

PUBLIC DISCLOSURE COPY

Form **990**

# Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

# 2021

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Open to Public Inspection

**A** For the **2021** calendar year, or tax year beginning and ending

<b>B</b> Check if applicable:  <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization WINDWARD FUND		<b>D</b> Employer identification number 47-3522162
	Doing business as		<b>E</b> Telephone number (202) 795-3074
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	1828 L STREET, NW		300-C
	City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		<b>G</b> Gross receipts \$ 303,540,493.
<b>F</b> Name and address of principal officer: LEE BODNER SAME AS C ABOVE		<b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions <b>H(c)</b> Group exemption number ▶	
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
<b>J</b> Website: ▶ WWW.WINDWARDFUND.ORG			
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶			<b>L</b> Year of formation: 2015
			<b>M</b> State of legal domicile: DC

Part I Summary		Prior Year	Current Year
Activities & Governance	<b>1</b> Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	3	8
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	4	7
	<b>5</b> Total number of individuals employed in calendar year 2021 (Part V, line 2a)	5	83
	<b>6</b> Total number of volunteers (estimate if necessary)	6	16
	<b>7 a</b> Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
<b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.	
Revenue	<b>8</b> Contributions and grants (Part VIII, line 1h)	157,883,377.	273,458,042.
	<b>9</b> Program service revenue (Part VIII, line 2g)	162,500.	20,000.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	115,892.	62,370.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	450,030.	801,101.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	158,611,799.	274,341,513.
Expenses	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	44,017,016.	72,403,293.
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	5,510,402.	8,797,636.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ 224,625.		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	20,729,805.	26,573,573.
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	70,257,223.	107,774,502.
<b>19</b> Revenue less expenses. Subtract line 18 from line 12	88,354,576.	166,567,011.	
Net Assets or Fund Balances	<b>20</b> Total assets (Part X, line 16)	Beginning of Current Year 136,151,371.	End of Year 328,195,647.
	<b>21</b> Total liabilities (Part X, line 26)	10,069,563.	35,799,803.
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	126,081,808.	292,395,844.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer	Date			
	LEE BODNER, BOARD CHAIR Type or print name and title				
<b>Paid Preparer Use Only</b>	Print/Type preparer's name MICHAEL LUMSDEN	Preparer's signature MICHAEL LUMSDEN	Date 11/05/22	Check if self-employed <input type="checkbox"/>	PTIN P01262236
	Firm's name ▶ MOSS ADAMS LLP	Firm's EIN ▶ 91-0189318	Phone no. 415-956-1500		
	Firm's address ▶ 101 SECOND STREET SUITE 900 SAN FRANCISCO, CA 94105				

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: SEE SCHEDULE O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

4a (Code: ) (Expenses \$ 98,238,444. including grants of \$ 69,306,775. ) (Revenue \$ 20,000. ) ENVIRONMENTAL (CLIMATE, CONSERVATION, AND ENERGY) PROGRAMS - WINDWARD FUND'S ENVIRONMENTAL PROGRAMS FOCUS ON A RANGE OF CONSERVATION, CLIMATE, AND ENERGY ISSUES IN THE U.S. AND ABROAD. THESE ISSUES INCLUDE WATER SOLUTIONS IN THE AMERICAN WEST, CLIMATE RESILIENCE, ALTERNATIVE ENERGY SOURCES, REDUCTION OF DEFORESTATION, AND CONSERVATION PLANNING. OUR WORK PRIMARILY INCLUDES CONVENING, GRANTMAKING, COMMUNICATIONS, COORDINATION AMONG STAKEHOLDERS, CIVIC AND MEDIA ENGAGEMENT, AND PUBLIC AWARENESS CAMPAIGNS.

4b (Code: ) (Expenses \$ 3,600,216. including grants of \$ 3,096,518. ) (Revenue \$ 0. ) AGRICULTURE, FOOD, NUTRITION PROGRAMS - WINDWARD FUND'S AGRICULTURE, FOOD, AND NUTRITION PROGRAMS FOCUS ON A RANGE OF ISSUES AIMED AT TRANSFORMING FOOD SYSTEMS TO GREATER ACCESSIBILITY AND SUSTAINABILITY, WORKING ON TOPICS SUCH AS REGENERATIVE STEWARDSHIP OF AGRICULTURAL LANDS AND AN ENABLING INFRASTRUCTURE AND POLICY ENVIRONMENT FOR A HEALTHY FOOD SYSTEM. ACTIVITIES CONDUCTED INCLUDE COORDINATION AMONG STAKEHOLDERS, GRANT MAKING, COMMUNICATIONS, AND PUBLIC AWARENESS CAMPAIGNS.

4c (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 101,838,660.

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Yes, No. Rows include questions 1 through 21 regarding organizational requirements and reporting.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 22 through 38 regarding organizational reporting, compensation, tax-exempt bonds, and controlled entities.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1a, 1b, and 1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No checkboxes. Includes questions 2a through 17 regarding employee counts, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body... 1b Enter the number of voting members included on line 1a... 2 Did any officer, director, trustee, or key employee have a family relationship... 3 Did the organization delegate control over management duties... 4 Did the organization make any significant changes to its governing documents... 5 Did the organization become aware during the year of a significant diversion of the organization's assets... 6 Did the organization have members or stockholders... 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body... 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body... 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body? b Each committee with authority to act on behalf of the governing body? 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done 13 Did the organization have a written whistleblower policy? 14 Did the organization have a written document retention and destruction policy? 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MA, MD
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. [X] Own website [ ] Another's website [X] Upon request [ ] Other (explain on Schedule O)
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records ARABELLA ADVISORS - (202) 595-1020 1828 L STREET NW, SUITE 300, WASHINGTON, DC 20036

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) JOHN MARSHALL PROJECT DIRECTOR	40.00					X	260,000.	0.	19,888.	
(2) ANNE-MARIE KLINE PROJECT DIRECTOR	39.00					X	234,878.	0.	22,896.	
(3) ERIN ROGERS PROJECT CO-DIRECTOR	40.00					X	233,349.	0.	12,099.	
(4) MELANIE R. ALLEN PROJECT CO-DIRECTOR	40.00					X	233,691.	0.	10,480.	
(5) DEEPA GUPTA PROJECT DIRECTOR	30.00					X	239,020.	0.	612.	
(6) LEE BODNER BOARD CHAIR	1.00	X		X			0.	0.	0.	
(7) HARRY DRUCKER SECRETARY & TREASURER (AS OF 2/2021)	1.00	X		X			0.	0.	0.	
(8) BRUCE BOYD DIRECTOR	1.00	X					0.	0.	0.	
(9) DAVID FUKUZAWA DIRECTOR (AS OF 7/2021)	1.00	X					0.	0.	0.	
(10) PAT GONZALES ROGERS DIRECTOR (AS OF 7/2021)	1.00	X					0.	0.	0.	
(11) KRISTEN GRIMM DIRECTOR	1.00	X					0.	0.	0.	
(12) JASMINE HALL RATLIFF DIRECTOR	1.00	X					0.	0.	0.	
(13) RACHEL LEON DIRECTOR (AS OF 7/2021)	1.00	X					0.	0.	0.	





**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	273,458,042.				
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 29,198,980.				
	<b>h Total.</b> Add lines 1a-1f .....		273,458,042.				
Program Service Revenue	<b>2 a</b> CONSULTING	<b>Business Code</b>					
		541900	20,000.	20,000.			
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue .....						
<b>g Total.</b> Add lines 2a-2f .....		20,000.					
Other Revenue	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....		90,108.			90,108.	
	<b>4</b> Income from investment of tax-exempt bond proceeds .....						
	<b>5</b> Royalties .....						
	<b>6 a</b> Gross rents .....	<b>6a</b>	(i) Real				
			(ii) Personal				
	<b>b</b> Less: rental expenses ...	<b>6b</b>					
	<b>c</b> Rental income or (loss)	<b>6c</b>					
	<b>d</b> Net rental income or (loss) .....						
	<b>7 a</b> Gross amount from sales of assets other than inventory	<b>7a</b>	(i) Securities	29,171,242.			
			(ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses .....	<b>7b</b>	29,198,980.				
	<b>c</b> Gain or (loss) .....	<b>7c</b>	-27,738.				
	<b>d</b> Net gain or (loss) .....		-27,738.			-27,738.	
<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>8a</b>						
<b>b</b> Less: direct expenses .....	<b>8b</b>						
<b>c</b> Net income or (loss) from fundraising events .....							
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>9a</b>						
<b>b</b> Less: direct expenses .....	<b>9b</b>						
<b>c</b> Net income or (loss) from gaming activities .....							
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>						
<b>b</b> Less: cost of goods sold .....	<b>10b</b>						
<b>c</b> Net income or (loss) from sales of inventory .....							
Miscellaneous Revenue	<b>11 a</b> GENERAL ADMIN RETAINER	<b>Business Code</b>					
		541900	799,767.			799,767.	
	<b>b</b> MISCELLANEOUS REVENUE	900099	1,334.			1,334.	
	<b>c</b> _____						
	<b>d</b> All other revenue .....						
<b>e Total.</b> Add lines 11a-11d .....		801,101.					
<b>12 Total revenue.</b> See instructions .....		274,341,513.	20,000.	0.	863,471.		

