NOT MAKE FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC.