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	63,662,935.	63,662,935.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....	8,740,358.	8,740,358.		
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....				
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	7,359,513.	7,154,668.	19,115.	185,730.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	140,099.	133,921.	2,701.	3,477.
<b>9</b> Other employee benefits .....	789,573.	767,313.	2,341.	19,919.
<b>10</b> Payroll taxes .....	508,451.	495,218.	377.	12,856.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management .....	5,520,696.		5,520,696.	
<b>b</b> Legal .....	157,437.	139,062.	18,375.	
<b>c</b> Accounting .....	26,318.	3,618.	22,700.	
<b>d</b> Lobbying .....	126,555.	126,555.		
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees .....				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	7,845,914.	7,801,808.	41,463.	2,643.
<b>12</b> Advertising and promotion .....	10,473,241.	10,473,241.		
<b>13</b> Office expenses .....	53,653.	52,282.	1,371.	
<b>14</b> Information technology .....	1,858,068.	1,832,705.	25,363.	
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....	43,732.	43,732.		
<b>17</b> Travel .....	135,850.	135,850.		
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
<b>19</b> Conferences, conventions, and meetings .....	144,667.	143,542.	1,125.	
<b>20</b> Interest .....				
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....	18,649.	18,649.		
<b>23</b> Insurance .....	48,912.	7,469.	41,443.	
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> HONORARIA & GIFTS	45,749.	45,749.		
<b>b</b> DUES/SUBSCRIPTIONS/BOOK	34,668.	34,392.	276.	
<b>c</b> LICENSES AND FEES	18,280.	16,672.	1,608.	
<b>d</b> TAXES	12,357.	94.	12,263.	
<b>e</b> All other expenses _____	8,827.	8,827.		
<b>25</b> Total functional expenses. Add lines 1 through 24e	107,774,502.	101,838,660.	5,711,217.	224,625.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	13,490,760.	<b>1</b>	14,987,956.
	<b>2</b> Savings and temporary cash investments .....	80,009,457.	<b>2</b>	194,596,907.
	<b>3</b> Pledges and grants receivable, net .....	41,906,447.	<b>3</b>	117,803,774.
	<b>4</b> Accounts receivable, net .....	339,644.	<b>4</b>	75,483.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....	45,173.	<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	136,713.	<b>9</b>	533,530.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 220,077.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 22,080.	203,177.	<b>10c</b> 197,997.
	<b>11</b> Investments - publicly traded securities .....		<b>11</b>	
	<b>12</b> Investments - other securities. See Part IV, line 11 .....		<b>12</b>	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>	
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	20,000.	<b>15</b>	0.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	136,151,371.	<b>16</b>	328,195,647.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	1,046,272.	<b>17</b>	5,056,016.
	<b>18</b> Grants payable .....	7,515,783.	<b>18</b>	30,743,787.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....	1,507,508.	<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 .....	10,069,563.	<b>26</b>	35,799,803.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	780,575.	<b>27</b>	1,488,450.
	<b>28</b> Net assets with donor restrictions .....	125,301,233.	<b>28</b>	290,907,394.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	126,081,808.	<b>32</b>	292,395,844.
<b>33</b> Total liabilities and net assets/fund balances .....	136,151,371.	<b>33</b>	328,195,647.	

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**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	274,341,513.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	107,774,502.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	166,567,011.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	126,081,808.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	-252,975.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	292,395,844.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? \_\_\_\_\_  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? \_\_\_\_\_  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? \_\_\_\_\_  
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? \_\_\_\_\_
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits \_\_\_\_\_

	Yes	No
<b>2a</b>		X
<b>2b</b>	X	
<b>2c</b>		X
<b>3a</b>		X
<b>3b</b>		

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**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	12,630,089.	18,489,653.	40,854,373.	157,133,377.	273,458,042.	502,565,534.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	12,630,089.	18,489,653.	40,854,373.	157,133,377.	273,458,042.	502,565,534.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						203,841,990.
<b>6 Public support.</b> Subtract line 5 from line 4.						298,723,544.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
<b>7</b> Amounts from line 4 .....	12,630,089.	18,489,653.	40,854,373.	157,133,377.	273,458,042.	502,565,534.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....		54,036.	318,717.	215,014.	90,108.	677,875.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	1,266.	81,723.	143,637.	450,030.	801,101.	1,477,757.
<b>11 Total support.</b> Add lines 7 through 10						504,721,166.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	972,777.
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2021 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	59.19 %
<b>15</b> Public support percentage from 2020 Schedule A, Part II, line 14 .....	<b>15</b>	50.83 %
<b>16a 33 1/3% support test - 2021.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2020.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2021.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2020.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2017, (b) 2018, (c) 2019, (d) 2020, (e) 2021, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 8 Public support.

Section B. Total Support

Table with 7 columns: (a) 2017, (b) 2018, (c) 2019, (d) 2020, (e) 2021, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on; 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.); 13 Total support.

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Percentage. Row 15: Public support percentage for 2021 (line 8, column (f), divided by line 13, column (f)) 15%. Row 16: Public support percentage from 2020 Schedule A, Part III, line 15 16%.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Percentage. Row 17: Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f)) 17%. Row 18: Investment income percentage from 2020 Schedule A, Part III, line 17 18%.

19a 33 1/3% support tests - 2021. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2020. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions



**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>b</b> A family member of a person described on line 11a above?		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
<b>11a</b>		
<b>11b</b>		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
<b>1</b>		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
<b>1</b>		
<b>2</b>		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
<b>2</b> Activities Test. Answer lines 2a and 2b below.			
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
<b>2a</b>			
<b>2b</b>			
<b>3a</b>			
<b>3b</b>			

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
 All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2021

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

<b>Section D - Distributions</b>		<b>Current Year</b>
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b>	Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b>	Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>
<b>6</b>	Other distributions ( <i>describe in Part VI</i> ). See instructions.	<b>6</b>
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>
<b>9</b>	Distributable amount for 2021 from Section C, line 6	<b>9</b>
<b>10</b>	Line 8 amount divided by line 9 amount	<b>10</b>

<b>Section E - Distribution Allocations</b> (see instructions)	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2021</b>	<b>(iii) Distributable Amount for 2021</b>
<b>1</b> Distributable amount for 2021 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2021 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2021			
<b>a</b> From 2016			
<b>b</b> From 2017			
<b>c</b> From 2018			
<b>d</b> From 2019			
<b>e</b> From 2020			
<b>f</b> <b>Total</b> of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2021 distributable amount			
<b>i</b> Carryover from 2016 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2021 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2021 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7</b> <b>Excess distributions carryover to 2022.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2017			
<b>b</b> Excess from 2018			
<b>c</b> Excess from 2019			
<b>d</b> Excess from 2020			
<b>e</b> Excess from 2021			

Schedule A (Form 990) 2021

**Part VI**

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

GENERAL ADMIN RETAINER

2017 AMOUNT: \$ 0.

2018 AMOUNT: \$ 0.

2019 AMOUNT: \$ 132,045.

2020 AMOUNT: \$ 435,084.

2021 AMOUNT: \$ 799,767.

MISCELLANEOUS REVENUE

2017 AMOUNT: \$ 1,266.

2018 AMOUNT: \$ 81,723.

2019 AMOUNT: \$ 11,592.

2020 AMOUNT: \$ 14,946.

2021 AMOUNT: \$ 1,334.

SCHEDULE A, PART II:

SCHEDULE A, PART II, LINE 1 HAS BEEN UPDATED FROM THE PREVIOUSLY FILED

FORM 990S TO REMOVE CONTRIBUTIONS AND/OR PLEDGES IN 2017, 2018, 2019,

AND 2020 WHICH WERE DEEMED UNCOLLECTIBLE.

**Schedule B**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990 or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( 3 ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization  WINDWARD FUND	Employer identification number  47-3522162
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<hr/> <hr/> <hr/>	\$ 59,006,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<hr/> <hr/> <hr/>	\$ 23,700,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	<hr/> <hr/> <hr/>	\$ 20,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	<hr/> <hr/> <hr/>	\$ 15,748,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	<hr/> <hr/> <hr/>	\$ 15,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	<hr/> <hr/> <hr/>	\$ 14,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  WINDWARD FUND	Employer identification number  47-3522162
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	<hr/> <hr/> <hr/>	\$ <u>13,000,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	<hr/> <hr/> <hr/>	\$ <u>10,500,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	<hr/> <hr/> <hr/>	\$ <u>10,225,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10	<hr/> <hr/> <hr/>	\$ <u>9,840,838.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	<hr/> <hr/> <hr/>	\$ <u>8,550,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	<hr/> <hr/> <hr/>	\$ <u>6,000,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization  WINDWARD FUND	Employer identification number  47-3522162
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	<hr/> <hr/> <hr/>	\$ 6,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization  WINDWARD FUND	Employer identification number  47-3522162
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____

Name of organization  WINDWARD FUND	Employer identification number  47-3522162
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**SCHEDULE C**  
**(Form 990)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2021**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527  
 ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization <p style="text-align: center;">WINDWARD FUND</p>	Employer identification number <p style="text-align: center;">47-3522162</p>
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities ..... \_\_\_\_\_

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file **Form 1120-POL** for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule C (Form 990) 2021

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
<b>1a</b> Total lobbying expenditures to influence public opinion (grassroots lobbying) .....			
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) .....			
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) .....			
<b>d</b> Other exempt purpose expenditures .....			
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) .....			
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.			
<b>If the amount on line 1e, column (a) or (b) is:</b>	<b>The lobbying nontaxable amount is:</b>		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) .....			
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- .....			
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- .....			
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....		<input type="checkbox"/> Yes	<input type="checkbox"/> No

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

Schedule C (Form 990) 2021

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

	(a)		(b)
	Yes	No	Amount
For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.			
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers? .....		X	
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..	X		
<b>c</b> Media advertisements? .....	X		1,516,795.
<b>d</b> Mailings to members, legislators, or the public? .....	X		20.
<b>e</b> Publications, or published or broadcast statements? .....	X		253.
<b>f</b> Grants to other organizations for lobbying purposes? .....	X		150,000.
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body? .....	X		61,508.
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....		X	
<b>i</b> Other activities? .....	X		60,211.
<b>j</b> Total. Add lines 1c through 1i .....			1,788,787.
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....		X	
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members? .....	1	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	2	
<b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? .....	3	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members .....	1	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year .....	2a	
<b>b</b> Carryover from last year .....	2b	
<b>c</b> Total .....	2c	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .....	3	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? .....	4	
<b>5</b> Taxable amount of lobbying and political expenditures. See instructions .....	5	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

PART II-B, LINE 1, LOBBYING ACTIVITIES:

WINDWARD HAS CONDUCTED LOBBYING ACTIVITIES WITH RESPECT TO LEGISLATION

RELATED TO ENVIRONMENTAL, AGRICULTURE, FOOD, AND NUTRITION.

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2021**

**Open to Public Inspection**

**Name of the organization** WINDWARD FUND **Employer identification number** 47-3522162

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....		
2 Aggregate value of contributions to (during year) .....		
3 Aggregate value of grants from (during year) .....		
4 Aggregate value at end of year .....		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
 Preservation of land for public use (for example, recreation or education)  Preservation of a historically important land area  
 Protection of natural habitat  Preservation of a certified historic structure  
 Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule D (Form 990) 2021

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment  \_\_\_\_\_ %
  - b Permanent endowment  \_\_\_\_\_ %
  - c Term endowment  \_\_\_\_\_ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- |  | Yes    | No |
|--|--------|----|
| (i) Unrelated organizations  | 3a(i)  |    |
| (ii) Related organizations   | 3a(ii) |    |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? | 3b     |    |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		18,864.	5,508.	13,356.
e Other		201,213.	16,572.	184,641.
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				197,997.



**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	274,809,525.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>	
<b>b</b>	Donated services and use of facilities	<b>2b</b>	250,550.
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	217,462.
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	468,012.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	274,341,513.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	0.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	274,341,513.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	108,495,489.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	250,550.
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	470,437.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	720,987.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	107,774,502.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	0.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	107,774,502.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE FUND IS GENERALLY EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. IN ADDITION, THE FUND QUALIFIES FOR CHARITABLE CONTRIBUTIONS DEDUCTIONS AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION. INCOME WHICH IS NOT RELATED TO EXEMPT PURPOSES, LESS APPLICABLE DEDUCTIONS, IS SUBJECT TO FEDERAL AND STATE INCOME TAXES. THERE WAS NO TAX LIABILITY FOR UNRELATED BUSINESS INCOME FOR THE YEARS ENDED DECEMBER 31, 2021 OR 2020. ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN MADE IN THE ACCOMPANYING FINANCIAL STATEMENTS.

THE FUND'S TAX RETURNS ARE SUBJECT TO REVIEW AND EXAMINATION BY FEDERAL

**Part XIII** Supplemental Information (continued)

AND STATE AUTHORITIES. THE FUND IS NOT AWARE OF ANY ACTIVITIES THAT WOULD  
JEOPARDIZE TAX-EXEMPT STATUS.

THE FUND DOES NOT HAVE ANY MATERIAL UNCERTAIN TAX POSITIONS. THE FUND  
FILES INFORMATIONAL TAX RETURNS IN THE U.S. FEDERAL AND STATE  
JURISDICTIONS.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

REVERSAL OF PRIOR YEAR GRANT EXPENSE	-304,417.
REVERSAL OF PRIOR YEAR PLEDGE/CONTRIBUTION REVENUE	774,854.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	470,437.

**SCHEDULE F  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Statement of Activities Outside the United States**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2021**

Open to Public  
Inspection

Name of the organization  WINDWARD FUND	Employer identification number  47-3522162
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**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  **Yes**  **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
EAST ASIA AND THE PACIFIC	0	4	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	25,113.
EUROPE (INCLUDING ICELAND & GREENLAND)	0	19	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	191,994.
NORTH AMERICA	0	7	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	108,491.
SOUTH AMERICA	0	3	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	10,400.
SOUTH ASIA	0	2	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	6,472.
EAST ASIA AND THE PACIFIC	0	0	GRANTMAKING		50,000.
EUROPE (INCLUDING ICELAND & GREENLAND)	0	0	GRANTMAKING		7,892,684.
NORTH AMERICA	0	0	GRANTMAKING		385,000.
<b>3 a Subtotal</b> .....	0	35			8,670,154.
<b>b Total from continuation sheets to Part I</b> .....	0	0			412,674.
<b>c Totals</b> (add lines 3a and 3b) .....	0	35			9,082,828.

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Schedule F (Form 990) 2021



**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	15,000.	WIRE TRANSFER	0.		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	35,000.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND & GREENLAND)	ENVIRONMENTAL PROGRAMS	4,401,684.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND & GREENLAND)	ENVIRONMENTAL PROGRAMS	3,000,000.	WIRE TRANSFER	0.		
		EUROPE (INCLUDING ICELAND & GREENLAND)	ENVIRONMENTAL PROGRAMS	491,000.	WIRE TRANSFER	0.		
		NORTH AMERICA	CAPACITY BUILDING	35,000.	WIRE TRANSFER	0.		
		NORTH AMERICA	CAPACITY BUILDING	100,000.	WIRE TRANSFER	0.		
		NORTH AMERICA	CAPACITY BUILDING	35,000.	WIRE TRANSFER	0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ..... 14

3 Enter total number of other organizations or entities ..... 0

<b>Part II</b> Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)								
<b>1</b> <b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of non-cash assistance	<b>(h)</b> Description of non-cash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)
		NORTH AMERICA	CAPACITY BUILDING	35,000.	WIRE TRANSFER	0.		
		NORTH AMERICA	ENVIRONMENTAL PROGRAMS	180,000.	WIRE TRANSFER	0.		
		SOUTH AMERICA	CAPACITY BUILDING	118,624.	WIRE TRANSFER	0.		
		SOUTH AMERICA	CAPACITY BUILDING	99,050.	WIRE TRANSFER	0.		
		SOUTH AMERICA	CAPACITY BUILDING	120,000.	WIRE TRANSFER	0.		
		SOUTH AMERICA	CAPACITY BUILDING	75,000.	WIRE TRANSFER	0.		





**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* .....  Yes  No
  
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* .....  Yes  No
  
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* .....  Yes  No
  
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* .....  Yes  No
  
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* .....  Yes  No
  
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* .....  Yes  No

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS AREN'T FILED AS REQUIRED.

PART I, LINE 3:

THE ORGANIZATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR EXPENDITURES ON SCHEDULE F, PART I.

PART II, LINE 1 (ACCOUNTING METHOD):

THE ORGANIZATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR GRANT EXPENDITURES ON SCHEDULE F, PART II.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

**2021**

**Open to Public  
Inspection**

Name of the organization WINDWARD FUND Employer identification number 47-3522162

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
9TO5 NATIONAL ASSOCIATION OF WORKING WOMEN INC - 207 E BUFFALO STREET - MILWAUKEE, WI 53202	34-1246311	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
A BETTER CHANCE A BETTER COMMUNITY 362 WILLIAMS SCOTT ROAD ENFIELD, NC 27823	80-0948099	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
ACTION CENTER INC 1434 ELBRIDGE ST PHILADELPHIA, PA 19149	30-0246999	501(C)(3)	210,000.	0.			ENVIRONMENTAL PROGRAMS
ACTIONAID USA 1220 L STREET NW WASHINGTON, DC 20005	52-2277575	501(C)(3)	15,000.	0.			ENVIRONMENTAL PROGRAMS
AIR ALLIANCE HOUSTON 2520 CAROLINE STREET HOUSTON, TX 77004	76-0461030	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
ALASKA COMMUNITY ACTION ON TOXICS 1225 E. INTERNATIONAL AIRPORT RD. S ANCHORAGE, AK 99518	92-0177082	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 242.

**3** Enter total number of other organizations listed in the line 1 table ▶ 8.

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Schedule I (Form 990) 2021

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALASKA PUBLIC INTEREST RESEARCH GROUP - 308 G STREET - ANCHORAGE, AK 99501	92-0047627	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ALIGN: THE ALLIANCE FOR A GREATER NEW YORK - 50 BROADWAY - NEW YORK, NY 10004	20-0559291	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
ALLIANCE FOR A BETTER MINNESOTA EDUCATION FUND - 1600 UNIVERSITY AVE W - ST PAUL, MN 55104	26-0317135	501(C)(3)	200,000.	0.			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
ALLIANCE FOR A JUST SOCIETY 3518 S EDMUNDS ST SEATTLE, WA 98118	91-1635554	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
ALLIANCE FOR AFFORDABLE ENERGY 4505 S CLAIBORNE AVE NEW ORLEANS, LA 70125	72-1057834	501(C)(3)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS
ALLIANCE FOR GLOBAL JUSTICE 225 E. 26TH STREET TUCSON, AZ 85713	52-2094677	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
ALLIED MEDIA PROJECTS INC 4126 THIRD STREET DETROIT, MI 48201	01-0559608	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
ALTERNATE ROOTS INC 1270 CAROLINE STREET ATLANTA, GA 30307	58-1318198	501(C)(3)	425,000.	0.			ENVIRONMENTAL PROGRAMS
ALTERNATIVES FOR COMMUNITY AND ENVIRONMENT INC - 2201 WASHINGTON ST - ROXBURY, MA 02119	04-3228509	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMALGAMATED FOUNDATION 1825 K ST. NW WASHINGTON, DC 20006	82-1517696	501(C)(3)	332,011.	0.			ENVIRONMENTAL PROGRAMS
APPALACHIAN VOICES 589 W KING STREET BOONE, NC 28607	56-2049956	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ARCADIA FOOD, INC 9000 RICHMOND HIGHWAY ALEXANDRIA, VA 22309	27-3611614	501(C)(3)	50,000.	0.			AGRICULTURE, FOOD, NUTRITION
ASIAN PACIFIC ENVIRONMENTAL NETWORK - 426 17TH ST - OAKLAND, CA 94612	94-3261846	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
BARBARA JORDAN INSTITUTE 1808 S GOOD LATIMER EXPY DALLAS, TX 75226	83-2791831	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
BAYOU CITY WATERKEEPER INC 2010 N LOOP WEST HOUSTON, TX 77018	26-0187498	501(C)(3)	35,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK BELT WOMEN RISING POST OFFICE BOX 464 DEMOPOLIS, AL 36732	84-4087385	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK MALE VOTER PROJECT 384 NORTHYARDS BLVD NW ATLANTA, GA 30313	84-3530186	501(C)(4)	100,000.	0.			ENVIRONMENTAL PROGRAMS
BLACK MALE VOTER PROJECT EDUCATION FUND - 384 NORTHYARDS BLVD NW - ATLANTA, GA 30313	86-2205899	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BLUEPRINT NORTH CAROLINA 3125 POPLARWOOD CT RALEIGH, NC 27604	27-2459538	501(C)(3)	725,000.	0.			ENVIRONMENTAL PROGRAMS
BOARD OF REGENTS NEVADA SYSTEM OF HIGHER EDUCATION - 2601 ENTERPRISE RD - RENO, NV 89512	88-6000024	501(C)(3)	820,000.	0.			ENVIRONMENTAL PROGRAMS
BOARD OF REGENTS OF THE UNIVERSITY OF NEBRASKA - 151 PREM S PAUL RESEARCH CENTER - LINCOLN, NE 68583	47-0049123	501(C)(3)	294,423.	0.			ENVIRONMENTAL PROGRAMS
BONNEVILLE ENVIRONMENTAL FOUNDATION - 1500 SW 1ST AVE - PORTLAND, OR 97201	93-1248274	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
BUSINESS EDUCATION FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009	84-2969730	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
BVM CAPACITY BUILDING INSTITUTE INC - 4751 BEST ROAD - ATLANTA, GA 30337	82-3835203	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
CARBON MAPPER INC 12 S RAYMOND AVE PASADENA, CA 91105	85-3149996	501(C)(3)	10,080,638.	0.			ENVIRONMENTAL PROGRAMS
CARRIZO COMECRUDO TRIBE OF TEXAS 1250 ROEMER LANE FLORESVILLE, TX 78114	75-2830923	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
CASA DE MARYLAND INC 8151 15TH AVENUE HYATTSVILLE, MD 20783	52-1372972	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CENTER FOR COALFIELD JUSTICE PO BOX 4023 WASHINGTON, PA 15301	25-1781592	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER FOR EARTH, ENERGY AND DEMOCRACY - 4511 S 34TH AVENUE - MINNEAPOLIS, MN 55406	45-2580349	501(C)(3)	900,000.	0.			CAPACITY BUILDING
CENTER ON POLICY INITIATIVES 3727 CAMINO DEL RIO SOUTH SAN DIEGO, CA 92108	33-0824881	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
CENTER ON RACE POVERTY & THE ENVIRONMENT - 1012 JEFFERSON STREET - DELANO, CA 93215	05-0557231	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY - 2021 SPERRY AVE - VENTURA, CA 93003	77-0578864	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
CENTRO POR LA JUSTICIA 1416 E COMMERCE SAN ANTONIO, TX 78205	74-2720710	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
CERES INC 99 CHAUNCY STREET BOSTON, MA 02111	22-3053747	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
CHURCH OF GOD OF EAST LIVERPOOL 506 WALNUT STREET EAST LIVERPOOL, OH 43920	34-1426137	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
CITIZEN ACTION OF WISCONSIN EDUCATION FUND INC - 221 S 2ND STREET - MILWAUKEE, WI 53204	39-1520619	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS

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CLEAN ENERGY WORKS 1666 CONNECTICUT AVE NW WASHINGTON, DC 20009	46-4930631	501(C)(3)	600,000.	0.			ENVIRONMENTAL PROGRAMS
CLIMATE ACTION CAMPAIGN 3900 CLEVELAND AVE SAN DIEGO, CA 92103	47-2398562	501(C)(3)	40,000.	0.			ENVIRONMENTAL PROGRAMS
COALITION OF COMMUNITY ORGANIZATIONS - 5901 MARKET ST - HOUSTON, TX 77020	46-4368352	501(C)(3)	105,000.	0.			ENVIRONMENTAL PROGRAMS
COLORADO PEOPLE'S ALLIANCE (COPA) 700 KALAMATH ST DENVER, CO 80204	84-1599036	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COMMONWEALTH FOUNDATION INC 1442 A WALNUT STREET BERKELEY, CA 94709	22-2543558	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITIES FOR A BETTER ENVIRONMENT - 6325 PACIFIC BOULEVARD - HUNTINGTON PARK, CA 90255	94-2998086	501(C)(3)	185,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITIES UNITED FOR ACTION 1814 DREMAN AVENUE CINCINNATI, OH 45223	31-1429740	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY INITIATIVES 1000 BROADWAY OAKLAND, CA 94607	94-3255070	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY IN-POWER AND DEVELOPMENT ASSOCIATION INC - 600 AUSTIN AVE - PORT AUTHUR, TX 77642	43-2026038	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS

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COMMUNITY LABOR UNITED 8 BEACON ST BOSTON, MA 02108	20-3404034	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY VOICES HEARD 115 EAST 106TH ST NEW YORK, NY 10029	13-3901997	501(C)(3)	124,000.	0.			ENVIRONMENTAL PROGRAMS
COMMUNITY WATER CENTER 900 W OAK AVENUE VISALIA, CA 93291	80-0267674	501(C)(3)	250,000.	0.			ENVIRONMENTAL PROGRAMS
CONNECTICUT CITIZEN RESEARCH GROUP INC - 30 ARBOR ST - HARTFORD, CT 06106	06-0889894	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
CONSERVATION LAW FOUNDATION INC 62 SUMMER STREET BOSTON, MA 02110	04-6149986	501(C)(3)	61,300.	0.			CAPACITY BUILDING
COOL EFFECT INC 100 DRAKES LANDING ROAD GREENBRAE, CA 94904	47-5068496	501(C)(3)	1,960,000.	0.			ENVIRONMENTAL PROGRAMS
COOPERATION JACKSON 939 W CAPITOL ST JACKSON, MS 39203	47-1153202	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
DEEP SOUTH CENTER FOR ENVIRONMENTAL JUSTICE - 9801 LAKE FOREST BLVD - NEW ORLEANS, LA 70127	56-2466977	501(C)(3)	990,000.	0.			ENVIRONMENTAL PROGRAMS
DETROIT BLACK COMMUNITY FOOD SECURITY NETWORK - 11000 W MCNICHOLS RD - DETROIT, MI 48221	33-1140762	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS

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DUWAMISH RIVER CLEANUP COALITION TAG - 7400 3RD AVE SOUTH - SEATTLE, WA 98108	20-4629856	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY BERKELEY, CA 94704	94-2889684	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
EAST MICHIGAN ENVIRONMENTAL ACTION COUNCIL - 4605 CASS AVENUE - DETROIT, MI 48201	23-7241219	501(C)(3)	190,000.	0.			ENVIRONMENTAL PROGRAMS
EAST TEXAS VOTES 609 TAYLOR STREET MARSHALL, TX 75670	86-3874214	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL LAW AND POLICY CENTER OF THE MIDWEST - 35 E WACKER DRIVE - CHICAGO, IL 60601	36-3866530	501(C)(3)	126,093.	0.			ENVIRONMENTAL PROGRAMS
ENVIRONMENTAL TRANSFORMATION MOVEMENT OF FLINT - 1432 WOODSLEA DRIVE - FLINT, MI 48507	83-2914543	501(C)(3)	40,000.	0.			ENVIRONMENTAL PROGRAMS
FAITH IN INDIANA 212 W.10TH ST. INDIANAPOLIS, IN 46204	45-2349567	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
FAITH IN PUBLIC LIFE INC 1990 M ST NW WASHINGTON, DC 20036	20-3798596	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
FAMILY FARM ACTION ALLIANCE 210 EAST LOVE MEXICO, MO 65265	84-3606318	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS

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FARMWORKER ASSOCIATION OF FLORIDA INC - 1264 APOPKA BLVD - APOPKA, FL 32703	59-2683978	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
FREEDOM RIGHTEOUS ORGANIZING COLLABORATIVE - 455 W THORNTON ST - AKRON, OH 44307	84-4215988	501(C)(3)	65,000.	0.			ENVIRONMENTAL PROGRAMS
FRESHWATER FUTURE P.O. BOX 2479 PETOSKEY, MI 49770	20-5693503	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA COALITION FOR THE PEOPLES AGENDA - 501 PULLIAM STREET - ATLANTA, GA 30312	31-1770856	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA CONSERVATION VOTERS EDUCATION FUND - 725 PONCE DE LEON AVE NE - ATLANTA, GA 30306	58-2559965	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
GEORGIA STAND UP 2366 SYLVAN ROAD ATLANTA, GA 30344	20-0984437	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
GO AUSTIN VAMOS AUSTIN 3712 CEDAR ST AUSTIN, TX 78705	83-0915321	501(C)(3)	110,000.	0.			ENVIRONMENTAL PROGRAMS
GOT GREEN PO BOX 18794 SEATTLE, WA 98118	91-1656676	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
GRASSROOTS COLLABORATIVE 637 S DEARBORN ST CHICAGO, IL 60605	36-4328006	501(C)(3)	330,000.	0.			ENVIRONMENTAL PROGRAMS

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GRASSROOTS GLOBAL JUSTICE 7000 CARROLL AVE TAKOMA PARK, MD 20912	26-4633127	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
GREENROOTS INC 227 MARGINAL ST CHELSEA, MA 02150	81-2718273	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
HARAMBEE HOUSE INC 2013 WILLIAM STREET JEFFERSON CITY, MO 65109	43-1553857	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
HEALTHY GULF 935 GRAVIER ST NEW ORLEANS, LA 70112	72-1447742	501(C)(3)	950,000.	0.			ENVIRONMENTAL PROGRAMS
HILL COUNTRY ALLIANCE PO BOX 151675 AUSTIN, TX 78715	26-0106908	501(C)(3)	345,875.	0.			ENVIRONMENTAL PROGRAMS
HOMETOWN ORGANIZING PROJECT 395 CRESTVIEW CIRCLE MONTEVALLO, AL 35115	84-3699927	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
HOOSIER ACTION RESOURCE CENTER INC 1461 W BLOOMFIELD RD BLOOMINGTON, IN 47403	83-4091031	501(C)(3)	170,000.	0.			ENVIRONMENTAL PROGRAMS
ILLINOIS PEOPLE'S ACTION PO BOX 76 BLOOMINGTON, IL 61702	37-1371446	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
INDIGENOUS EDUCATIONAL NETWORK OF TURTLE ISLAND - 303 RAILROAD STREET - BEMIDJI, MN 56601	38-3653476	501(C)(3)	470,000.	0.			ENVIRONMENTAL PROGRAMS

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INSTITUTE FOR LOCAL SELF RELIANCE INC - 2720 E 22ND STREET - MINNEAPOLIS, MN 55406	23-7394104	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
INSTITUTE FOR WASHINGTONS FUTURE 2720 VALENCIA ST BELLINGHAM, WA 98226	91-0931421	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
INTERNATIONAL RIVERS NETWORK 344 20TH STREET OAKLAND, CA 94612	94-3158295	501(C)(3)	200,000.	0.			CAPACITY BUILDING
IOWA CITIZENS FOR COMMUNITY IMPROVEMENT - 2001 FOREST AVE - DES MOINES, IA 50311	42-1110721	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
IRONBOUND COMMUNITY CORPORATION 317 ELM ST NEWARK, NJ 07105	22-1916086	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
ISAAIAH 2356 UNIVERSITY AVE W ST PAUL, MN 55114	41-1957358	501(C)(3)	3,050,000.	0.			ENVIRONMENTAL PROGRAMS
JO DAVIESS CONSERVATION FOUNDATION INC - 126 N MAIN STREET - ELIZABETH, IL 61028	36-3913497	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
JOLT INITIATIVE INC PO BOX 4185 AUSTIN, TX 78765	82-1708759	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
JUST TRANSITION ALLIANCE 2615 CAMINO DEL RIO SOUTH SAN DIEGO, CA 92108	52-2283569	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS

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KENTUCKY COALITION INC PO BOX 1450 LONDON, KY 40743	31-1113237	501(C)(3)	196,500.	0.			ENVIRONMENTAL PROGRAMS
KHEPRW INSTITUTE P.O. BOX 88856 INDIANAPOLIS, IN 46208	20-0820589	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
KISRA 131 PERKINS AVENUE DUNBAR, WV 25064	55-0727345	501(C)(3)	40,000.	0.			ENVIRONMENTAL PROGRAMS
LA SEMILLA FOOD CENTER PO BOX 2579 ANTHONY, NM 88021	27-2486484	501(C)(3)	150,000.	0.			AGRICULTURE, FOOD, NUTRITION
LAND STEWARDSHIP PROJECT 821 E 35TH ST MINNEAPOLIS, MN 55407	41-1466054	501(C)(3)	240,000.	0.			ENVIRONMENTAL PROGRAMS
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY - 764 P STREET - FRESNO, CA 93721	46-1517800	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 740 15TH ST NW - WASHINGTON, DC 20005	52-1379661	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
LEAGUE OF CONSERVATION VOTERS INC 740 15TH STREET NW WASHINGTON, DC 20005	52-1733698	501(C)(4)	1,350,000.	0.			ENVIRONMENTAL PROGRAMS
LELAND STANFORD JUNIOR UNIVERSITY 559 NATHAN ABBOTT WAY STANFORD, CA 94305	94-1156365	501(C)(3)	124,804.	0.			ENVIRONMENTAL PROGRAMS

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LIVELIHOODS KNOWLEDGE EXCHANGE NETWORK - 109 ROSEMONT GARDEN - LEXINGTON, KY 40517	61-1199616	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
LOS ANGELES ALLIANCE FOR A NEW ECONOMY - 464 LUCAS AVENUE OFFICE #202 - LOS ANGELES, CA 90017	95-4459427	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
LOUD LIGHT PO BOX 4045 TOPEKA, KS 66604	81-0798700	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
LOUISIANA BUCKET BRIGADE 3416B CANAL STREET NEW ORLEANS, LA 70119	72-1488935	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
MAINE PEOPLES RESOURCE CENTER 565 CONGRESS ST PORTLAND, ME 04101	22-2586108	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
MAKE THE ROAD STATES INC 301 GROVE ST BROOKLYN, NY 11237	84-3988830	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
MIAMI WORKERS CENTER 720 NW 55TH ST MIAMI, FL 33127	65-0942224	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN UNITED 4405 WESSON STREET DETROIT, MI 48210	38-3058190	501(C)(3)	184,500.	0.			ENVIRONMENTAL PROGRAMS
MICHIGAN VOICES 2727 2ND AVENUE DETROIT, MI 49201	83-0612165	501(C)(3)	85,000.	0.			ENVIRONMENTAL PROGRAMS

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MIDPENINSULA REGIONAL OPEN SPACE DISTRICT - 330 DISTEL CIRCLE - LOS ALTOS, CA 94022	94-2231873	GOVERNMENT	50,000.	0.			ENVIRONMENTAL PROGRAMS
MILWAUKEE ENVIRONMENTAL CONSORTIUM INC - 1836 W FOND DU LAC AVE - MILWAUKEE, WI 53205	83-0373300	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
MINNESOTA VOICE 1600 UNIVERSITY AVE W ST PAUL, MN 55104	46-4457692	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
MISSOURI ORGANIZING AND VOTER ENGAGEMENT COLLABORATIVE - 4526 PASEO BLVD - KANSAS CITY, MO 64110	43-1619531	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
MISSOURI RURAL CRISIS CENTER 1108 RANGELINE ST. COLUMBIA, MO 65201	43-1432033	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
MONDO BIZARRO PRODUCTIONS 609 ST FERDINAND NEW ORLEANS, LA 70119	84-1891312	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
MONTANA HUMAN RIGHTS NETWORK 100 N LAST CHANCE GULCH HELENA, MT 59601	81-0472423	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
MONTPIRG LEADERSHIP FUND 141 CORBIN HALL MISSOULA, MT 59812	81-0486984	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
MOUNTAIN STUDIES INSTITUTE 679 E 2ND AVE DURANGO, CO 81301	73-1644103	501(C)(3)	35,000.	0.			ENVIRONMENTAL PROGRAMS

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MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET BOULDER, CO 80306	47-3968535	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
MOVEMENT STRATEGY CENTER 436 14TH ST OAKLAND, CA 94612	20-1037643	501(C)(3)	125,000.	0.			ENVIRONMENTAL PROGRAMS
NATURAL RESOURCES FOUNDATION OF WISCONSIN - 211 S PATERSON STREET - MADISON, WI 53703	39-1572034	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
NATURES GARDEN FOR VICTORY AND PEACE - 1370 COUNTY RD - TUSKEGEE, AL 36083	23-1923398	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NC ASSOCIATION OF BLACK LAWYERS LAND LOSS PREVENTION P - PO BOX 179 - DURHAM, NC 27702	56-1348982	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
NC WARN 2812 HILLSBOROUGH RD DURHAM, NC 27705	56-1734433	501(C)(3)	390,000.	0.			ENVIRONMENTAL PROGRAMS
NEIGHBOR TO NEIGHBOR MASSACHUSETTS 15 COURT SQ BOSTON, MA 02108	04-3507714	501(C)(4)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NEO PHILANTHROPY INC 45 WEST 36TH STREET NEW YORK, NY 10018	13-3191113	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NEW ALPHA COMMUNITY DEVELOPMENT CORPORATION - 1528 PALOMAR PARKWAY - FLORENCE, SC 29506	47-3582552	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

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NEW ECONOMY COALITION INC PO BOX 390503 CAMBRIDGE, MA 02121	03-0278626	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
NEW FLORIDA MAJORITY EDUCATION FUND - 10800 BISCAYNE BLVD - MIAMI, FL 33161	45-3956785	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NEW GEORGIA PROJECT INC 165 COURTLAND ST NE ATLANTA, GA 30303	82-1348307	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NEW JERSEY LEAGUE OF CONSERVATION VOTERS EDUCATION FUND - 707 STATE RD - PRINCETON, NJ 08536	45-2995824	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NEW JERSEY RESOURCE PROJECT INC 128 BARTLETT AVE WEST CREEK, NJ 08092	81-1914235	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NEW MEXICO COMMUNITY FOUNDATION 8 CALLE MEDICO SANTA FE, NM 87701	85-0311210	501(C)(3)	147,500.	0.			ENVIRONMENTAL PROGRAMS
NEW VENTURE FUND 1828 L STREET, NW, SUITE 300-A WASHINGTON, DC 20036	20-5806345	501(C)(3)	225,000.	0.			CAPACITY BUILDING
NEW VIRGINIA MAJORITY EDUCATION FUND - PO BOX 22063 - ALEXANDRIA, VA 22304	27-1705920	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
NIMIIPUU PROTECTING THE ENVIRONMENT - 1820 NW ARCADIA DRIVE - PULLMAN, WA 99163	47-3465431	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS

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NORTH CAROLINA ASIAN AMERICANS TOGETHER - 711 HILLSBOROUGH ST - RALEIGH, NC 27603	81-3125434	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH CAROLINA ENVIRONMENTAL JUSTICE NETWORK - PO BOX 68 - ROCKY MOUNT, NC 27802	20-5966295	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
NORTH FUND 1101 CONNECTICUT AVENUE NO. 450 WASHINGTON, DC 20036	83-4011547	501(C)(4)	150,000.	0.			ENVIRONMENTAL PROGRAMS
NORTHEAST IOWA RC&D PO BOX 916 POSTVILLE, IA 52162	42-1309260	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH ST BILLINGS, MT 59101	81-0367205	501(C)(3)	65,000.	0.			ENVIRONMENTAL PROGRAMS
ONE FAIR WAGE INC 7510 HILLMONT DRIVE OAKLAND, CA 94605	85-0692228	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
ONE VOICE 1072 JR LYNCH ST JACKSON, MS 39203	02-0787550	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
ONEAMERICA 1225 S WELLER ST SEATTLE, WA 98144	20-0384893	501(C)(3)	155,000.	0.			ENVIRONMENTAL PROGRAMS
OPAL 2788 SE 82ND AVE PORTLAND, OR 97266	20-2782595	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ORGANIZERS INSTITUTE SOUTH AND WEST IAF - 1106 CLAYTON LANE - AUSTIN, TX 78723	81-1555941	501(C)(3)	900,000.	0.			ENVIRONMENTAL PROGRAMS
PARTNERSHIP FOR CIVIL JUSTICE FUND 617 FLORIDA AVENUE NW WASHINGTON, DC 20001	26-2851211	501(C)(3)	500,000.	0.			ENVIRONMENTAL PROGRAMS
PARTNERSHIP FOR SOUTHERN EQUITY 55 IVAN ALLEN JR. BLVD NW ATLANTA, GA 30308	27-4424115	501(C)(3)	809,500.	0.			ENVIRONMENTAL PROGRAMS
PENNSYLVANIA STANDS UP INSTITUTE 115 N LIME ST LANCASTER, PA 17602	85-4055323	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLE FOR COMMUNITY RECOVERY 13330 S CORLISS AVE CHICAGO, IL 60827	36-3415767	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLE ORGANIZED FOR WESTSIDE RENEWAL - 5617 HOLLYWOOD BLVD - LOS ANGELES, CA 90028	65-1208274	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLE UNITED FOR SUSTAINABLE HOUSING - 429 PLYMOUTH AVE - BUFFALO, NY 14213	20-3558447	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
PEOPLES ACTION INSTITUTE 1130 N MILWAUKEE AVE CHICAGO, IL 60642	36-2755109	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
PITTSBURGH UNITED 841 CALIFORNIA AVE PITTSBURGH, PA 15212	20-8534071	501(C)(3)	255,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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PODER 6103 LARCH TERRACE AUSTIN, TX 78741	74-2682311	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
PODER NC ACTION 1101 HAYNES ST RALEIGH, NC 27604	84-2828142	501(C)(4)	50,000.	0.			ENVIRONMENTAL PROGRAMS
POLICHIC ENGAGEMENT FUND 2700 POST OAK BLVD HOUSTON, TX 77033	84-5178945	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
POLICYLINK 1438 WEBSTER STREET OAKLAND, CA 94612	94-3297479	501(C)(3)	335,000.	0.			ENVIRONMENTAL PROGRAMS
POTENTIAL ENERGY COALITION INC 296 ISLINGTON ROAD AUBURNDALE, MA 02466	82-4652837	501(C)(3)	4,500,000.	0.			ENVIRONMENTAL PROGRAMS
POWER 1429 NORTH 11TH ST PHILADELPHIA, PA 19122	27-4327457	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
PROGEORGIA STATE TABLE INC 151 ELLIS ST NE ATLANTA, GA 30303	46-1064042	501(C)(3)	360,000.	0.			ENVIRONMENTAL PROGRAMS
PROGRESS NOW EDUCATION 215 S WASHINGTON SQ LANSING, MI 48933	20-8720291	501(C)(3)	200,000.	0.			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA - 2330 PASEO DEL PRADO C109 - LAS VEGAS, NV 89102	88-0318655	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PROGRESSIVE MARYLAND EDUCATION FUND - PO BOX 6988 - LARGO, MD 20792	03-0401249	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
PROJECT SOUTH 9 GAMMON AVENUE SE ATLANTA, GA 30315	58-1956686	501(C)(3)	890,000.	0.			ENVIRONMENTAL PROGRAMS
PROVIDENCE YOUTH STUDENT MOVEMENT 669 ELMWOOD AVENUE PROVIDENCE, RI 02907	65-1224536	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
PUBLIC POLICY AND EDUCATION FUND OF NEW YORK - 94 CENTRAL AVE - ALBANY, NY 12206	13-3642093	501(C)(3)	120,000.	0.			ENVIRONMENTAL PROGRAMS
PUGET SOUND SAGE 414 MAYNARD AVE SEATTLE, WA 98122	20-8974030	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
REFRAME YOUTH ARTS CENTER 37 W JONES AVE PHOENIX, AZ 85041	83-2639125	501(C)(3)	30,000.	0.			ENVIRONMENTAL PROGRAMS
RIGHTS & DEMOCRACY EDUCATION FUND 70 S WINOOSKI AVE BURLINGTON, VT 05401	47-5375511	501(C)(3)	255,000.	0.			ENVIRONMENTAL PROGRAMS
ROANOKE ECONOMIC DEVELOPMENT INC 518 NC HWY 561 WEST AULANDER, NC 27805	56-2182551	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
ROCKEFELLER PHILANTHROPY ADVISORS, INC. - 6 WEST 48TH STREET - NEW YORK, NY 10036	13-3615533	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RURAL ARIZONA ENGAGEMENT 345 E CENTRAL AVE COOLIDGE, AZ 85128	83-3114207	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL COMMUNITY ASSISTANCE PARTNERSHIP INC - 1725 I ST NW - WASHINGTON, DC 20006	23-7367533	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL ORGANIZING PROJECT PO BOX 664 COTTAGE GROVE, OR 97424	93-1159856	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
RURAL UTAH PROJECT EDUCATION FUND 323 S 600 E SALT LAKE CITY, UT 84102	84-2842840	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
RURALORGANIZING.ORG EDUCATION FUND 545 E TOWN STREET COLUMBUS, OH 43215	85-1211115	501(C)(3)	135,000.	0.			ENVIRONMENTAL PROGRAMS
SIXTEEN THIRTY FUND 1828 L STREET, NW, SUITE 300-D WASHINGTON, DC 20036	26-4486735	501(C)(4)	500,000.	0.			ENVIRONMENTAL PROGRAMS
SMALL BUSINESS MAJORITY FOUNDATION INC - 1015 15TH STREET NW - WASHINGTON, DC 20005	03-0576666	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
SMARTMEME INC PO BOX 71298 OAKLAND, CA 94612	20-1897585	501(C)(3)	600,000.	0.			CAPACITY BUILDING
SOCE NEIGHBORHOOD ACTION FOUNDATION - 417 E GILBERT ST - WICHITA, KS 67211	47-3299772	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOLUTION PROJECT INC 4096 PIEDMONT AVENUE OAKLAND, CA 94611	46-3811348	501(C)(3)	1,000,000.	0.			ENVIRONMENTAL PROGRAMS
SOULARDARITY 21 HIGHLAND STREET HIGHLAND PARK, MI 48203	47-2733535	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTH TEXAS HUMAN RIGHTS CENTER 117 E MILLER STREET FALFURRIAS, TX 78355	46-3559349	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHEAST CLIMATE & ENERGY NETWORK 9311 NW 43RD MANOR SUNRISE, FL 33351	83-2442623	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHERN COALITION FOR SOCIAL JUSTICE - 1415 W HIGHWAY 54 - DURHAM, NC 27707	26-0688375	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102	85-0368743	501(C)(3)	136,500.	0.			ENVIRONMENTAL PROGRAMS
ST CROIX FOUNDATION FOR COMMUNITY DEVELOPMENT - 1023 MARKET ST - CHRISTIANSTED, VI 00820	66-0480131	501(C)(3)	225,000.	0.			ENVIRONMENTAL PROGRAMS
STAND UP NASHVILLE PO BOX 292583 NASHVILLE, TN 37229	86-0602074	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
STATE POWER FUND 25 E BOARDMAN ST YOUNGSTOWN, OH 44503	85-3982823	501(C)(3)	50,600.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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SUNRISE MOVEMENT EDUCATION FUND 50 F ST NW WASHINGTON, DC 20001	46-4773036	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
SUSTAINABLE AGRICULTURE AND FOOD SYSTEMS FUNDERS - 133 E DE LA GUERRA STREET - SANTA BARBARA, CA 93101	83-2593081	501(C)(3)	37,665.	0.			AGRICULTURE, FOOD, NUTRITION
SUSTAINABLE MARKETS FOUNDATION 45 WEST 36TH STREET NEW YORK, NY 10018	13-4188834	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
SUSTAINABLE NORTHWEST 1130 SW MORRISON ST PORTLAND, OR 97205	93-1152222	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
TAKEACTION MINNESOTA EDUCATION FUND - 705 RAYMOND AVENUE - ST PAUL, MN 55114	41-1635130	501(C)(3)	170,000.	0.			ENVIRONMENTAL PROGRAMS
TALLAHASSEE FOOD NETWORK INC PO BOX 365 TALLAHASSEE, FL 32303	46-1175320	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS ENVIRONMENTAL JUSTICE ADVOCACY - 900 N. WAYSIDE - HOUSTON, TX 77011	02-0749601	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS FREEDOM NETWORK EDUCATION FUND - 608 W 22ND STREET - AUSTIN, TX 78705	74-2788317	501(C)(3)	140,000.	0.			ENVIRONMENTAL PROGRAMS
TEXAS WATER DEVELOPMENT BOARD 1700 N CONGRESS AVE AUSTIN, TX 78711	74-2378168	GOVERNMENT	55,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE 19TH NEWS 3267 BEE CAVES RD AUSTIN, TX 78746	84-2627202	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
THE ALASKA CENTER EDUCATION FUND 707 A ST ANCHORAGE, AK 99501	23-7380045	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
THE CENTER FOR CULTURAL POWER 1330 BROADWAY OAKLAND, CA 94612	45-3154473	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
THE CYNTHIA AND GEORGE MITCHELL FOUNDATION - 2700 TECHNOLOGY FOREST BLVD - THE WOODLANDS, TX 77381	74-2170127	501(C)(3)	35,000.	0.			ENVIRONMENTAL PROGRAMS
THE GREEN DOOR INITIATIVE 7650 SECOND AVE DETROIT, MI 48202	27-3467703	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
THE HOPEWELL FUND 1828 L STREET, NW, SUITE 300-D WASHINGTON, DC 20036	47-3681860	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
THE HUMAN UTILITY PO BOX 441130 89193 DETROIT, MI 48244	47-2717067	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
THE NATURE CONSERVANCY 200 POTTERSVILLE RD. CHESTER, NJ 07930	53-0242652	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
THE PEOPLE'S LOBBY EDUCATION INSTITUTE - 5358 S INDIANA ST - CHICAGO, IL 60615	45-2550750	501(C)(3)	220,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE SAND COUNTY FOUNDATION INC. 131 W. WILSON STREET, STE. 610 MADISON, WI 53703	39-6089450	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	440,311.	0.			ENVIRONMENTAL PROGRAMS
TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129	51-0198509	501(C)(3)	90,000.	0.			ENVIRONMENTAL PROGRAMS
TOGETHER WISCONSIN INC 1314 S 1ST ST MILWAUKEE, WI 53204	81-0684416	501(C)(3)	200,000.	0.			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
UNITED FOR RESPECT EDUCATION FUND 81 PROSPECT STREET BROOKLYN, NY 11201	13-3885314	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
UNITED PARENTS AGAINST LEAD 4809 OLD WARWICK ROAD RICHMOND, VA 23224	54-1818807	501(C)(3)	60,000.	0.			ENVIRONMENTAL PROGRAMS
UNITED STATES ENDOWMENT FOR FORESTRY AND COMMUNITIES - 908 E NORTH ST - GREENVILLE, SC 29601	20-5583324	501(C)(3)	200,000.	0.			ENVIRONMENTAL PROGRAMS
UNIVERSITY OF COLORADO FOUNDATION 2450 KITTREDGE LOOP ROAD BOULDER, CO 80309	84-6049811	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
UNIVERSITY OF MARYLAND MITCHELL BUILDING COLLEGE PARK, MD 20742	52-6002033	GOVERNMENT	102,726.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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UNIVERSITY OF MASSACHUSETTS 100 VENTURE WAY HADLEY, MA 01035	04-3167352	GOVERNMENT	189,943.	0.			ENVIRONMENTAL PROGRAMS
UPROSE 462 36TH STREET BROOKLYN, NY 11232	11-2490531	501(C)(3)	180,000.	0.			ENVIRONMENTAL PROGRAMS
URBAN TILTH 323 BROOKSIDE DRIVE RICHMOND, CA 94801	20-4124161	501(C)(3)	317,500.	0.			ENVIRONMENTAL PROGRAMS
US WATER ALLIANCE PO BOX 65776 WASHINGTON, DC 20035	26-2112661	501(C)(3)	300,000.	0.			ENVIRONMENTAL PROGRAMS
VAYLA NEW ORLEANS 13235 CHEF MENTEUR HWY NEW ORLEANS, LA 70129	33-1143213	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
VERDE PO BOX 16850 PORTLAND, OR 97220	20-3685723	501(C)(3)	65,000.	0.			ENVIRONMENTAL PROGRAMS
VET VOICE FOUNDATION INC PO BOX 10031 PORTLAND, OR 97296	26-4627222	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
VILLAGE & WILDERNESS PROJECT INC 44 VINEYARD AVE OAK BLUFFS, MA 02557	85-1486828	501(C)(3)	182,500.	0.			ENVIRONMENTAL PROGRAMS
VIRGINIA ORGANIZING INC 703 CONCORD AVE CHARLOTTESVILLE, VA 22903	54-1674992	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

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VOTER 88 AMES ST CAMBRIDGE, MA 02142	86-2040929	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
WASHINGTON CAN EDUCATION & RESEARCH FUND - 1806 EAST YESLER WAY - SEATTLE, WA 98122	91-1259403	501(C)(3)	105,000.	0.			ENVIRONMENTAL PROGRAMS
WATER FOUNDATION 555 CAPITOL MALL SACRAMENTO, CA 95814	37-1833985	501(C)(3)	1,648,727.	0.			ENVIRONMENTAL PROGRAMS
WE ARE DOWN HOME PO BOX 10671 GREENSBORO, NC 27404	83-1247155	501(C)(3)	152,000.	0.			ENVIRONMENTAL PROGRAMS
WE THE PEOPLE MI 440 BURROUGHS STREET DETROIT, MI 48202	84-3520391	501(C)(3)	100,000.	0.			ENVIRONMENTAL PROGRAMS
WEST ATLANTA WATERSHED ALLIANCE 1442 RICHLAND RD SW ATLANTA, GA 30310	20-0890449	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
WEST END REVITALIZATION ASSOCIATION - PO BOX 661 - MEBANE, NC 27302	56-1918414	501(C)(3)	105,000.	0.			ENVIRONMENTAL PROGRAMS
WEST VIRGINIA CITIZEN ACTION EDUCATION FUND - 1500 DIXIE STREET - CHARLESTON, WV 25311	11-3660992	501(C)(3)	190,000.	0.			ENVIRONMENTAL PROGRAMS
WISCONSIN ALLIANCE FOR EXCELLENT SCHOOLS - 681 BROADWAY DRIVE - MONONA, WI 53716	06-1824467	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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WISCONSIN CONSERVATION VOICES 133 S BUTLER ST MADISON, WI 53703	73-1628891	501(C)(3)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WISCONSIN FARMERS UNION FOUNDATION INC - 117 W SPRING STREET - CHIPPEWA FALLS, WI 54729	39-1854577	501(C)(3)	75,000.	0.			ENVIRONMENTAL PROGRAMS
WOMEN FOOD AND AGRICULTURE NETWORK 510 PENNSYLVANIA AVE STORY CITY, IA 50248	27-0897403	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN, TX 78723	35-2296166	501(C)(3)	10,000.	0.			ENVIRONMENTAL PROGRAMS
WORKING AMERICA EDUCATION FUND 815 16TH STREET NW WASHINGTON, DC 20006	20-2035052	501(C)(3)	25,000.	0.			ENVIRONMENTAL PROGRAMS
WORKING PARTNERSHIPS USA 2102 ALMADEN RD SAN JOSE, CA 95125	77-0387535	501(C)(3)	150,000.	0.			ENVIRONMENTAL PROGRAMS
WORKMONEY INC 790 N MILWAUKEE ST MILWAUKEE, WI 53202	85-0604101	501(C)(4)	50,000.	0.			ENVIRONMENTAL PROGRAMS
WV CANT WAIT MUTUAL AID 403 KING AVE FAYETTEVILLE, WV 25840	86-1651437	501(C)(3)	70,000.	0.			ENVIRONMENTAL PROGRAMS
YOUNG WEST VIRGINIA FORWARD 5718 RAVEN DRIVE CHARLESTON, WV 25306	86-3759890	501(C)(4)	25,000.	0.			ENVIRONMENTAL PROGRAMS

Schedule I (Form 990)



**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS AREN'T FILED AS REQUIRED.



**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**2021**

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
 ▶ Attach to Form 990.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization: **WINDWARD FUND**  
 Employer identification number: **47-3522162**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use          |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence          |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input checked="" type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef)        |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |  |
|--|--|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....
- c** Participate in or receive payment from an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
<b>1b</b>	X	
<b>2</b>	X	
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>	X	
<b>8</b>		X
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) JOHN MARSHALL PROJECT DIRECTOR	(i)	260,000.	0.	0.	1,300.	18,588.	279,888.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) ANNE-MARIE KLINE PROJECT DIRECTOR	(i)	215,078.	19,800.	0.	3,861.	19,035.	257,774.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) ERIN ROGERS PROJECT CO-DIRECTOR	(i)	232,449.	0.	900.	7,000.	5,099.	245,448.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) MELANIE R. ALLEN PROJECT CO-DIRECTOR	(i)	232,449.	0.	1,242.	5,934.	4,546.	244,171.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) DEEPA GUPTA PROJECT DIRECTOR	(i)	239,020.	0.	0.	0.	612.	239,632.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

THE ORGANIZATION PROVIDES \$75 PER MONTH FOR FITNESS RELATED COSTS, WHICH  
MAY INCLUDE CLUB FEES. THE AMOUNTS WERE CONSIDERED TAXABLE COMPENSATION TO  
THE EMPLOYEES.

PART I, LINE 3:

WINDWARD FUND DOES NOT HAVE A CEO/EXECUTIVE DIRECTOR.

PART I, LINE 7:

THE ORGANIZATION PROVIDED BONUSES TO CERTAIN EMPLOYEES, WHICH WOULD BE  
CONSIDERED A "NON-FIXED PAYMENT". BONUSES PAID BY THE ORGANIZATION ARE (IN  
GENERAL) NOT SPECIFIED BY A FIXED FORMULA IN EMPLOYMENT CONTRACTS AND  
DETERMINED (IN PART) WITH DISCRETION IN DETERMINING THE AMOUNT OF BONUS OR  
WHETHER TO MAKE A BONUS PAYMENT.

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2021**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization **WINDWARD FUND** Employer identification number **47-3522162**

Part I Types of Property	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	6	29,198,980.	FAIR MARKET VALUE
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ( )				
26 Other ( )				
27 Other ( )				
28 Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29** 0

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE ORGANIZATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED

AS EACH SEPARATE GIFT, RATHER THAN EACH SHARE RECEIVED) IN SCHEDULE M,

PART I, COLUMN (B).

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Open to Public  
Inspection

Name of the organization

WINDWARD FUND

Employer identification number

47-3522162

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE WINDWARD FUND ADVANCES PUBLIC AWARENESS ABOUT CONSERVATION, CLIMATE

AND ENVIRONMENTAL ISSUES, SUSTAINABLE FOOD SYSTEMS, AND THE PROTECTION

OF LAND, WILDLIFE, AND OTHER NATURAL RESOURCES. AS A 501(C)(3) PUBLIC

CHARITY, WINDWARD HOSTS PUBLIC AWARENESS CAMPAIGNS AND GRANT-MAKING

PROJECTS THAT ADDRESS CONSERVATION FROM A RANGE OF ANGLES. WINDWARD

ALSO PROVIDES A PLATFORM FOR DONORS TO CONVENE AND COLLABORATE ON THESE

ISSUES, LEVERAGING THE WORK OF OTHER CONSERVATION PROJECTS HOUSED AT

THE FUND TO STRENGTHEN THEIR EFFORTS AND ADVANCE THE FIELD. WINDWARD

IS GOVERNED BY TRUSTEES WITH DEEP EXPERIENCE IN RUNNING ENVIRONMENTAL

ORGANIZATIONS, MANAGING GRANTMAKING PORTFOLIOS, AND EDUCATING THE

PUBLIC ABOUT ENVIRONMENTAL ISSUES.

FORM 990, PART III, LINE 1:

THE WINDWARD FUND SEEKS TO BUILD A MORE IMPACTFUL ENVIRONMENTAL

MOVEMENT BY CONNECTING PEOPLE ACROSS DIVERSE GEOGRAPHIES, SECTORS, AND

COMMUNITIES, ENABLING THEM TO SHARE EXPERTISE AND RESOURCES, AND

PROVIDING FISCAL SPONSORSHIP AS A VEHICLE FOR EFFECTIVE,

COMMUNITY-BASED, GRASSROOTS GRANT MAKING THAT ELEVATES THE VOICES OF

THOSE IMPACTED BY ENVIRONMENTAL DEGRADATION.

FORM 990, PART VI, SECTION A, LINE 3:

WINDWARD FUND CONTRACTED WITH ARABELLA ADVISORS, A PROFESSIONAL SERVICES

FIRM THAT SUPPORTS PHILANTHROPISTS, IMPACT INVESTORS, AND NONPROFIT

ORGANIZATIONS, TO PROVIDE BUSINESS AND ADMINISTRATIVE SERVICES UNDER AN

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

Name of the organization WINDWARD FUND	Employer identification number 47-3522162
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ADMINISTRATIVE AGREEMENT. IN THAT CAPACITY, ARABELLA SUPPLIES THE SYSTEMS

AND SERVICES TO ENSURE COMPLIANCE WITH FEDERAL, STATE, AND LOCAL

REGULATIONS RELATED TO CHARITABLE SOLICITATION AND PROVIDES HR, LEGAL,

PAYROLL, AND OTHER ADMINISTRATIVE FUNCTIONS FOR WINDWARD FUND, THEREBY

ENABLING WINDWARD FUND TO BETTER FURTHER ITS MISSION AND ACHIEVE IMPACT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT. A COMPLETE COPY

OF THE FORM 990 IS THEN REVIEWED BY THE ORGANIZATION'S LEGAL COUNSEL AND

BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE CONFLICTS OF INTEREST. THE

POLICY IS MONITORED AT THE BOARD LEVEL. COVERED INDIVIDUALS CANNOT VOTE ON

MATTERS BEFORE THE BOARD WHEN THEY HAVE A CONFLICT IN THE MATTER.

DISINTERESTED MEMBERS MUST DETERMINE WHETHER OR NOT THERE ARE ANY SUITABLE

ALTERNATIVES TO POTENTIAL TRANSACTIONS THAT CAUSE CONFLICT. IF A COVERED

PERSON IS FOUND IN VIOLATION OF THIS POLICY, IT MAY BE CAUSE FOR REMOVAL

FROM THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION DID NOT DIRECTLY COMPENSATE ANY OFFICERS OR KEY EMPLOYEES.

ACCORDINGLY, FORM 990, PART VI, SECTION B, LINES 15A AND 15B HAVE BEEN

MARKED "NO", AS PROVIDED IN THE FORM 990 INSTRUCTIONS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MA, MD, MI, MN, MS, NC, ND, NH, NJ, NV, NY, OK, OR, PA, RI

SC, TN, UT, VA, WI, WV

Name of the organization WINDWARD FUND	Employer identification number 47-3522162
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FORM 990, PART VI, SECTION C, LINE 19:

THE FUND MAKES ITS FORM 1023: APPLICATION FOR RECOGNITION OF EXEMPTION AVAILABLE FOR PUBLIC INSPECTIONS UPON REQUEST. THOSE MATERIALS INCLUDE THE FUND'S INITIAL GOVERNOR'S DOCUMENTS, CONFLICTS OF INTEREST POLICY, AND OTHER POLICIES. THE FUND DOES NOT MAKE FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

REVERSAL OF PRIOR YEAR PLEDGE/CONTRIBUTION REVENUE	-774,854.
REVERSAL OF PRIOR YEAR GRANT EXPENSE	521,879.
TOTAL TO FORM 990, PART XI, LINE 9	-252,975.